



USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in all areas when compared to previous week. Trade sentiment was steady. Demand covered the full range, but was mostly fair to moderate with needs being assessed following the holiday week. Supplies of all sizes were usually sufficient to satisfy trade needs. Floor stocks were in close balance to fully adequate. In the parts structure, demand was fair to fairly good following the weekend. Wings were adequate and moving satisfactorily, and dark meat was balanced to well cleared. Breast items were sufficient with bone-in more available, and boneless skinless instances closer balanced. In production areas, live supplies were moderate at mixed weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 09-JUL-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD	LOADS	WTD	LOADS
	AVG		AVG		
Boston/New England	TFEWR		:	72.21	14
Chicago	75.00-78.00	77.43	36 :	77.24	61
Ohio Cities	TFEWR		:	77.01	22
Denver	87.50	87.15	15 :	87.37	17
Detroit	79.00-80.00	80.44	9 :	78.55	51
Los Angeles	88.00	87.49	61 :	84.96	122
New York	79.00-82.00	80.76	21 :	80.35	44
Philadelphia	78.50-80.00	79.36	11 :	78.80	22
Pittsburgh	78.00-81.00	80.27	11 :	81.41	56
St. Louis	76.50	76.42	19 :	76.92	31
San Francisco	88.50	88.23	32 :	88.00	80
Composite Weighted Average					
Loads	07/09/07	Change Last Wk	07/02/07	07/10/06	
520	81.12	.44	80.68	67.50	

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	81.00-83.00	81.88	32
Central	67.00-81.00	77.57	72
Western	77.00-88.00	82.12	92
Southeast Area FOB Dock Equivalent			
Mississippi	79.00-82.00	80.96	90

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG
		FOB DOCK OR EQUIVALENT
1,124	75.00-84.00	80.36
Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:		
	WTD. AVG.	VOLUME
LINE RUN TENDERS	201.00	1,366
BREASTS - B/S	181.50	5,795
BREASTS - WHOLE	109.00	1,437
THIGH MEAT - B/S	109.50	1,114
LEG QUARTERS	52.00	9,163
WINGS	132.00	2,705

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to moderate following the holiday week. Offerings were generally sufficient for current needs. Movement through retail and distributive channels was fair to moderate, best where feature activity was planned or in progress. The market tone was steady. In the parts complex, boneless breasts were noted as slightly more available than the previous week and was adequate to at least adequate; bone-in breasts were at least sufficient for current needs. Dark meat cuts and wings were adequate to well cleared.

SOUTHERN BROILER/FRYERS Trade sentiment was generally steady. Demand into all channels following the weekend was fair to moderate, best for retail ads and fast food promotions. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, trading was light to moderate for early week trading. Wings were balanced to close, breast items were adequate to readily available, and dark meat was in good supply to closely cleared. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday's. Trading for this week was on WOGs at steady to fully steady price levels when compared to last week. Retail demand mostly moderate over the weekend. Offerings adequate for buyers' needs. Floor stocks adequate to instances longer than desired. Weights mostly desirable. Parts trading: boneless skinless breasts 153-172, drums 61-64 cents.

MIDWEST REGION BROILER/FRYERS Final majority prices in Midwest markets were generally unchanged; Ohio cities TFEWR. Whole fryer market tone was steady. Offerings sufficient for light trade call. Retail restocking activity was slow to moderate; food service trade was slow to good, best call noted into fast food. Floor stocks were in close balance to fully adequate; weights varied, light to heavy. Parts offerings were light on limited trade inquiry. Trade sentiment was mostly steady on parts items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to fairly good following the holiday week. Seller offerings were usually sufficient for current trade requirements. Live supplies were moderate; weights were reported as mostly desirable. Processing schedules were moderately heavy. Less than trucklot asking prices remained unchanged at 81 to 92 cents. Trade sentiment was generally steady. In the parts complex, breast items were adequate to close. Most dark meat parts were sufficient to well cleared. Wings were clearing satisfactorily and ranged balanced to close.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A	
RANGE	75-93
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was fair to fairly good as dealers assess market conditions following the holiday week. Supplies of breast items and most dark meat cuts were adequate to closely cleared. Wings were about adequate to adequate and clearing satisfactorily. Movement through retail and distributive channels was moderate. The market tone was generally steady for boneless skinless breast; steady to at least steady on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
		TRADING*	AVG**	/LBS
BREAST - B/S		175	164.22	707,299
TENDERLOINS		140-145	145.44	113,520
BREAST - WITH RIBS		92-93	101.89	62,720
BREAST - LINE RUN		93	92.44	77,400
LEGS		63-64	64.43	163,680
LEG QUARTERS (BULK)		50-51	51.05	298,400
DRUMSTICKS		66-67	68.21	103,190
THIGHS		53-54	61.08	74,490
B/S THIGHS		110-111	109.71	186,900
WINGS (WHOLE)		129-130	124.82	310,345
BACKS AND NECKS (STRIPPED)		10-12	11.02	20,240
LIVERS (5 POUND TUBS)		35-40	37.26	5,480
GIZZARDS (HEARTS)		45-50	49.61	13,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS	RANGE	MAJ	WTD
	(000)			AVG
BREAST - B/S	1,480	144.00-171.00	156-163	160.84
TENDERLOINS	405	139.00-200.00	-	156.75
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO		
LEG QUARTERS (BULK)	345	44.00-51.00	45-47	47.32
LEG QUARTERS (4/10)	1,021	46.00-52.50	48-49	48.82
WINGS (WHOLE)	758	112.00-128.00	-	119.87
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In Thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/09	07/05	07/05	07/02	06/28
Alabama	3,987	3,864	5.35	3,863	5.37
Arkansas	5,313	4,862	5.24	5,298	5.23
Delmarva	2,307	2,302	5.70	2,282	5.60
KY-LA-TN	2,395	2,227	5.02	2,400	5.05
Mississippi	3,049	2,942	5.56	3,137	5.48
North Carolina	2,744	2,611	6.85	2,758	6.72
Texas	2,459	2,524	5.22	2,494	5.25
Total	22,254	21,332	5.53	22,232	5.49
Mon	22,254(A)			22,232(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Jul 2007

is estimated to be 33,294,000 down 0.20 percent from a week ago.

and up 4.9 percent from a year ago.

(last week 33,361,000 last year 31,729,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS	RANGE	MAJ	WTD
	(000)			AVG
BREAST - B/S	637	152.00-205.00	-	160.90
TENDERLOINS	264	113.00-218.00	-	127.36
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	570	42.00-48.00	45-46	45.41
LEG QUARTERS (4/10)	534	46.00-53.00	49-50	49.12
WINGS (WHOLE)	280	100.00-129.00	-	121.09
WINGS (CUT)	110	128.00-139.00	-	131.36
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JULY 09, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 - 67.00	64.46	64.56

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 09-JUL-2007 TO 13-JUL-2007, CENTS PER POUND

BREAST - B/S	150.00 - 173.00	155.00 - 169.00
BREAST - LINE RUN	84.00 - 113.00	93.00 - 96.00
LEGS	60.00 - 67.00	-
LEG QUARTERS (BULK)	46.00 - 52.00	49.00 - 50.00
LEG QUARTERS (4/10)	47.00 - 54.00	51.00 - 54.00
DRUMSTICKS	57.00 - 73.00	-
THIGHS	46.00 - 64.00	-
WINGS (WHOLE)	95.00 - 134.00	127.00 - 129.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 47.00	-
GIZZARDS (HEARTS)	40.00 - 50.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	93.5-111.5
WOGS 2# & UP - CUT UP 8&9 PIECES	93.75-111.5

FROZEN HENS 5# & UP
FROZEN DUCKS
FROZEN SQUABS

DELIVERED TO RETAILERS

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 123
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 06, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-17.00	502,800	262,800
WTD AVERAGE	18.00	16.00		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,409,600	849,600
WTD AVERAGE	18.04	13.59		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 06, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00-20.00	19.00	142,800	-
WTD AVERAGE	17.33	19.00		
15-20%				
RANGE	17.00	11.00-15.25	1,855,200	733,200
WTD AVERAGE	17.00	12.06		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the mostly adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was moderate. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 09-JUL-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-12		9.42
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HENS

Trading levels were generally unchanged. Demand was moderate for adequate offerings of spent heavy fowl. Schedules were reduced. Finished sales were fair. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 09-JUL-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.75		9.39

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats (Chief)
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman (Officer-In-Charge)
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown (Southern States Area Supervisor)
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins (Officer-In-Charge)
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	