



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported. Demand was light to moderate. Offerings short to light. The market tone on parts and meats remained mixed, barely steady to firm. Demand for parts and meats were light to good. Offerings were short to adequate. Retail ads for patties and sausage items, grill favorites, are featured more actively this week. On average, ad pricing is up from last week.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, thigh meat and full-cut wings, balance slow. Demand was light to moderate. Offerings short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 28, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	85-86	-	-	-	-	-	-	-	-
WESTERN REGION 5/	85-86	-	-	-	92.00	80	JUL	-	-
					95.00	80	AUG		
16-24 LB TOMS									
EASTERN REGION	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 29, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	85-86	-	-	-	-	-	-	-	-
WESTERN REGION 5/	85-86	-	-	-	-	-	-	-	-
16-24 LB TOMS									
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 29, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF JUNE	CURRENT MONTH	LAST MONTH	SAME YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	84.90 **	83.20 **	72.50	EASTERN REGION	82.12	76.98	72.95
CENTRAL REGION	84.90 **	85.00	73.00	CENTRAL REGION	81.95	77.00	72.75
WESTERN REGION	84.90**	83.00	73.90 **	WESTERN REGION	81.93	77.00	73.27
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	84.90 **	83.20 **	73.00	EASTERN REGION	81.98	76.98	73.05
CENTRAL REGION	84.90 **	83.20 **	73.00 **	CENTRAL REGION	81.93	76.93	72.61
WESTERN REGION	84.90 **	83.00	73.90 **	WESTERN REGION	81.93	77.00	73.27

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	103-129
TURKEYS Y TOMS 22-24#	103-129
TURKEYS Y TOMS 24-26#	101-129
TURKEYS Y TOMS 26 LBS & OVER	100-135

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	82
FROZEN TURKEYS Y TOMS 14-24#	82
FROZEN TURKEYS Y TOMS 24-28#	82-83

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 23-June-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt		--Thousand head--	Avg Live wt
North East	761	-3	24.22	(A)	762	24.22
South Atlantic	742	4	31.53	(A)	742	31.53
North Central	2,304	2	32.47	(A)	2,304	32.47
South Central	736	-3	19.03	(A)	736	19.03
West	430	0	24.65	(A)	430	24.65
U.S. total	4,973(B) 1		28.40	1	4,974	28.40
To-date 2007	112,162(B)			117	112,279	
To-date 2006	110,798(B)			133	110,931	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 24,000; for the current year to date 371,000; for last year to date 544,000.

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 02-JULY-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 95.43	238,000
16-24 lbs. 94.90	25,000
PRICE TO BE DETERMINED	
8-16 lbs. --	20,000
16-24 lbs. --	10,000
Total Volume:	293,000

TURKEY MOVEMENT TRENDS

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

May	479,450*
June 1 - 23, 2007	364,715*
To date 2007	2,473,705*
To date 2006	2,491,480*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 23-June-2007 (Preliminary)

	Young Hens	Young Toms	Young Breeders	Old	Total
	-----Thousands-----				
Head	2,241	2,708	24	1	4,974
Avg Wt	16.49	38.26	27.60	52.23	28.40
Last week	2,264	2,662	7	5	4,938
Same wk yr ago	2,226	2,597	44	6	4,873
Avg Wt	16.63	37.35	32.42	28.49	27.83
To-date/2007	48,153	63,638	371	117	112,279
To-date/2006	47,752	62,502	544	133	110,931

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JUNE 2007.

The market tone on tom bulk parts was steady to instances firm. Demand moderate to good for the short to instances adequate offerings. The market tone on thigh meat ranged from steady on mixed hen and tom to instances fully steady on larger sized tom. Offerings uneven, ranging from short to light. The market tone on fresh -20% mechanically separated was steady to barely steady while frozen was mixed ranging from barely steady to fully steady, mostly steady. Demand slow to moderate for the light to fully adequate, mostly adequate offerings. Trading slow to moderate for domestic and export shipments. Tails traded at 27 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00-158.00		147.41	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	60.03	99
DRUMSTICKS, TOM--FRESH	58.00-60.00		59.33	120
DRUMSTICKS, HEN		M	57.00	12
WINGS, FULL-CUT, TOM	49.00		49.00	80
WINGS, FULL-CUT, HEN		W	47.00	13
WINGS, V-TYPE, TOM		M	60.00	20
WINGS, V-TYPE, HEN		T	67.00	40
NECKS, TOM	57.00		57.00	4
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	250.00	42
BREASTS, B/S, TOM--FRESH 3/	258.00-265.00		259.50	240
THIGH MEAT	87.00		87.00	40
THIGH MEAT--FRESH		M	96.00	40
BREAST TRIM MEAT		F	128.67	60
SCAPULA MEAT		F	123.67	30
TENDERLOINS				
DESTRAPPED TENDERS		F	235.00	12
DESTRAPPED TENDERS--FRESH	238.00		238.00	30
WING MEAT WITH SKIN	89.00		89.00	22
MECHANICALLY SEPARATED 4/	27.00		27.00	80
MECHANICALLY SEPARATED--FRESH 4/		W	33.75	160
EXPORT TRADING				
DRUMSTICKS, TOMS	59.00		59.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	29.00	120
MECHANICALLY SEPARATED 4/	22.00-26.75		24.92	312
THIGH MEAT - FROZEN	88.00-89.00		88.40	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JUNE 2007.

The market tone on tom breast meat, destrapped tenderloins and breast trim was steady to firm, balance of white meat steady to fully steady with some spot unsettledness noted on hen breast meat. Demand mostly moderate to good. Offerings short to instances adequate. Further processed demand moderate to good for next week's holiday week with most working shortened schedules. Trading was slow to moderate with activity centered on white meat for domestic shipments. For domestic: fresh scapula 127-133 mostly 127-128, Grade 8-10 lb. non-basted breasts 130 and 12-16 lb. 190 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	147.41	27	147.41	27
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	59.00-60.00		59.15	94	59.15	94
DRUMSTICKS, TOM--FRESH	57.00-59.00		58.00	160	58.46	520
DRUMSTICKS, HEN	56.00		56.00	20	56.38	32
WINGS, FULL-CUT, TOM	48.00-50.00		48.29	140	48.71	340
WINGS, FULL-CUT, HEN		W	47.00	13	47.00	33
WINGS, V-TYPE, TOM	60.00		60.00	40	60.00	60
WINGS, V-TYPE, HEN	73.00		73.00	40	70.50	120
NECKS, TOM	56.00-58.00		56.67	120	56.72	144
NECKS, HEN						
BREASTS, B/S, TOM 3/	247.00-255.00		249.75	160	249.80	202
BREASTS, B/S, TOM--FRESH 3/	255.00-263.00		259.48	330	259.57	770
THIGH MEAT	91.00		91.00	40	88.00	160
THIGH MEAT--FRESH	96.00		96.00	40	96.00	80
BREAST TRIM MEAT	127.00-131.00		128.67	120	128.67	120
SCAPULA MEAT		F	123.67	30		
TENDERLOINS						
DESTRAPPED TENDERS		F	235.00	12		
WING MEAT WITH SKIN		R	89.00	22	89.00	22
DESTRAPPED TENDERS--FRESH	235.00-237.00		236.20	25	236.19	135
MECHANICALLY SEPARATED 4/	27.00		27.00	40	26.75	160
MECHANICALLY SEPARATED--FRESH 4/	34.00-35.50		34.33	180	34.06	340
EXPORT TRADING						
DRUMSTICKS, TOMS	57.00-57.50		57.13	160	57.50	240
WINGS FULL-CUT - TOMS	50.00		50.00	40	50.00	40
WINGS, V-TYPE, TOM						
TAILS		W	29.00	120	27.42	372
MECHANICALLY SEPARATED 4/		R	24.92	312	26.46	624
THIGH MEAT - FROZEN	90.00		90.00	40	88.64	484

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.