



USDA EGG MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices were two cents higher on larger sizes and unchanged on mediums when compared to the previous day. The market tone was steady to firm. Demand into all channels was slow to instances very good. Supplies were tight to adequate. Breaking stock offerings were tight for a fair to good demand. Light type hens were mostly sufficient for the fair to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were 2 cents higher for large and medium and unchanged for small. Midwest delivered prices were unchanged although trending slightly higher for next week. Trade sentiment fully steady to firm. Cartoned egg demand remained moderate to at times very good. Loose egg movement was usually moderate. Supplies were closely balanced to tight. Central states breaking stock prices were 2 to 3 cents higher with checks and undergrades unchanged. Offerings were tight for the fair demand. Spot buyers in need of additional product were paying above the quoted range. Trade sentiment steady to firm.

	RANGE	MOSTLY	IA-MN-WI Prices paid to producers.	Range	Mostly
EXTRA LARGE	90-99	93-96	LARGE	73-82	77
LARGE	89-98	91-94	MEDIUM	43-49	47
MEDIUM	59-68	61-64	SMALL	32-38	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. However, values for next week are trending higher on larger sizes and slightly higher on mediums. Trade sentiment was steady to full steady. Retail demand was irregular but usually light to moderate. Current supplies were adequate to close balance for trade requirements. Eastern region breaking stock offerings were limited with floor stocks in close balance to barely adequate for normal to reduced holiday schedules. Light hen demand was fair to moderate for mostly adequate offerings.

	RANGE	MOSTLY
EXTRA LARGE	98-114	100-103
LARGE	92-106	97-101
MEDIUM	62-75	67-69

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were unchanged although trending slightly higher for next week. Trade sentiment fully steady to firm. Retail demand was moderate to instances very good. Food service movement was mostly moderate. Supplies were in close balance to tight. Central states breaking stock prices were 2 to 3 cents higher with checks and undergrades unchanged. Offerings were tight for the fair demand. Spot buyers in need on additional product were paying above the quoted range. Trade sentiment steady to firm.

	RANGE	MOSTLY
EXTRA LARGE	102.5-111	104-107
LARGE	97.5-106	99-102
MEDIUM	63.5-72	65-68

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices were unchanged, however asking prices for next week's deliveries were trending higher on all weights. The market tone was fully steady to firm entering the weekend. Demand into all channels was light to fairly good. Supplies were adequate to tight for current needs. Eastern region breaking stock offerings were limited for the moderate to good demand. Breaking schedules were noted as normal to reduced. Light type fowl were mostly sufficient for the fair to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	80.25-104	98-101
LARGE	74.25-102	96-99
MEDIUM	54.25-71	64-68

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices to retailers delivered store door were two cents higher on larger sizes when compared to a day earlier. Trade sentiment was in a range of steady to full steady. Demand was slow to good for the available offerings. Overall, supplies were barely adequate to adequate with extra large still in the tightest position.

	RANGE
EXTRA LARGE	110-114
LARGE	108-112
MEDIUM	76-80

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	97-105	98-100
LARGE	95-103	96-98
MEDIUM	65-73	66-68

WESTERN REGIONAL Prices were unchanged with asking prices for next for next week increasing 2 cents on all sizes. Trade sentiment was steady to at times fully steady. Retail demand was light to at times fairly good. Offerings adequate to fully adequate.

CALIFORNIA Prices to retailers were 13 cents higher for jumbo, up 14 cents for extra large and large, and increased 8 cents for medium. Benchmark prices were unchanged with asking prices for next week 2 cents higher for all sizes. Trade sentiment was steady to instances firm. Retail demand was moderate to fairly good. Offerings were adequate to barely adequate with jumbo an extra large in the closest positions. Small benchmark price 82 cents.

CALIFORNIA Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	148
EXTRA LARGE	143
LARGE	135
MEDIUM	102

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	132-146
EXTRA LARGE	126-131
LARGE	122-125
MEDIUM	89-92

CENTRAL REGION BREAKING STOCK Breaking stock prices increased 2 to 3 cents, checks and undergrades unchanged. Offers tight for the fair demand. Most breakers are producing only from regular commitments. Spot buyers needing additional product paying above the range. Finished product demand moderate to good. Trade sentiment steady to firm.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	57-60	
CHECKS & UNDERGRADES	42-49	47
CENTRAL STATES AREA: AR, CO, IA, IL IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

EASTERN REGION BREAKING STOCK Mostly prices were higher on breaking stock, and unchanged to higher on checks and undergrades when compared to early week trading. Trade sentiment was still in a range of full steady to firm. Offerings were limited with floor stocks in close balance to barely adequate for normal to less than normal holiday schedules. Demand was moderate to good. Total cases broken under federal inspection from January through the week ending 30-Jun-2007 were 3% less than a year earlier. In the Eastern region total cases broken during the week of 30-Jun-2007 were 7% less than the previous week and 7% less than last year.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	52-56	54-56
CHECKS & UNDERGRADES	39-47	41-44
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION -

W/E 06/30/07 (lbs. in thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid Whites	Liquid Yolk	Dried	Ined
CW	1,280,466	30,780	12,226	6,578	2,607	4,163
PW	1,324,016	33,913	11,287	5,848	2,894	4,617
LY	1,378,181	31,901	14,314	7,212	3,684	4,553
% PW	-3%	-9%	8%	12%	-10%	-10%
% LY	-7%	-4%	-15%	-9%	-29%	-9%
2007	32,556,858	807,120	303,303	163,018	64,879	112,787
2006	33,514,157	824,492	315,241	169,189	76,521	112,835
% YTD	-3%	-2%	-4%	-4%	-15%	0%

	CW	PW	LY
Average Yield Per Case - (Inedible Included)	41.97	42.04	42.07
Average Yield Per Case - (Inedible Excluded)	38.72	38.55	38.77

IN LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	610,082	47.6%	16,605	53.9%
PREVIOUS WEEK	623,517	47.1%	18,064	53.3%
LAST YEAR	634,831	46.1%	15,257	47.8%

NATIONAL LIQUID Pasteurized salt yolk reported at 71 to 72 cents fob. Pasteurized whites were too few to report. Trade sentiment was firm for yolk, steady to fully steady for whole egg and steady for whites. Demand continued good for yolk and whole egg, moderate for whites. Supplies of yolk and whole egg were barely adequate to short of needs, whites generally adequate. Breaking stock prices were higher when compared to last week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	22	49-50	49.86	.01
WHITES	36	43.5-49	47.94	.48
YOLKS	10	68-74.25	72.73	.39

CENTRAL REGION FROZEN Frozen whole egg, sugar yolk and salt yolk ranged unchanged to 1 cent higher, whites unchanged to down 1 cent. Trade sentiment was firm on yolk products, steady to fully steady on whole egg and steady on whites. Supplies of all frozen items in close balance. Demand noted as fairly good, best for yolk products. Breaking stock prices were higher compared to last week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers) - TRUCKLOTS

	RANGE	MOSTLY
WHOLE	71-74	71
WHITES	69-72	
SUGARED YOLKS (MIN 43% SOLIDS)	85-90	86-88
SALTED YOLKS (MIN 43% SOLIDS)	81-86	84

EASTERN REGION FROZEN Mostly prices were unchanged on whole, irregular on whites, and higher on yolks when compared to a week earlier. Demand and trading was moderate. Floor stocks were reported as in fair balance to about sufficient for trade needs. Undertone was steady to fully steady on most items. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 30-Jun-2007 were 2% more than the previous week, but 6% lower than a year ago.

Wholesale selling prices (cents per lb. in 30 lb. containers)

	TRUCKLOTS		LTL (MIN. 25 CONT.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	70-76	71-74	75-81	
BLENDS (/)	TFEWR			
WHITES	65-74	69-73	72-81	
SUGARED YOLKS (MIN 43% SOLIDS)	82-91	86-90	91-96	
SALTED YOLKS (MIN 43% SOLIDS)	81-86	83-86	87-92	

(/) - Whole plus yolk plus sweetener, generally 28-32% egg solids.

SOUTHERN CALIFORNIA FROZEN Frozen whole egg prices increased 1 cent, balance of prices unchanged. Trade sentiment firm on yolk, steady to fully steady on whole egg and steady on whites. Trading and demand was fair to to instances good. Offerings were closely balanced to adequate.

Wholesale selling prices, FOB shipping point (cents per lb. in 30 lb. containers)

	LTL (MIN. 25 CONT.)
	RANGE
WHOLE	77-81
WHITES	72-75
SUGARED YOLKS (MIN 43% SOLIDS)	92-95
SALTED YOLKS (MIN 43% SOLIDS)	88-91

NATIONAL DRIED Mostly prices were lower on albumen, unchanged on blends and whole, but higher on yolks when compared to a week earlier. Demand was light to moderate. Supplies were reported as short to barely adequate for limited trade inquiry. The undertone was barely steady on albumen, steady to improved on yolks, and fully steady to firm on whole. Dried eggs processed under federal inspection for the week ending 30-Jun-2007 were 10% less than the previous week, and 29% lower than a year ago. The total production year to date of dried eggs processed was 15% below a year earlier.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

	WHOLE	YOLKS	ALBUMEN, SPRAY, DRIED	BLENDS (WHOLE PLUS SWEETENER)
WHOLE	2.40-2.60	1.80-1.96	4.93-5.25	1.83-2.00
WHITES				
YOLKS				
ALBUMEN, SPRAY, DRIED				
BLENDS (WHOLE PLUS SWEETENER)				
MOSTLY	2.45-2.50	1.85-1.90	5.00-5.10	1.90-2.00

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 29, 2007-JULY 05, 2007
CURRENT LOADS 83.50 **FUTURE LOADS** 42.00 **TOTAL LOADS** 125.50

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	76.17	87.00	77.50	81.33	77.33	81.00	49.00	GNR W 1	--	84.75	--	94.71	--	--	36.00
GL W J	--	--	100.50	102.00	--	--	2.00	GL W XL	--	90.00	--	--	96.00	103.00	97.69
GL W XL	--	95.00	91.00	93.59	83.48	--	27.25	GL W LG	--	90.73	--	94.00	--	91.89	19.50
GL W LG	--	91.75	83.33	87.50	80.99	87.94	45.25	GL W MD	53.00	61.00	--	--	58.40	62.90	9.25
GL W MD	63.33	55.00	54.30	55.33	50.00	--	17.00	GL BR XL	69.00	--	--	--	--	--	74.00
GL W SM	--	40.00	44.00	46.38	39.50	44.00	6.00	GL BR LG	67.00	79.50	--	--	--	72.00	1.25
GL BR XL	--	--	--	83.00	--	--	.25	NRBS - 39	--	--	--	59.25	51.64	49.00	3.75
GL BR LG	--	--	--	--	74.00	--	.75								
NRBS - 48	--	--	--	56.00	59.13	60.70	14.00								
NRBS - 45	--	--	--	--	--	54.00	1.00								
NRBS - 39	--	--	--	--	48.25	48.00	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES,
WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the mostly adequate offerings of light type hens. Processing schedules were light due to the 4th of July holiday. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	4-12	6-8

SOUTH CENTRAL Disposal costs were TFEWR. Demand was light for adequate offerings of leghorn hens. Dressed sales were fair. Schedules were reduced. Salvage values were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	TOO FEW TO REPORT

NORTH CENTRAL Removal costs were unchanged. Demand was light. Offerings were adequate to close. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-9	4-8

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	101.50	99.00	68.00
SOUTHEAST	99.50	97.50	66.00
MIDWEST	94.50	92.50	62.50
SOUTH CENTRAL	105.50	100.50	66.50
COMBINED REGIONAL	100.50	97.50	65.75

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Trading for heavy canners were too few to report; unchanged on lights when compared to a week earlier. Supplies of both light and heavy canners were generally sufficient for current needs with most available supplies of heavy canners being used internally. Demand was fair to mostly moderate. Processing schedules were reduced due to the 4th of July holiday. The undertone was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
23-31 MAJORITY 26-28	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
24-33.5 MAJORITY 29-31	TOO FEW SALES TO REPORT

LIVE POULTRY SLTRD UNDER INSPECTION W/E 30-JUN-07**U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,097	1,682	2,779
Last Week	1,127	1,476	2,603
Same week yr ago	1,006	1,614	2,620
To-date/2007	29,142	36,588	65,730
To-date/2006	29,793	38,401	68,194

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	187	0	187
Last Week	388	0	388
Same week yr ago	103	0	103
To-date/2007	6,368	14	6,382
To-date/2006	5,105	19	5,124

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,284	1,682	2,966
Last Week	1,515	1,476	2,991
Same week yr ago	1,109	1,614	2,723
To-date/2007	35,510	36,602	72,112
To-date/2006	34,898	38,420	73,318

SOURCE: USDA AMS Poultry Programs, Market News & Analysis Branch
Washington, DC

INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending June 23, 2007	Year-To-Date			
Type	2007	2006 /1	2007 /2	2006
Liquid	49	253	2,361	5,082
Frozen	0	6	12	131
Dried	40	0	346	267
Total	89	259	2,719	5,480

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending June 23, 2007	Year-To-Date			
Type	2007	2006 /1	2007 /2	2006
Liquid	373	92	7,566	1,611
Frozen	1	53	197	574
Dried	0	25	511	66
Total	374	170	8,274	2,251

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending June 23, 2007	Year-To-Date			
	2007	2006 /1	2007 /2	2006
Jumbo	0	0	0	150
Extra Large	1,500	1,890	18,329	41,871
Large	660	2,780	34,667	79,251
Medium	0	2,413	24,815	41,442
Ungraded	0	780	22,520	70,244
Misc	0	977	3,205	4,337
Total	2,160	8,840	103,536	237,295

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News & Analysis

EGG PRODUCTS

Shell Eggs Broken Up 1 Percent from Last Year

Shell eggs broken totaled 177 million dozen during May 2007, up 1 percent from May a year ago, and 14 percent above the 156 million broken last month.

May 2007 contained 23 weekdays (including one holiday) and 4 Saturdays. May 2006 contained 23 weekdays (including one holiday) and 4 Saturdays.

During calendar year 2007 through May, shell eggs broken totaled 811 million dozen, down 3 percent from the comparable period in 2006. To date, cumulative total edible liquid from eggs broken in 2007 was 1.06 billion pounds, down 2 percent from 2006.

USDA, AMS, POULTRY PROGRAMS,

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COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 30-June-2007	CASES	% Change From	
REGIONS	(In Thousands)	LW	LY
North Atlantic	169.1	-1	-4
East North Central	671.1	-6	8
West North Central	288.3	0	-6
South Atlantic	178.7	5	-3
South Central	58.3	-3	-5
West	149.7	-17	-22
Total	1515.2	-4	-2
Matched plants reporting		81	81
Areas Covered:			
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)			
East North Central (WI, IL, MI, OH, IN)			
West North Central (IA, MN, MO, KS, SD)			
South Atlantic (SC, NC, VA, GA, FL, KY)			
South Central (TN, AL, AR, MS, OK)			
West (CA, CO, WA, OR, UT)			

MOVEMENT OF EGGS INTO RETAIL CHANNELS

Week ending 30-June-2007				
Selected Consuming Centers	CW	LW	% Change	
	(Cases In Thousands)		LW	LY
Atlanta	27.6	28.9	-5	2
Boston	3.1	3.2	-3	0
Chicago	77.2	57.0	35	8
Detroit	10.2	10.4	-2	-3
Los Angeles	100.5	102.6	-2	0
New Orleans	5.8	5.4	7	-3
New York	28.6	25.6	12	3
St. Louis	11.7	12.6	-7	-41
San Francisco	12.5	13.1	-5	-29
Total	277.2	258.8	7	-3
4 Week Moving Avg.	264.4			

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Stocks)		Frozen Eggs	Processed Turkeys	Processed other Poultry
		lbs	lbs	lbs
AM	07/02/07	3,189	94,301	66,753
AM	06/01/07	3,226	82,301	54,595
CHG		-37	12000	12158
PCT CHG		-1%	15%	22%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2007 and the selected centers storage report, the expected U.S. holdings on July 1, 2007 are:

Frozen Eggs	15 MIL LBS PLUS OR MINUS	5%
Processed Turkeys	458 MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	727 MIL LBS PLUS OR MINUS	5%

NEW ENGLAND WEEKLY SHELL EGG REPORT July 03, 2007

Prices paid per dozen Grade A Brown egg in cartons delivered store door.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	142	138	101	78
MOSTLY	-	-	-	-
NEW HAMPSHIRE	133-137	129-133	94-98	71-75
MOSTLY	135-136	131-132	96-97	73-74
RHODE ISLAND	141-145	137-141	100-104	77-81
MOSTLY	141	137	100	77
VERMONT	142-143	138-139	100-101	-
MOSTLY	-	-	-	-