



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady with a firm undertone. No trading was reported. Demand was light to moderate. Offerings short to light. The market tone on parts and meats were steady to firm. Demand for parts and meats were light to good. Offerings were short to adequate. The feature rate is lower in the East and Central regions, higher in the Western region. Ground turkey items continue to be the most active category.



EXPORT MARKET HIGHLIGHTS

No Trading was reported. Demand was light to moderate. Offerings short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	111-129
TURKEYS Y TOMS UNDER 22#	109-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	83-84
FROZEN TURKEYS Y TOMS 28# & UP	84-85
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	83
FROZEN TURKEYS Y TOMS 14-24#	83
FROZEN TURKEYS Y TOMS 24-28#	83-84

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JULY 02, 2007

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	85-86	-	-	-	-	-	-	-	-
WESTERN REGION 5/	85-86	-	-	-	-	-	-	-	-
16-24 LB TOMS	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 JULY 2007.

The market tone on tom breast meat, destrapped tenderloins and breast trim was steady to firm, balance of white meat steady to fully steady. Demand was light to moderate. Offerings short to instances adequate. Pre-holiday trading was slow .

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	147.41	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	20
DRUMSTICKS, TOM--FRESH		F	58.00	160
DRUMSTICKS, HEN		F	56.00	20
WINGS, FULL-CUT, TOM		F	48.29	140
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	60.00		60.00	20
WINGS, V-TYPE, HEN		F	73.00	40
NECKS, TOM		F	56.67	120
NECKS, HEN				
BREASTS, B/S, TOM 3/	244.00		244.00	40
BREASTS, B/S, TOM--FRESH 3/	265.00		265.00	20
THIGH MEAT		F	91.00	40
THIGH MEAT--FRESH	96.00		96.00	30
BREAST TRIM MEAT		F	128.67	120
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	236.20	25
WING MEAT WITH SKIN		R	89.00	22
MECHANICALLY SEPARATED 4/		F	27.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	34.33	180

EXPORT TRADING

DRUMSTICKS, TOMS		F	57.13	160
WINGS FULL-CUT - TOMS		F	50.00	40
WINGS, V-TYPE, TOM				
TAILS		W	29.00	120
MECHANICALLY SEPARATED 4/		R	24.92	312
THIGH MEAT - FROZEN		F	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.