



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

New York egg prices were unchanged throughout the entire week. Early week regional egg prices were higher on all sizes. Retail and distributive demand was light to moderate. Supplies were adequate to instances ample with the larger sizes in the longest position. Breaking stock prices ranged unchanged to higher at the start of the week and ended the week unchanged. Offerings were short to sufficient for the fair to good demand. End of the week offerings included graded loose shell eggs. In the north central region spent hen removal costs remained unchanged. Demand was light with offerings tight to adequate. The trade sentiment was steady. North central spent hen removal prices continued to be 0-9 cents, mostly 4 to 8 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices were unchanged. Trade sentiment was steady. Cartoned egg demand was light to instances moderate. Food service movement was light. Supplies were fully adequate to ample with the larger sizes in the longest position. Central states breaking stock prices were unchanged. Offerings were light to adequate and included graded shell eggs. Demand was fair to fairly good. Schedules full-time. Trade sentiment steady to instances fully steady.

### RANGE MOSTLY

EXTRA LARGE	103-112	106-109
LARGE	102-111	104-107
MEDIUM	78-87	80-83

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, western NY, and western PA

**NORTHEAST REGIONAL** Prices were unchanged on all sizes. Trade sentiment was steady. Retail demand was light to fair. Supplies were at least adequate to fully adequate for immediate trade requirements. Breaking stock offerings in the Eastern region were short to sufficient for mostly normal schedules. Light hens were about adequate to adequate for regular processing schedules.

### RANGE MOSTLY

EXTRA LARGE	111-125	111-115
LARGE	105-119	110-114
MEDIUM	80-93	85-87

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

## COMBINED REGIONAL

July 20, 2007

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	110.50	110.00	77.00
SOUTHEAST	108.50	106.50	75.00
MIDWEST	104.50	102.50	71.50
SOUTH CENTRAL	114.50	111.50	75.50
COMBINED REGIONAL	109.74	107.81	74.76

Computed from simple weekly averages weighted by regional area populations.

## IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-24-07	07-17-07	07-18-06
Large	84-93	81-90	23-32
Medium	60-66	50-56	7-13

## WEEKLY SHELL EGG INVENTORY REPORT-JULY 23, 2007

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

			No	So	So		
		Northeast	Cent	Cent	Atl	Pacific	5-Area
Jumbo	Curr Wk	7.2	14.9	6.6	8.8	10.0	47.5
	Change	-1.1	0.8	0.5	0.0	-1.6	-3%
Ex Lge	Curr Wk	24.4	31.2	11.6	20.6	33.2	121.0
	Change	1.8	4.9	-0.1	-0.1	3.2	9%
Large	Curr Wk	27.0	95.6	72.3	83.8	106.3	385.0
	Change	-0.6	20.5	2.3	9.0	15.2	14%
Medium	Curr Wk	10.3	39.5	17.9	15.8	31.2	114.7
	Change	0.4	-5.5	-4.7	-2.7	-0.8	-10%
Small	Curr Wk	4.6	7.9	3.2	4.4	7.9	28.0
	Change	0.1	-3.3	0.2	1.3	0.2	-5%
Misc	Curr Wk	2.1	20.5	9.6	12.6	7.2	52.0
	Change	-1.1	1.7	0.0	0.0	-2.8	-4%
Ungraded	Curr Wk	12.9	45.8	22.2	22.2	20.1	123.2
	Change	4.4	3.8	-2.7	-0.9	-2.6	2%
Total	Curr Wk	88.5	255.4	143.4	168.2	215.9	871.4
	Percent Change	5%	10%	-3%	4%	5%	5%

### TOTAL

	Number of Cases	Percent Change	Number of Cooperators
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Shell Egg	871.4	5%	154
Shell Egg Breaking Stock	220.9	1%	33
Total Shell Egg	1092.3	4%	187

1/ Information supplied by a universe of 154 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
South Central - AR, CO, KS, LA, MO, NM, OK, TX  
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION -**

21-JUL-2007 (lbs. in thousands) (Excludes Ingredients)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITES	YOLK		
CW	1,271,726	30,622	11,698	6,312	2,703	4059
PW	1,270,792	30,379	11,799	6,349	2,847	4193
LY	1,322,852	32,357	12,031	6,256	3,209	4656
% PW	0%	1%	-1%	-1%	-5%	-3%
% LY	-4%	-5%	-3%	1%	-16%	-13%
2007	36,290,687	896,423	338,244	181,738	73,069	125125
2006	37,429,254	919,302	352,438	188,610	86,418	126042
% YTD	-3%	-2%	-4%	-4%	-15%	-1%
		<b>CW</b>	<b>PW</b>	<b>LY</b>		
Average Yield Per Case - (Inedible Included)		41.43	41.48	41.80		
Average Yield Per Case - (Inedible Excluded)		38.24	38.19	38.28		

**IN LINE PRODUCTION** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	622,852	49.0%	17,190	56.1%
PREVIOUS WEEK	622,922	49.0%	16,372	53.9%
LAST YEAR	595,973	45.1%	15,507	47.9%

**BROILER HATCHERY**

STATE	Broiler Eggs Set, 19 Selected States		Broiler Chicks Placed, 19 Selected States	
	Week Ending			
	Jul 14 2007	Jul 21 2007	Jul 14 2007	Jul 21 2007
	<i>Thousand</i>	<i>Thousand</i>	<i>Thousand</i>	<i>Thousand</i>
AL	*31,229	32,196	20,795	21,461
AR	*28,042	27,772	*25,377	24,502
DE	*4,188	4,188	*5,171	5,138
FL	1,369	1,343	1,367	1,478
GA	*36,290	35,812	*29,406	28,662
KY	7,845	7,784	6,244	5,555
LA	3,923	3,923	3,897	3,927
MD	8,852	8,778	*6,017	5,598
MS	18,701	18,741	17,579	16,510
NC	19,937	19,686	16,226	15,895
OK	*6,701	6,796	4,526	5,680
PA	*4,153	4,128	*3,188	2,955
SC	5,722	5,747	4,464	4,690
TX	15,364	15,302	12,929	11,845
VA	6,374	6,175	*5,262	4,971
CA, MO, TN, & WV	*19,387	19,596	*17,367	16,512
19 State Total	*218,077	217,967	*179,815	175,379
Previous Year Total	213,579	214,110	173,852	171,142
Pct. of Prev. Year	102	102	103	102

\*Revised

Source: NASS, USDA

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 01-Sep-07 is estimated at 163.4 million head. This compares to 165.2 million head the previous week and to 162.6 million head the same week a year ago, when the slaughter was 170.3 million head and the composite weighted average price was 69.69 cents per pound.

**TRAILER LOAD EGG SALES - WEEKLY (5-DAY) WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR JUL 19, 2004-JUL 25, 2007**

CLASS	Current Loads		95.00 Future Loads		28.00 Total Loads		123.00
	SE	NE	SE	NE	MW	MW	
GNR W 1	88.10	--	88.67	90.85	--	--	24.00
GNR BR 1	--	92.50	--	--	--	--	5.00
GL W J	--	--	105.50	107.00	99.62	--	4.25
GL W XL	98.00	102.50	99.38	100.71	92.70	99.50	23.00
GL W LG	--	101.64	90.10	93.31	90.98	99.67	29.50
GL W MD	78.00	71.55	67.50	75.00	67.78	76.00	20.25
GL W SM	47.25	51.67	45.00	47.75	50.00	--	5.00
GL BR J	--	--	--	--	--	--	.25
GL BR XL	--	--	--	--	--	--	.25
GL BR LG	--	97.00	--	--	--	86.00	4.00
NRBS - 50	--	--	--	--	74.00	76.00	2.00
NRBS - 48	--	--	70.00	73.00	74.80	77.20	20.00
NRBS - 45	--	--	--	--	72.00	--	2.00
NRBS - 42	--	--	--	70.67	65.86	67.50	9.00
NRBS - 39	--	--	62.00	65.00	67.25	--	4.50
NRBS - 36	--	--	44.00	46.00	46.00	--	3.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 21-Jul-2007**

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT CHG	LY
Atlanta	26.9	27.1	-1	-2
Boston	3.1	3.1	0	-14
Chicago	62.6	57.5	9	2
Detroit	9.6	10.3	-7	-7
Los Angeles	104.4	117.4	-11	-7
New Orleans	5.3	5.3	0	-9
New York	24.9	26.8	-7	-9
St. Louis	14.0	14.3	-2	-33
San Francisco	13.5	13.5	0	-17
Total	264.3	275.3	-4	-7
4 Week Moving Avg.	267.8			

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS BY GEOGRAPHICAL AREAS WEEK ENDING 21-Jul-2007 (PRELIMINARY)**

	YOUNG TURKEYS		TOTAL TURKEYS	
	PCT CHG	AVG LIVE WT	OLD BANDED	AVG LIVE WT
-THOUSAND HEAD-	PW	WT	-THOUSAND HEAD-	WT
North East	804	0	22.96 (A)	810
South Atlantic	717	-2	33.09 (A)	723
North Central	2,220	-3	32.15 (A)	2,226
South Central	724	-5	18.55 (A)	730
West	338	-8	18.55 (A)	343
U.S. total	4,803 (B)	-3	28.19	29
To-date				
2007	130,846 (B)		146	130,992
To-date				
2006	128,955 (B)		151	129,106

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turks included: this week 29,000; for the current year to date 503,000; for last year to date 673,000.

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION W/E 21-July-2007 (Preliminary)**

	Young		Old Breeders	Total Turkeys
	Hens	Toms		
	-----Thousands-----			
Head	1,934	2,840	29	29
Avg Wt	16.05	36.50	24.11	27.92
Last week	2,100	2,829	30	0
Same wk yr ago	1,939	2,681	64	9
Avg Wt	16.12	37.13	24.38	38.59
To-date/2007	55,885	74,458	503	146
To-date/2006	55,397	72,885	673	151

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

(PRELIMINARY) W/E 21-Jul-2007	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	165,807	1,045	1,677	2,722	504
Avg Wt	5.46	3.35	8.01	6.22	6.73
Last week	166,955	1,149	1,666	2,815	483
Same wk yr ago	162,843	1,083	1,460	2,543	487
Avg Wt	5.29	3.33	8.09	6.06	6.43
To-date/2007	4,626,995	32,367	41,111	73,478	14,764
To-date/2006	4,664,778	32,887	42,502	75,389	14,717

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 170.8 million head. Estimated U.S. slaughter for this period was 167.8 million head, or 3.0 million less than estimated available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 28-July-07

Class	CURRENT WEEK	PREVIOUS WEEK
	07/28/07 (1)	07/21/07
	----- Thousand head -----	
Broiler/fryer	166,412 (2)	166,811
Light hens	1,162	1,212
Heavy hens	1,679	1,640
Total	169,253	169,663

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 28-Jul-07 is 170.3 million head compared to 163.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.7 million head or 3.6 million less than estimated available. For the week of 04-Aug-07 the estimated available is 170.2 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON**

MILLION HEAD					
WEEK ENDING	SLTRD	AVAIL	PCT	AVG WT	
June	16	166.2	170.1	98%	5.42
	23	170.9	170.3	100%	5.40
	30	168.3	169.5	99%	5.55
July	7	150.1	169.1	89%	5.29
	14	169.0	170.0	99%	5.51
	21	167.8	170.8	99%	5.46
Year to date	4683.1	4752.5	99%		
July	28	170.3			
Aug	4	170.2			

**FINAL BROILER/FRYER REPORT** Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 23-July-2007 (cents per lb)

	U.S. GRADE A			COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	75.00-78.00	76.63	36	76.05	63
Los Angeles	88.00	87.65	62	82.37	156
New York	79.00-82.00	80.67	21	80.41	50

**COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

Weekly	Change from		
23-JUL-2007	16-JUL-2007	16-JUL-2007	24-JUL-2006
80.51	-72	81.24	67.93
NUMBER OF LOADS	533		

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	87-89	-	-	-
CENTRAL REGION 4/	87-89	-	-	-
WESTERN REGION 5/	87-89	-	-	-

**16-24 LB TOMS**

EASTERN REGION 3/	87-90	90	90.00	80
CENTRAL REGION 4/	87	-	-	-
WESTERN REGION 5/	87	-	-	-

1/ May include product stored at temperatures in range of 1 to 25° F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS - Selected Centers**

(Inc. Gov't Stocks)	Processed		Processed other Poultry lbs
	Frozen Eggs lbs	Turkeys lbs	
AM 07/23/07	3,204	105,944	78,874
AM 07/01/07	3,189	94,301	66,753
CHG	15	11643	12121
PCT CHG	0%	12%	18%

**HEN MARKETS**

**HEAVY TYPE**

(7 pounds and up)\* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 23-JUL-07

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	8-12 CENTS/LB.		9.55
Southeast (2)	TFEWR		
South Central (1)	8-12.5 CENTS/LB.		9.40

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*Weights under 7 lbs. subject to discount.

**LIGHT TYPE - REMOVAL COSTS**

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 20-JUL-07

REGIONS	RANGE	MAJORITY
Eastern	4-12	6-8
South Central	Too Few To Report	
North Central	0-9	4-8

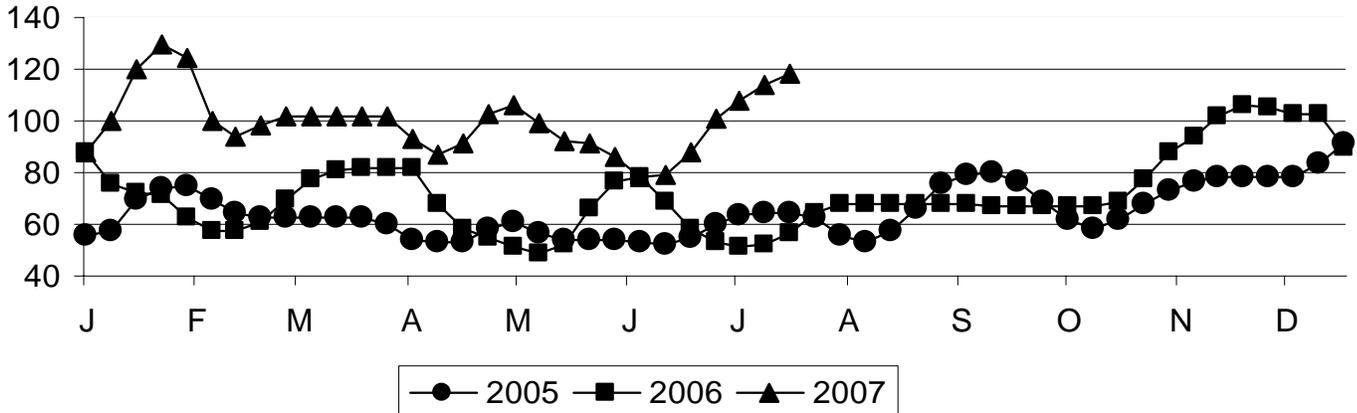
**COMMERCIAL EGG MOVEMENT** (Receipts From Producers)

W/E 21-July-2007	Cases (In thousands)	% Change From	
REGIONS		LW	LY
North Atlantic	173.4	2	1
East North Central	658.5	-5	1
West North Central	299.6	-2	0
South Atlantic	169.7	3	-4
South Central	60.2	9	-9
West	185.3	-4	1
Total	1546.7	-2	0
Matched plants reporting		81	81

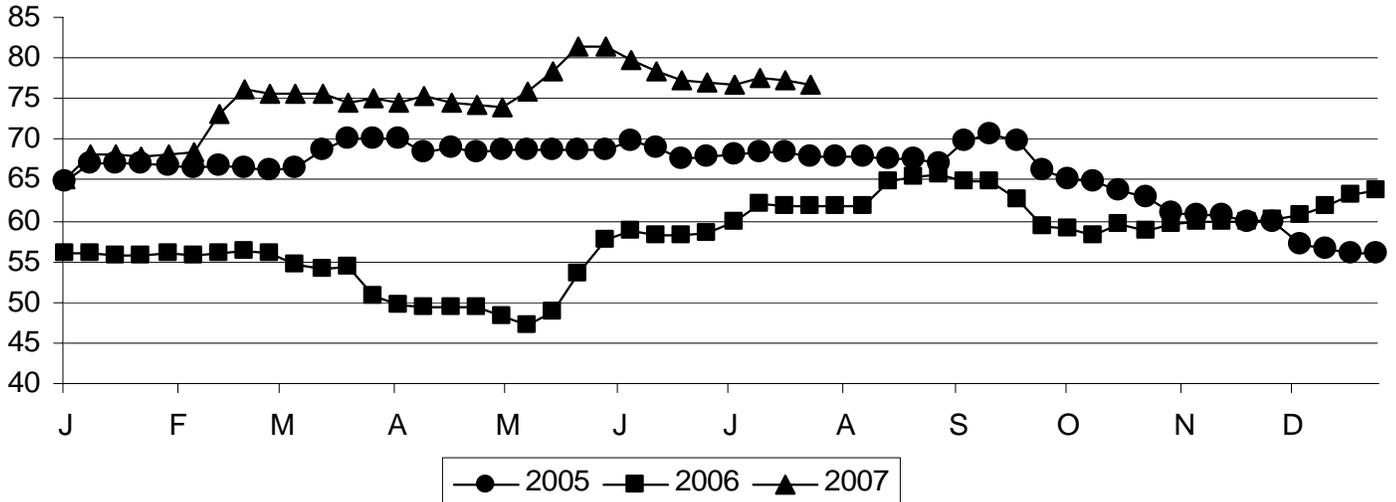
Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)  
 East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK) West (CA, CO, WA, OR, UT)

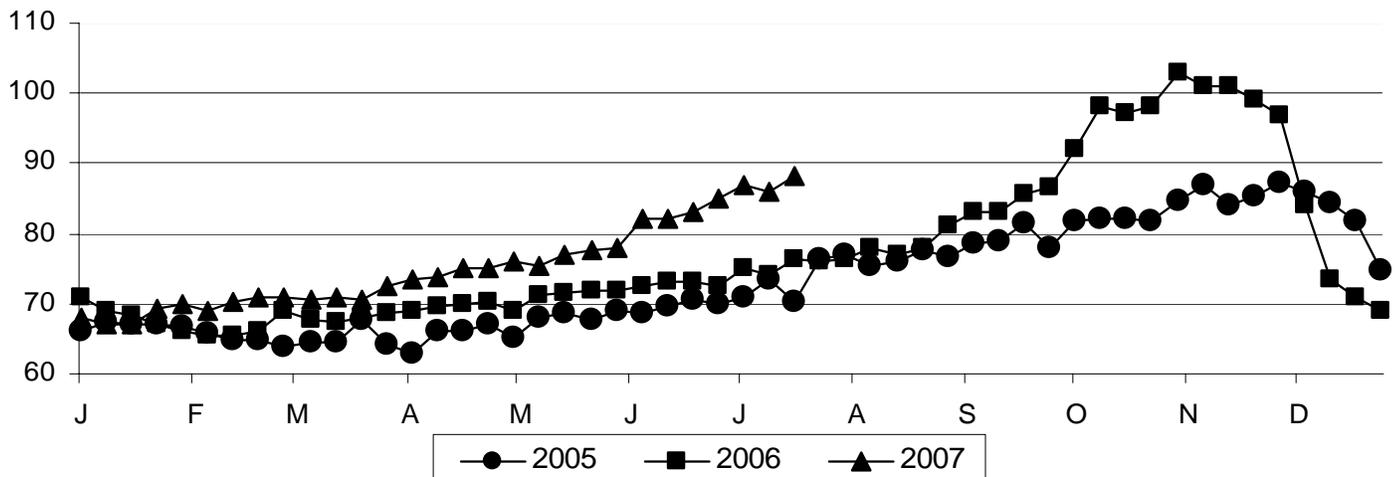
**New York Large Weekly Average Price**  
cents per dozen



**Chicago Broiler/Fryer Weighted Average Prices**  
cents per pound



**Eastern Weekly Average Prices For 8-16 LB Hen Turkey**  
cents per pound



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