



TURKEY MARKET NEWS REPORT

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Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was light to moderate. No trading was reported. Offerings limited. The market tone on parts and meats was mixed, mostly steady to instances firm on tom breast meat. Trading was slow to moderate. Demand was light to moderate, instances good. Offerings short to adequate. National retail feature rate is higher with a sharply higher feature rate in the West.

EXPORT MARKET HIGHLIGHTS

Trading centered on moderate sales of tom drums and limited sales of tails and mechanically separated turkey, balance slow. Demand was light to moderate. Offerings short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JULY 24,2007

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	86-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	86	-	-	-	-	-	-	-	-
CENTRAL REGION	86	-	-	-	-	-	-	-	-
WESTERN REGION	86	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JULY 25, 2007

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	86-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	86	-	-	-	-	-	-	-	-
CENTRAL REGION	86	-	-	-	-	-	-	-	-
WESTERN REGION	86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JULY 2007.

The market tone on white meat was steady to fully steady with fresh tom breast meat and destrapped tenderloins in the strongest position. Demand on fresh tom breast meat, destrapped tenderloins and breast trim moderate to good, balance of white meat light to moderate. Offerings short to adequate. Trading slow to moderate. Fresh breast trim traded at 130-140, mostly 130 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	149.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/	117.00		117.00	40
DRUMSTICKS, TOM		F	61.00	80
DRUMSTICKS, TOM--FRESH	61.00		61.00	40
DRUMSTICKS, HEN	58.00		58.00	80
WINGS, FULL-CUT, TOM		R	49.67	60
WINGS, FULL-CUT, HEN		R	47.00	20
WINGS, V-TYPE, TOM		R	59.33	60
WINGS, V-TYPE, HEN		R	73.00	40
NECKS, TOM	57.00-59.00		58.00	240
NECKS, HEN		R	55.00	20
BREASTS, B/S, TOM 3/		W	262.00	80
BREASTS, B/S, TOM--FRESH 3/	276.00-280.00		279.43	140
THIGH MEAT		R	88.50	80
THIGH MEAT--FRESH	96.00		96.00	6
BREAST TRIM MEAT		R	127.00	80
SCAPULA MEAT		W	118.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	248.00		248.00	30
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		W	28.00	160
MECHANICALLY SEPARATED--FRESH 4/	26.00-27.00		26.80	50

EXPORT TRADING

DRUMSTICKS, TOMS	60.00		60.00	80
WINGS FULL-CUT - TOMS		R	49.00	40
WINGS, V-TYPE, TOM		R	58.00	108
TAILS		R	27.00	20
MECHANICALLY SEPARATED 4/	23.00		23.00	200
THIGH MEAT - FROZEN		F	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	86-87
FROZEN TURKEYS Y TOMS 14-24#	86-87
FROZEN TURKEYS Y TOMS 24-28#	86-87

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JULY 2007.

The market tone on tom drums was steady to fully steady with heavier sizes strongest resulting in spot premiums, however, lighter sizes were starting to show some unsettledness. Demand light to moderate with heavier sizes the most active. Offerings of heavier sized tom drums short to light and lighter sizes were light to adequate and not as tight as previous weeks. The market tone on tom full-cut wings was steady to instances barely steady. Demand light to instances moderate for the adequate to instances fully adequate offerings. The market tone on tom necks was mostly steady. Demand light to moderate. Offerings short to instances adequate with some noting increased spot availability. The market tone on tom 2-joint wings was mostly steady. Demand and offerings light. Trading slow to moderate. For domestic: frozen -20% mechanically separated turkey 15 shipping point and 18 delivered pet food, livers and hearts 17 pet food, fresh scapula 134, fresh breast trim 136 cents delivered. For export: young hen drums 56 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	149.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		T	117.00	40
DRUMSTICKS, TOM	62.00		62.00	2
DRUMSTICKS, TOM--FRESH	60.00		60.00	40
DRUMSTICKS, HEN	58.00		58.00	40
WINGS, FULL-CUT, TOM		R	49.67	60
WINGS, FULL-CUT, HEN		R	47.00	20
WINGS, V-TYPE, TOM		R	59.33	60
WINGS, V-TYPE, HEN		R	73.00	40
NECKS, TOM		T	58.00	240
NECKS, HEN	55.00		55.00	9
BREASTS, B/S, TOM 3/	255.00		255.00	20
BREASTS, B/S, TOM--FRESH 3/	283.00		283.00	200
THIGH MEAT	92.00		92.00	2
THIGH MEAT--FRESH	95.00-97.00		95.74	35
BREAST TRIM MEAT	129.00		129.00	40
SCAPULA MEAT		W	118.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	248.00	30
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		W	28.00	160
MECHANICALLY SEPARATED--FRESH 4/	24.00-27.00		24.60	100

EXPORT TRADING

DRUMSTICKS, TOMS	60.00		60.00	208
WINGS FULL-CUT - TOMS		R	49.00	40
WINGS, V-TYPE, TOM		R	58.00	108
TAILS	26.50		26.50	40
MECHANICALLY SEPARATED 4/	26.00		26.00	52
THIGH MEAT - FROZEN		F	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA
POULTRY HEALTH BOARD**

W/E 07/25/07	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
SEASON JULY 1 TO JUNE 30			
2006-2007			
2005-2006	NO REPORTS ISSUED.		