



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was fully steady to firm. Demand light. Trading slow and centered on plant grade toms at 81 cents delivered current. Offerings short of buyers' needs and held with confidence. Market activity was slow on the balance of items with some delaying purchasing next week's needs until after the holiday. Trading slow.



EXPORT MARKET HIGHLIGHTS

Trading was slow to instances moderate with activity centered on plant grade toms at 80 cents delivered port and on tom full-cut wings. Demand light to moderate for the mixed offerings.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JULY 03, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	85-86	-	-	-	-	-	-	-	-
WESTERN REGION 5/	85-86	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	85-86	-	-	-	-	-	-	200	JULY
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202) 720-6911	Michael Sheats	Des Moines, IA	Voice	(515) 284-4471	Mary L. Adkins (Officer-In-Charge)
	Fax	(202) 720-2403	(Chief)		Fax	(515) 284-4468	
Atlanta, GA	Voice	(404) 562-5850	Johnny Freeman	Long Beach, CA	Voice	(562) 388-7337	Nettie Andry
	Fax	(404) 562-5875	(Officer-In-Charge)		Fax	(562) 432-8295	
Jackson, MS	Voice	(601) 965-4662	Gary Brown		Recorded	(213) 534-1335	
	Fax	(601) 359-1175	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 JULY 2007.

Market activity was slowing in response to the upcoming holiday with some buyers choosing to purchase some of next week's needs after the holiday while others close early today. Offerings mixed. Trading slow to instances moderate with activity centered on tom full-cut wings for export. Plant grade basted 16-18 lb. breasts traded at 182 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	147.41	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	59.00		59.00	40
DRUMSTICKS, TOM--FRESH		F	58.00	160
DRUMSTICKS, HEN		F	56.00	20
WINGS, FULL-CUT, TOM		F	48.29	140
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM	60.00		60.00	40
WINGS, V-TYPE, HEN		F	73.00	40
NECKS, TOM		F	56.67	120
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	244.00	40
BREASTS, B/S, TOM--FRESH 3/	265.00		265.00	8
THIGH MEAT		F	91.00	40
THIGH MEAT--FRESH		M	96.00	30
BREAST TRIM MEAT	125.00		125.00	20
SCAPULA MEAT	124.00		124.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	236.20	25
WING MEAT WITH SKIN		R	89.00	22
MECHANICALLY SEPARATED 4/		F	27.00	40
MECHANICALLY SEPARATED--FRESH 4/	30.00		30.00	120

EXPORT TRADING

DRUMSTICKS, TOMS	59.00		59.00	132
WINGS FULL-CUT - TOMS	48.00-50.00		48.87	276
WINGS, V-TYPE, TOM	59.00		59.00	52
TAILS	26.00		26.00	80
MECHANICALLY SEPARATED 4/		R	24.92	312
THIGH MEAT - FROZEN		F	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
 M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted.
 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	111-129
TURKEYS Y TOMS UNDER 22#	109-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	83
FROZEN TURKEYS Y TOMS 14-24#	83
FROZEN TURKEYS Y TOMS 24-28#	83-84

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD			
W/E 07/03/07	CUMULATIVE		
SEASON	HEAVY WHITE	HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007	NO REPORTS ISSUED.		
2005-2006			

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Washington, DC	Voice	(202)720-6911	Michael Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
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	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	