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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices were unchanged when compared to the previous day. The market tone was reported as fully steady to firm in most regions. Retail and distributive demand was in a full range of light to very good, mostly moderate to fairly good and usually clearing available offerings. Overall, floor stocks were in very close balance to adequate with jumbos noted as short in the West. Breaking stock offerings were short to barely adequate for usually normal processing schedules. Trade sentiment was generally firm. Demand for light type fowl was fair for the mostly adequate offerings.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were 3 cents higher for large and medium and unchanged for small. Midwest delivered prices were unchanged but trending higher for next week. Trade sentiment fully steady to firm. Retail demand ranged light to very good, usually moderate to at times good. Food service movement was moderate to fairly good. Supplies were closely balanced to tight. Central states breaking stock prices were higher. Offerings were barely adequate to inadequate for the fairly good demand. Schedules full-time. Trade sentiment firm.

	RANGE	MOSTLY	IA-MN-WI Prices paid to producers.	Range	Mostly
EXTRA LARGE	92-101	95-98	LARGE	81-90	85
LARGE	91-100	93-96	MEDIUM	50-56	54
MEDIUM	61-70	63-66	SMALL	32-38	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Asking prices for next week's deliveries were trending higher on all sizes. Trade sentiment was mostly fully steady to firm. Retail and distributive demand was moderate to fairly good. Supplies were about adequate to short for current trade requirements. Eastern region breaking stock offerings were limited for a generally good demand. Light type hen offerings were adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	100-116	102-105
LARGE	94-108	99-103
MEDIUM	64-77	69-71

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL All prices unchanged but trending higher for next week. Trade sentiment fully steady to firm. Retail demand ranged light to at times very good, usually moderate to instances good. Food service movement moderate to fairly good. Supplies were in closely balanced to tight. Central states breaking stock prices were higher. Offerings were barely adequate to inadequate for the fairly good demand. Schedules were full-time. Trade sentiment firm.

	RANGE	MOSTLY
EXTRA LARGE	104.5-113	106-109
LARGE	99.5-108	101-104
MEDIUM	65.5-74	67-70

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices were unchanged, however asking prices for next week's deliveries were trending higher on all weights. The market tone was fully steady to firm entering the weekend. Demand was in a full range but generally moderate to good. Supplies were barely adequate to very close balance. Eastern region breaking stock offerings were limited and usually from regular suppliers. Floor stocks were often reported as short to barely sufficient for the good demand. Light type hens were sufficient for the fair to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	94.25-106	100-103
LARGE	88.25-104	98-101
MEDIUM	59.25-73	66-70

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged on all sizes when compared to the previous day's values. Trade sentiment was mostly fully steady to firm. Demand into all channels was moderate to fairly good. Supplies were at best adequate to barely adequate for present trade needs.

	RANGE
EXTRA LARGE	117-121
LARGE	105-119
MEDIUM	83-87

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	99-107	100-102
LARGE	97-105	98-100
MEDIUM	67-75	68-70

WESTERN REGIONAL Prices were unchanged with asking prices for next week increasing 8 cents for all sizes. Trade sentiment steady to at times firm. Offerings were adequate to close. Demand was light to fair.

CALIFORNIA Prices to retailers were 2 cents higher for all sizes. Benchmark prices were unchanged with asking prices for next week 8 cents higher for all sizes. Trade sentiment was steady to at times firm. Retail demand was light to fairly good at best. Offerings were adequate to barely adequate. Small benchmark price 84 cents.

CALIFORNIA Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	150
EXTRA LARGE	145
LARGE	137
MEDIUM	104

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	134-148
EXTRA LARGE	128-133
LARGE	124-127
MEDIUM	91-94

CENTRAL REGION BREAKING STOCK All prices continued higher. Demand was fairly good to good while offerings were barely adequate to inadequate. Schedules full-time. Trade sentiment firm. Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	67-74	67-69
CHECKS & UNDERGRADES	52-59	57
CENTRAL STATES AREA: AR, CO, IA, IL IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

EASTERN REGION BREAKING STOCK Prices were sharply higher when compared to early week trading. Trade sentiment was a little more cautious but still reported as fully steady to firm. Offerings were often limited to or from regular suppliers with overall floor stocks noted as short to about adequate for irregular but mostly normal breaking schedules. Demand was generally good. Total cases broken under federal inspection from January through the week ending 07-Jul-2007 was 3% less than a year earlier. In the Eastern region total cases broken during the week of 07-Jul-2007 were 11% less than last week, and 7% lower than a year ago. Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	63-66	64-65
CHECKS & UNDERGRADES	49-57	50-54
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION -
W/E 07/07/07 (lbs. in thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid Whites	Liquid Yolk	Dried	Ined
CW	1,191,311	28,304	11,444	6,061	2,639	4086
PW	1,280,466	30,780	12,226	6,578	2,607	4163
LY	1,224,942	29,475	12,141	6,333	3,423	4042
% PW	-7%	-8%	-6%	-8%	1%	-2%
% LY	-3%	-4%	-6%	-4%	-23%	1%
2007	33,748,169	835,423	314,747	169,078	67,519	116873
2006	34,739,099	853,967	327,382	175,522	79,944	116877
% YTD	-3%	-2%	-4%	-4%	-16%	0%
				CW	PW	LY
Average Yield Per Case - (Inedible Included)				41.88	41.97	42.44
Average Yield Per Case - (Inedible Excluded)				38.45	38.72	39.14

IN LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	625,828	52.5%	15,966	56.4%
PREVIOUS WEEK	610,082	47.6%	16,605	53.9%
LAST YEAR	570,682	46.6%	14,877	50.5%

NATIONAL LIQUID Pasteurized salt yolk reported from 72 to 76 cents fob with pasteurized whites too few to report. Trade sentiment was firm for whole egg and yolk and steady for whites. Offerings were tight to short of needs for whole egg and yolk and adequate for whites. Demand was very good for whole egg and yolk and good for whites. Breaking stock prices were higher when compared to the previous week's reported prices. Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	27	54-63	56.44	6.58
WHITES	22	45-49	46.86	-1.08
YOLKS	6	74-82	75.75	3.02

CENTRAL REGION FROZEN Prices for frozen whites ranged unchanged with the balance of prices higher. Trade sentiment was firm for whole egg and yolk and steady for whites. Offerings were balanced to tight and generally made to order. Demand was light to fairly good. Breaking stock prices were higher compared to the past week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers) - TRUCKLOTS

	RANGE	MOSTLY
WHOLE	74-80	75-78
WHITES	69-72	
SUGARED YOLKS (MIN 43% SOLIDS)	89-94	89-92
SALTED YOLKS (MIN 43% SOLIDS)	85-88	86-88

EASTERN REGION FROZEN Mostly prices were unchanged on whites, but higher on the balance of other items when compared to a week earlier. Demand and trading was light to moderately good. Floor stocks were reported as in fair balance to short of trade needs. Undertone was at least steady on whites, but fully steady to firm on other items, although yolks were in the best position. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 07-Jul-2007 were 21% less than the previous week, and 12% lower than a year ago.

Wholesale selling prices (cents per lb. in 30 lb. containers)

	TRUCKLOTS	LTL (MIN. 25 CONT.)	
	RANGE	MOSTLY	RANGE
WHOLE	74-80	75-78	79-85
BLENDS (I)	TFEWR		
WHITES	66-74	69-73	72-84
SUGARED YOLKS (MIN 43% SOLIDS)	86-94	89-92	95-100
SALTED YOLKS (MIN 43% SOLIDS)	83-92	85-89	91-96

(I) - Whole plus yolk plus sweetener, generally 28-32% egg solids.

SOUTHERN CALIFORNIA FROZEN Frozen whites were unchanged with the balance of prices 4 cents higher. Trade sentiment firm for whole egg and yolk and steady for whites. Offerings were tight to barely adequate with demand mostly moderate.

Wholesale selling prices, FOB shipping point (cents per lb. in 30 lb. containers)

	LTL (MIN. 25 CONT.)
	RANGE
WHOLE	81-85
WHITES	72-75
SUGARED YOLKS (MIN 43% SOLIDS)	96-99
SALTED YOLKS (MIN 43% SOLIDS)	92-95

NATIONAL DRIED Mostly prices were unchanged on albumen, but sharply higher on whole and yolks when compared to a week earlier. Demand was irregular but usually light to occasionally good. Supplies were reported as short to about adequate for irregular trade inquiry. The undertone was cautious but generally steady on albumen, and at least fully steady to firm on balance of items. Dried eggs processed under federal inspection for the week ending 07-Jul-2007 were 1% more than the previous week, but 23% lower than a year ago. The total production year to date of dried eggs processed was 16% below a year earlier.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

	TRUCKLOT	LTL
WHOLE	2.50-2.70	MOSTLY 2.55-2.60
YOLKS	1.90-2.06	MOSTLY 1.95-2.00
ALBUMEN, SPRAY, DRIED	4.95-5.20	MOSTLY 5.00-5.10
BLENDS (WHOLE PLUS SWEETENER)	1.85-2.05	MOSTLY 1.95-2.00

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 06, 2007-JULY 12, 2007
CURRENT LOADS 108.75 **FUTURE LOADS** 57.00 **TOTAL LOADS** 165.75

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	83.17	78.00	84.75	85.63	78.75	83.50	49.00	GNR W 1	--	88.79	--	97.00	--	--	28.00
GNR BR 1	--	--	--	--	--	--	1.00	GL W J	88.00	--	--	--	101.71	105.00	2.25
GL W J	--	--	106.00	108.00	93.00	95.70	3.75	GL W XL	94.00	95.30	--	103.00	--	102.25	9.00
GL W XL	--	96.90	99.00	98.64	87.36	94.00	26.25	GL W LG	81.00	99.29	--	98.21	--	97.47	26.50
GL W LG	--	94.82	85.92	90.33	84.05	96.75	50.25	GL W MD	53.50	65.00	--	--	60.22	61.19	9.25
GL W MD	64.80	66.00	58.73	61.44	54.25	56.00	19.50	GL W SM	35.00	37.00	--	--	--	--	1.75
GL W SM	44.50	47.25	43.00	45.50	45.50	47.00	4.00	GL BR J	--	--	--	--	100.00	105.00	.25
GL BR XL	--	--	--	86.56	81.00	--	2.25	NRBS - 39	--	--	--	61.63	55.00	59.00	8.00
GL BR LG	--	--	--	--	--	72.50	.25								
NRBS - 48	--	--	--	--	63.38	64.14	9.00								
NRBS - 45	--	--	54.50	--	56.00	61.50	4.00								
NRBS - 42	--	--	--	--	--	57.33	3.00								
NRBS - 39	--	--	--	--	51.67	55.00	6.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was fair for the mostly adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	4-12	6-8

SOUTH CENTRAL Salvage hen sales were TFEWR. Demand was light for fully adequate offerings from primary users. Schedules were reduced. Finished sales were measured. Disposal costs were expected to remain steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	TOO FEW TO REPORT

NORTH CENTRAL Removal costs were unchanged. Demand was light. Offerings were limited to adequate. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-9	4-8

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	103.50	101.00	70.00
SOUTHEAST	101.50	99.50	68.00
MIDWEST	96.50	94.50	64.50
SOUTH CENTRAL	107.50	102.50	68.50
COMBINED REGIONAL	102.50	99.50	67.76

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET

Trading for heavy canners were too few to report; unchanged on lights when compared to a week earlier. Supplies of both light and heavy canners were at least sufficient for current needs with most available supplies of heavy canners being used internally. Demand was fair to moderate. Processing schedules were noted as normal. The undertone was steady to at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
23-31 MAJORITY 26-28	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
24-33.5 MAJORITY 29-31	TOO FEW SALES TO REPORT

LIVE POULTRY SLTRD UNDER INSPECTION W/E 07-JUL-07

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
Head	1,031	1,180	2,211
Last Week	1,097	1,682	2,779
Same week yr ago	831	1,087	1,918
To-date/2007	30,173	37,768	67,941
To-date/2006	30,624	39,488	70,112

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
Head	247	0	247
Last Week	187	0	187
Same week yr ago	61	0	61
To-date/2007	6,615	14	6,629
To-date/2006	5,166	19	5,185

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
Head	1,278	1,180	2,458
Last Week	1,284	1,682	2,966
Same week yr ago	892	1,087	1,979
To-date/2007	36,788	37,782	74,570
To-date/2006	35,790	39,507	75,297

SOURCE: USDA AMS Poultry Programs, Market News & Analysis Branch Washington, DC

INSPECTED EGG PRODUCTS-**U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending June 30, 2007		Year-To-Date		
Type	2007	2006 /1	2007 /2	2006
Liquid	0	209	2,361	5,291
Frozen	0	0	12	131
Dried	0	40	346	307
Total	0	249	2,719	5,729

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending June 30, 2007		Year-To-Date		
Type	2007	2006 /1	2007 /2	2006
Liquid	373	41	7,939	1,652
Frozen	40	5	237	579
Dried	0	0	511	66
Total	413	46	8,687	2,297

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending June 30, 2007		Year-To-Date		
	2007	2006 /1	2007 /2	2006
Jumbo	0	0	0	150
Extra Large	750	1,110	19,079	42,981
Large	0	960	34,667	80,211
Medium	750	1,800	25,565	43,242
Ungraded	0	0	22,520	70,244
Misc	0	0	3,205	4,337
Total	1,500	3,870	105,036	241,165

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News & Analysis

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Stocks)	Processed		Processed
	Frozen Eggs	Turkeys	other Poultry
	lbs	lbs	lbs
AM 07/09/07	3,182	102,190	69,280
AM 07/02/07	3,189	94,301	66,753
CHG	-7	7889	2527
PCT CHG	0%	8%	4%

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COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 07-July-2007	Cases	% Change From	
REGIONS	(In thousands)	LW	LY
North Atlantic	169.5	0	-5
East North Central	687.3	2	12
West North Central	306.8	6	5
South Atlantic	177.5	-1	-3
South Central	57.1	-2	-7
West	177.0	18	-11
Total	1575.2	4	3
Matched plants reporting		81	81
Areas Covered:			
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)			
East North Central (WI, IL, MI, OH, IN)			
West North Central (IA, MN, MO, KS, SD)			
South Atlantic (SC, NC, VA, GA, FL, KY)			
South Central (TN, AL, AR, MS, OK)			
West (CA, CO, WA, OR, UT)			

MOVEMENT OF EGGS INTO RETAIL CHANNELS

Week ending 07-July-2007

Selected Consuming Centers	CW	LW	% Change	
(Cases In Thousands)			LW	LY
Atlanta	26.2	27.6	-5	-10
Boston	3.0	3.1	-3	0
Chicago	63.5	77.2	-18	4
Detroit	10.6	10.2	4	-5
Los Angeles	92.6	100.5	-8	-18
New Orleans	5.4	5.8	-7	-2
New York	27.0	28.6	-6	1
St. Louis	11.9	11.7	2	-28
San Francisco	14.0	12.5	12	-23
Total	254.2	277.2	-8	-11
4 Week Moving Avg.	261.3			

NEW ENGLAND WEEKLY SHELL EGG REPORT July 10, 2007
Prices paid per dozen Grade A Brown egg in cartons delivered store door.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	144	140	101	78
MOSTLY	-	-	-	-
NEW HAMPSHIRE	138-142	134-138	94-98	71-75
MOSTLY	140-141	136-137	96-97	73-74
RHODE ISLAND	143-147	139-143	100-104	77-81
MOSTLY	143	139	100	77
VERMONT	144-145	140	99-101	-
MOSTLY	-	-	-	-

PROCESSED EGGS: Monthly Inventory U.S. Dried Eggs (2nd Fri)

AS OF JUNE 30, 2007

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN	1,429,361	1%	-71%
FREE FLOWING	4,453,791	19%	-45%
SUBTOTAL:	5,883,152	14%	-54%
WHITE (ALBUMEN)	4,875,720	10%	-20%
YOLK			
PLAIN	2,369,708	4%	-37%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	2,060,001	-18%	-75%
SUBTOTAL:	4,429,709	-7%	-63%
BLENDS 1/			
WHOLE	1,362,982	4%	-29%
WHITE	44,700	-9%	-33%
YOLK	4,500	-15%	-66%
SUBTOTAL:	1,412,182	4%	-29%
TOTAL:	16,600,763	6%	-50%

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:

JUNE 3, 2007 - JUNE 30, 2007

TOTAL 11,741,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to, sugar, salt, soy, and corn syrup