



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms fully steady to firm. Demand was light to moderate. Light sales reported for prompt shipment. Offerings continue to be short of buyers' needs and held with confidence.



### EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate with buyers cautious and selective. Offerings short to moderate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)      **JULY 05, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	85-86	-	-	-	-	-	-	-	-
WESTERN REGION 5/	85-86	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)      **JULY 06, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-87	87	87.00	17	-	-	-	-	-
CENTRAL REGION 4/	85-86	-	-	-	-	-	-	-	-
WESTERN REGION 5/	85-86	-	-	-	-	-	-	-	-
16-24 LB TOMS									
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS**, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JULY 06, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	87.00	84.90 **	75.00
CENTRAL REGION	85.50 **	84.90 **	73.50
WESTERN REGION	85.50 **	84.90 **	74.50 **
16-24 LB TOMS			
EASTERN REGION	85.50 **	84.90 **	73.75 **
CENTRAL REGION	85.50 **	84.90 **	72.67
WESTERN REGION	85.50 **	84.90 **	74.50 **

\*\*BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
TURKEYS Y HENS	111-129
TURKEYS Y TOMS UNDER 22#	109-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-135

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED  
TURKEY DELIVERED TO RETAILERS**

	<b>RANGE</b>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	83
FROZEN TURKEYS Y TOMS 14-24#	83
FROZEN TURKEYS Y TOMS 24-28#	83-84

**NATIONAL FRESH TURKEYS**

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS  
(prices reflect turkeys with timers), Week of 09-JULY-2007

<b>Price (cents/lb.)</b>	<b>Volume (lbs.)</b>
<b>PRICED AT TIME OF SALE</b>	
8-16 lbs. 95.75	227,000
16-24 lbs. 94.25	60,000
<b>PRICE TO BE DETERMINED</b>	
8-16 lbs. --	20,000
16-24 lbs. --	10,000
<b>Total Volume:</b>	<b>317,000</b>

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 30-June-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg			Avg	
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt	
North East	771	1	23.88	(A)	771	23.88
South Atlantic	743	0	31.47	(A)	743	31.47
North Central	2,305	0	32.49	(A)	2,305	32.49
South Central	605	-18	19.24	(A)	605	19.24
West	372	-13	23.15	(A)	372	23.15
U.S. total	4,796 (B)	-4	28.55	0	4,796	28.55
To-date						
2007	116,958 (B)			117	117,075	
To-date						
2006	115,539 (B)			141	115,680	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 38,000; for the current year to date 409,000; for last year to date 571,000.

**TURKEY MOVEMENT TRENDS**

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

May	479,450*
June 1 - 30, 2007	475,404*
To date 2007	2,584,394*
To date 2006	2,599,002*

\*Preliminary

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

W/E 30-June-2007 (Preliminary)

	Young		Young Breeders	Old	Total Turkeys
	Hens	Toms			
	-----Thousands-----				
Head	2,057	2,701	38	0	4,796
Avg Wt	16.64	37.69	23.92	0.00	28.55
Last week	2,241	2,708	24	1	4,974
Same wk yr ago	2,098	2,616	27	8	4,749
Avg Wt	17.23	37.17	28.04	26.94	28.29
To-date/2007	50,210	66,339	409	117	117,075
To-date/2006	49,850	65,118	571	141	115,680

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JULY 2007.

Market activity was slow due to the Independence holiday with many buyers and sellers choosing to take off in celebration of the holiday. Offerings mixed. Trading was slow to instances moderate. Demand was light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	147.41	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	59.00	40
DRUMSTICKS, TOM--FRESH		F	58.00	160
DRUMSTICKS, HEN	56.00		56.00	11
WINGS, FULL-CUT, TOM	45.00-50.00		47.50	68
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM		T	60.00	40
WINGS, V-TYPE, HEN		F	73.00	40
NECKS, TOM	57.00		57.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	244.00	40
BREASTS, B/S, TOM--FRESH 3/	260.00-268.00		264.00	240
THIGH MEAT		F	91.00	40
THIGH MEAT--FRESH		M	96.00	30
BREAST TRIM MEAT	126.00-129.00		126.02	20
SCAPULA MEAT		T	124.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	237.00-240.00		237.33	45
WING MEAT WITH SKIN	89.50		89.50	13
MECHANICALLY SEPARATED 4/	27.00		27.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	30.00	120
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	61.00		61.00	80
WINGS FULL-CUT - TOMS	48.00-50.00		49.33	162
WINGS, V-TYPE, TOM		T	59.00	52
TAILS	28.00		28.00	10
MECHANICALLY SEPARATED 4/	28.00		28.00	378
THIGH MEAT - FROZEN		F	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JULY 2007.

Trading was slow to moderate. Market activity improving after the holiday. Many buyers and sellers choosing to take off in celebration of the holiday. Offerings mixed, short to adequate. Demand was light to moderate. Domestic: fresh scapula 127-130, fresh breast trim 132, livers for pet food 16, plant grade 12-14 lb. breast basted 195, non-basted 185, plant grade 10-16 lb. breast basted 195, plant grade 8-10 lb. non-basted 130, plant grade breast 14-16 lb. non-basted 190, A grade 16-18 lb. breast non-basted 185.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/						
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	59.00-62.00		59.82	188	59.70	248
DRUMSTICKS, TOM--FRESH	56.00-60.00		57.33	240	57.33	240
DRUMSTICKS, HEN		R	56.00	11	56.00	11
WINGS, FULL-CUT, TOM	48.00-51.00		48.23	130	47.98	198
WINGS, FULL-CUT, HEN		M	47.00	20	47.00	20
WINGS, V-TYPE, TOM		T	60.00	40	60.00	60
WINGS, V-TYPE, HEN		F	73.00	40		
NECKS, TOM	57.00-62.00		58.52	51	57.59	131
NECKS, HEN						
BREASTS, B/S, TOM 3/	250.00		250.00	2	244.29	42
BREASTS, B/S, TOM--FRESH 3/	260.00-268.00		263.26	378	263.61	646
THIGH MEAT	87.00-91.00		89.95	21	89.95	21
THIGH MEAT--FRESH	96.00		96.00	60	96.00	90
BREAST TRIM MEAT	129.00-132.00		131.00	60	128.80	100
SCAPULA MEAT	126.00-128.00		126.26	46	125.58	66
TENDERLOINS	196.00		196.00	12	196.00	12
DESTRAPPED TENDERS	225.00		225.00	40	225.00	40
WING MEAT WITH SKIN		R	89.50	13	89.50	13
DESTRAPPED TENDERS--FRESH	237.00-240.00		239.00	160	238.63	205
MECHANICALLY SEPARATED 4/	29.00-30.00		29.67	120	29.00	160
MECHANICALLY SEPARATED--FRESH 4/	32.00-33.00		32.82	220	31.82	340
<b>EXPORT TRADING</b>						
DRUMSTICKS, TOMS	58.00-61.00		59.56	362	59.63	574
WINGS FULL-CUT - TOMS		R	49.33	162	49.04	438
WINGS, V-TYPE, TOM		T	59.00	52	59.00	52
TAILS	26.50		26.50	40	26.31	130
MECHANICALLY SEPARATED 4/	26.00-29.50		28.69	296	28.30	674
THIGH MEAT - FROZEN	92.00		92.00	162	92.00	162

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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