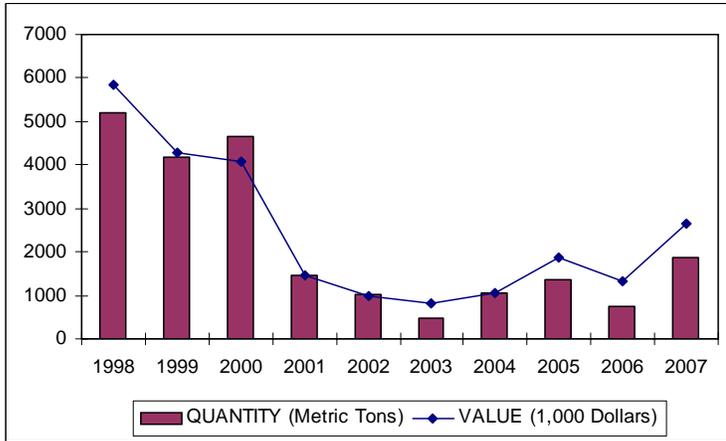


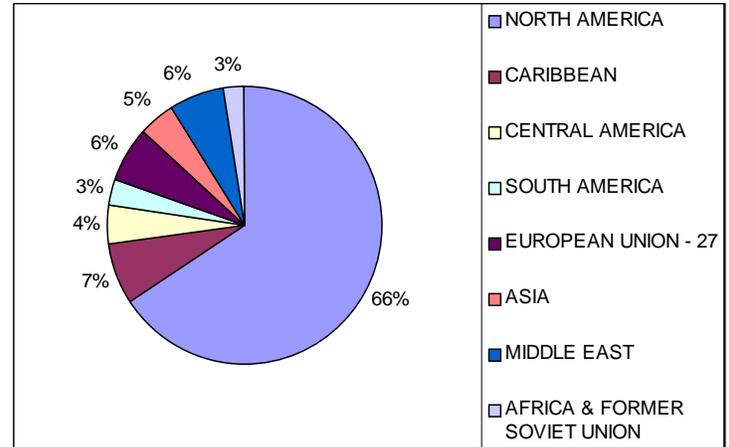


U.S. Frozen Whole Turkey Exports 1998-2007 January – May Comparisons



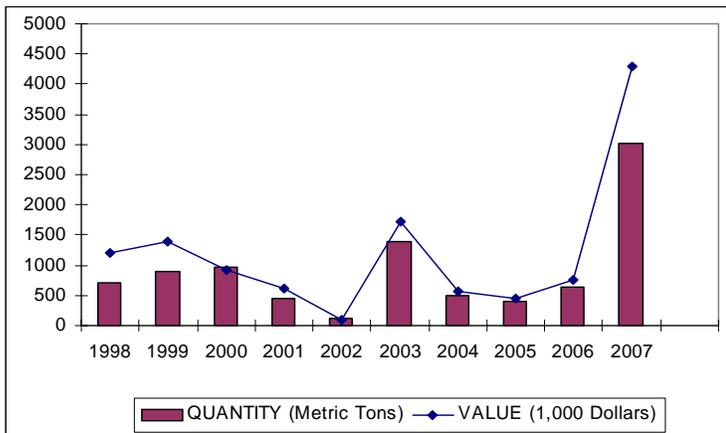
Source: Dept of Commerce, U.S. Census Bureau, Foreign Trade Statistics

2007 U.S. Whole Turkey Exports By Region January-May Comparisons (Metric Tons)



Source: Dept of Commerce, U.S. Census Bureau, Foreign Trade Statistics

U.S. Fresh Whole Turkey Exports 1998-2007 January – May Comparisons



Source: Dept of Commerce, U.S. Census Bureau, Foreign Trade Statistics

January-May Cumulative U.S. Frozen Whole Turkey Export By Volume Comparisons

The combined U.S. fresh/chilled and frozen cumulative whole turkey exports for January-May, 2007 are 4,902 metric tons (MT), or 353% above the 1,390 MT in 2006 but 17% below 1998's 5,900 MT for the same time frame. The majority, over 66%, of U.S. whole turkey exports have stayed in the North America region this year. The North America region consists of Canada, Greenland, Mexico, St. Pierre and Miquelon.

So far this year fresh/chilled whole turkey exports have been about 62% of total whole turkey exports which is a bigger share than last year's 46% of total whole turkey exports. Frozen whole turkey exports, meanwhile, have had a significant drop to 38% of total whole turkey exports from 2006's 54% of total whole turkey exports.

Fresh whole turkey exports for the January-May time frame in 2007 have totaled 3,021 MT, a 477% increase over 2006. Approximately 89% of the fresh/chilled whole turkeys have stayed within North America, or more specifically, Mexico. Mexico's fresh whole turkey imports for 2007 have increased 464% from the same time frame in 2006. Mexico imported 581 MT in 2006 and 100 MT from January thru May 1998.

Meanwhile, frozen whole turkey world exports for the January-May time frame in 2007 have totaled 1,881 MT, 249% over the 2006 time frame. The majority 27%, for North America and 16% for the Caribbean. However, in 1998 the U.S. exported 5,188 MT on frozen whole turkeys with 55% destined for East Asia and 20% for the former Soviet Union. Exports for East Asia during the January thru May, 1998 time frame totaled 2,842 MT out of which 2,757 MT went to Hong Kong. From January thru March, 2007 the U.S. has only exported 74 MT to East Asia. The U.S. only exported 345 MT to Mexico in 1998 compared to 512 MT in 2007 for the same January-May time frame.

Source: Dept of Commerce, U.S. Census Bureau, Foreign Trade Statistics

Top 10 Regions of Total Whole Turkey Exports 2003-2007 January – May Comparisons (Metric Tons)

	2003	2004	2005	2006	2007
NORTH AMERICA	1,443	729	830	745	3,209
CARIBBEAN	12	86	265	150	364
EUROPEAN UNION - 27	51	64	2	26	313
MIDDLE EAST	157	56	63	91	310
CENTRAL AMERICA	42	40	12	59	213
SOUTH AMERICA	28	1	107	59	147
EAST ASIA	22	515	355	127	122
SOUTHEAST ASIA	118	9	84	95	102
FORMER SOVIET UNION	0	0	24	0	74
SUB-SAHARAN AFRICA	0	2	0	38	49
WORLD TOTAL	1,873	1,552	1,745	1,390	4,902

Source: Dept of Commerce, U.S. Census Bureau, Foreign Trade Statistics

**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2007	2006 /1	2007 /2	2006
Liquid	0	311	2,361	5,602
Frozen	0	41	12	172
Dried	40	0	386	307
Total	40	352	2,759	6,081

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2007	2006 /1	2007 /2	2006
Liquid	227	2	8,166	1,654
Frozen	5	81	242	660
Dried	0	0	511	66
Total	232	83	8,919	2,380

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Type	Year-To-Date			
	2007	2006 /1	2007 /2	2006
Jumbo	0	0	0	150
Extra Large	2,060	870	21,139	43,851
Large	2,318	3,230	36,985	83,441
Medium	750	2,790	26,315	46,032
Ungraded	0	2,910	22,520	73,154
Misc	0	780	3,205	5,117
Total	5,128	10,580	110,164	251,745

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News & Analysis

**U.S./Canadian Live Poultry Slaughtered Under Inspection
W/E 07-July-07 (PRELIMINARY)**

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,031	1,180	2,211
Last Week	1,097	1,682	2,779
Same week yr ago	831	1,087	1,918
To-date/2007	30,173	37,768	67,941
To-date/2006	30,624	39,488	70,112

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	247	0	247
Last Week	187	0	187
Same week yr ago	61	0	61
To-date/2007	6,615	14	6,629
To-date/2006	5,166	19	5,185

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,278	1,180	2,458
Last Week	1,284	1,682	2,966
Same week yr ago	892	1,087	1,979
To-date/2007	36,788	37,782	74,570
To-date/2006	35,790	39,507	75,297

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

July 13, 2007

CHICKEN WITH SKIN ADDED

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00	122,400	-
WTD AVERAGE		16.00		
15-20%				
RANGE	17.00-20.00	11.00-15.25	1,586,400	283,200
WTD AVERAGE	18.00	12.52		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

July 13, 2007

CHICKEN WITH SKIN ADDED

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-16.00	580,800	260,800
WTD AVERAGE	18.00	15.50		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,970,200	1,290,200
WTD AVERAGE	17.87	13.21		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JULY 2007.

Parts and meats trading was slow to moderate, however heavy trading was noted on tom drums, full-cut wings and fresh tom breast meat. The market tone was steady to firm. Offerings are mixed, short to adequate. Demand was light to moderate. Retail promotion rates continue to decline as expected for mid-month. Promotions on drumsticks and wings are very active and prices are firm. Domestic: Fresh breast trim 132 cents, Thigh trim 48 cents, Livers 18 cents, fresh scapula 127 cents, Breast pieces 200-208, 8-10 lb. breast non-basted 130cents and 12-16 lb. breast non-basted 190 cents.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, JULY 13, 2007	RANGE	CODE 1/	PRICE	(000)	PRICE	(000)
DRUMSTICKS, TOMS	59.00-60.00		59.37	780	59.24	1,102
WINGS FULL-CUT - TOMS	49.00		49.00	162	48.63	256
WINGS, V-TYPE, TOM	58.00-59.00		58.13	187	58.13	187
TAILS	26.00		26.00	80	26.29	140
MECHANICALLY SEPARATED 2/	29.00		29.00	24	29.51	684
THIGH MEAT - FROZEN		R	88.76	364	88.80	444
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
THURSDAY, JULY 12, 2007	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS	59.50-60.00		59.75	80		
WINGS FULL-CUT - TOMS	48.00		48.00	40		
WINGS, V-TYPE, TOM						
TAILS		W	27.00	20		
MECHANICALLY SEPARATED 2/	31.00		31.00	120		
THIGH MEAT - FROZEN	88.00-90.00		88.76	364		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
WEDNESDAY, JULY 11, 2007	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		T	58.66	242		
WINGS FULL-CUT - TOMS		T	48.00	54		
WINGS, V-TYPE, TOM						
TAILS	27.00		27.00	20		
MECHANICALLY SEPARATED 2/	29.00		29.00	108		
THIGH MEAT - FROZEN		T	89.00	80		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
TUESDAY, JULY 10, 2007	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS	58.00-60.00		58.66	242		
WINGS FULL-CUT - TOMS	48.00		48.00	54		
WINGS, V-TYPE, TOM		T	59.00	52		
TAILS	26.50		26.50	40		
MECHANICALLY SEPARATED 2/	29.00-29.50		29.25	432		
THIGH MEAT - FROZEN	89.00		89.00	80		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
MONDAY, JULY 09, 2007	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		F	59.56	362		
WINGS FULL-CUT - TOMS		R	49.33	162		
WINGS, V-TYPE, TOM		T	59.00	52		
TAILS		F	26.50	40		
MECHANICALLY SEPARATED 2/		F	28.69	296		
THIGH MEAT - FROZEN		F	92.00	162		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.