



# TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was seasonally light. No trading was reported. Offerings short of buyers' needs and held with confidence. The market tone on parts and meats was steady to firm. Demand was light to moderate, instances good. Offerings short to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate and centered on light volumes of thigh meat, balance slow. Demand was light to moderate. Offerings ranged from short to adequate.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For July 19, 2007

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	86-89	-	-	-	87	40	Jul	-	-
CENTRAL REGION 4/	86-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-89	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	86	-	-	-	-	-	-	-	-
CENTRAL REGION	86	-	-	-	-	-	-	-	-
WESTERN REGION	86	-	-	-	-	-	-	-	-

For July 20, 2007

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	86-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-89	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	86	-	-	-	-	-	-	-	-
CENTRAL REGION	86	-	-	-	-	-	-	-	-
WESTERN REGION	86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.  
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.  
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.  
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, DENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS)

WEEK ENDING JULY 20, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
<b>8-16 LB HENS</b>			
EASTERN REGION	88.25	86.10 **	76.43
CENTRAL REGION	87.10 **	86.00 **	73.70 **
WESTERN REGION	87.10 **	86.00 **	74.60 **
<b>16-24 LB TOMS</b>			
EASTERN REGION	85.80 **	85.50 **	76.20
CENTRAL REGION	85.80 **	85.50 **	74.00
WESTERN REGION	85.80 **	85.50 **	74.60 **

\*BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	85
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

**NATIONAL FRESH TURKEYS**

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 23-JULY-2007

Price (cents/lb.)	Volume (lbs.)
<b>PRICED AT TIME OF SALE</b>	
8-16 lbs. 95.72	279,000
16-24 lbs. 96.00	30,000
<b>PRICE TO BE DETERMINED</b>	
8-16 lbs. --	10,000
16-24 lbs. --	5,000
<b>Total Volume:</b>	<b>324,000</b>

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 14-July-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg				Avg
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt	
North East	805	30	23.33	(A)	805	23.33
South Atlantic	729	13	32.90	(A)	729	32.90
North Central	2,299	22	32.51	(A)	2,299	32.51
South Central	759	14	18.42	(A)	759	18.42
West	367	14	24.80	(A)	367	24.80
U.S. total	4,959 (B)	20	28.35	0	4,959	28.35
To-date 2007	126,043 (B)			117	126,160	
To-date 2006	124,271 (B)			142	124,413	

(A) Not published to avoid disclosing individual operations.  
 (B) Number of young banded breeder turkeys included: this week 30,000; for the current year to date 474,000; for last year to date 609,000.

**TURKEY MOVEMENT TRENDS**

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

June	475,404*
July 1 - 14, 2007	207,564*
To date 2007	2,791,958*
To date 2006	2,798,735*

\*Preliminary

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

W/E 14-July-2007 (Preliminary)

	Young Hens	Young Toms	Old Breeders	Total Turkeys
	-----Thousands-----			
Head	2,100	2,829	30	4,959
Avg Wt	16.08	37.40	33.83	28.35
Last week	1,641	2,450	35	4,126
Same wk yr ago	1,931	2,903	16	4,851
Avg Wt	16.45	36.96	27.51	28.77
To-date/2007	53,951	71,618	474	126,160
To-date/2006	53,458	70,204	609	124,413

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JULY 2007.

The market tone on parts and meats was steady to firm. Demand was light to moderate. Offerings of tom parts and meats short to light. The market tone on fresh tom breast meat was steady to firm. Demand moderate to good. Offerings of fresh tom breast meat short to adequate. Domestic: fresh wing meat 132-133 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	40
DRUMSTICKS, TOM	60.00		60.00	140
DRUMSTICKS, TOM--FRESH		M	60.00	40
DRUMSTICKS, HEN	58.00		58.00	40
WINGS, FULL-CUT, TOM	47.00-51.00		49.67	60
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	59.00-60.00		59.33	60
WINGS, V-TYPE, HEN	73.00		73.00	40
NECKS, TOM	57.00		57.00	40
NECKS, HEN	55.00		55.00	20
BREASTS, B/S, TOM 3/		W	262.00	80
BREASTS, B/S, TOM--FRESH 3/	277.00-280.00		278.80	100
THIGH MEAT	88.00-89.00		88.50	80
THIGH MEAT--FRESH		F	96.00	100
BREAST TRIM MEAT	127.00		127.00	80
SCAPULA MEAT		W	118.00	80
TENDERLOINS				
DESTRAPPED TENDERS		M	228.00	40
DESTRAPPED TENDERS--FRESH		W	249.00	80
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		W	28.00	160
MECHANICALLY SEPARATED--FRESH 4/		W	30.30	211
EXPORT TRADING				
DRUMSTICKS, TOMS	60.00		60.00	40
WINGS FULL-CUT - TOMS	49.00		49.00	40
WINGS, V-TYPE, TOM	58.00		58.00	108
TAILS	27.00		27.00	20
MECHANICALLY SEPARATED 4/		W	28.50	26
THIGH MEAT - FROZEN		W	89.00	92

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JULY 2007.

The market tone on parts and meats was steady to firm. Demand was light to moderate. Offerings of tom parts and meats short to adequate. Domestic: fresh breast trim 132 cents delivered, fresh wing meat 95 cents delivered. \*\*\*\*\*correction in comment section from Thursday report wing meat 132-133 should have read breast trim 132-133.\*\*\*\*\*

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	15	146.69	26
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	61.00		61.00	80	60.31	260
DRUMSTICKS, TOM--FRESH	59.00		59.00	160	59.20	200
DRUMSTICKS, HEN		R	58.00	40	58.00	40
WINGS, FULL-CUT, TOM		R	49.67	60	49.64	385
WINGS, FULL-CUT, HEN		R	47.00	20	57.40	100
WINGS, V-TYPE, TOM		R	59.33	60	58.00	140
WINGS, V-TYPE, HEN		R	73.00	40	75.25	320
NECKS, TOM		R	57.00	40	57.50	80
NECKS, HEN		R	55.00	20	55.00	20
BREASTS, B/S, TOM 3/		W	262.00	80	251.89	360
BREASTS, B/S, TOM--FRESH 3/	280.00-282.00		280.50	160	278.45	620
THIGH MEAT		R	88.50	80	88.25	160
THIGH MEAT--FRESH	96.00		96.00	80	96.00	80
BREAST TRIM MEAT		R	127.00	80	127.00	80
SCAPULA MEAT		W	118.00	80	118.67	120
TENDERLOINS						
DESTRAPPED TENDERS		M	228.00	40	228.00	40
DESTRAPPED TENDERS--FRESH	246.00-250.00		249.11	90	248.29	210
WING MEAT WITH SKIN						
MECHANICALLY SEPARATED 4/		W	28.00	160	28.00	160
MECHANICALLY SEPARATED--FRESH 4/	24.00-30.00		26.62	260	29.45	831
<b>EXPORT TRADING</b>						
DRUMSTICKS, TOMS		R	60.00	40	60.21	280
WINGS FULL-CUT - TOMS		R	49.00	40	49.00	40
WINGS, V-TYPE, TOM		R	58.00	108	58.00	108
TAILS		R	27.00	20	27.00	20
MECHANICALLY SEPARATED 4/		W	28.50	26	24.41	286
THIGH MEAT - FROZEN	90.00		90.00	40	89.19	212

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.