



# USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY  
JUNE 29, 2007  
VOL. 54 NO. 77

U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL BROILER MARKET-AT-A-GLANCE



Majority prices for next week were trending two cents lower in the East, but unchanged elsewhere. Trade sentiment was steady to barely steady in the East, and steady in all other areas. Retail and food service demand entering the weekend was fair to moderate, instances good for ads and fast food, with improvements noted for July 4th. Supplies of all sizes were more than sufficient for trade needs. Floor stocks were mostly balanced. In the parts structure, demand was fair to moderate with some increased interest for end of the week. Breast items were at least adequate, but tight for boneless skinless cuts. Dark meat was mixed with leg quarters close, drums were fully sufficient, and all other cuts were available. Wings were adequate and moving satisfactorily. In production areas, live supplies were moderate at weights in a full range.

**Preliminary Report** Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 02-JUL-2007 (cents per lb)

### US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	75.00-78.00	61.00-87.00	76.45	31
New York	79.00-82.00			
Los Angeles	88.00			

Southeast Area FOB Dock Equivalent

Mississippi	79.00-82.00	70.00-84.00	80.93	88
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**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
919	78.25-82.50	80.62

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	205.00	1,107
BREASTS - B/S	180.00	4,832
BREASTS - WHOLE	110.00	1,072
THIGH MEAT - B/S	114.00	914
LEG QUARTERS	51.00	7,501
WINGS	132.00	2,334

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**SOUTHERN BROILER/FRYER** Trade sentiment was generally steady. Demand entering the weekend covered the full range, best for fast food, active ads, and where first of the month and holiday interests increased. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, movement was light to moderate, aided by retail and food service needs. Boneless skinless breasts were balanced to tight, but the remaining breast items were more than sufficient. Dark meat was adequate to well cleared with drums more available, and wings were sufficient and moving satisfactorily. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**NORTHEAST BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was light to mostly fair entering the weekend. Offerings of all sizes were more than sufficient for current needs. Retail and distributive movement was light to fair with some improvements noted for the 4th of July holiday. Fast food interest was moderate. The market tone was about steady. In the parts complex, boneless skinless breasts were in close balance to tight; bone-in breasts and drums were fully adequate. Wings were generally sufficient and clearing satisfactorily.

**WESTERN REGION** Preliminary majority prices were unchanged. Trading reported at mainly unchanged prices for next week's deliveries. Offerings were at least adequate to instances ample for full needs. Buyers' assessment of holiday requirements improved in some areas. Buying activity was moderate to good. Retailer demand was fairly good overall. Dealers anticipated moderate weekend carryovers.

**MIDWEST REGION** Preliminary majority broiler/fryers delivered prices into the Chicago area were unchanged from Monday's final. The whole broiler/fryer market tone was steady. Offerings light to moderate, light fill-in trade noted; trade on 2 3/4 up wogs at 73 cents. Trade activity overall was moderate with instances of good movement noted into some retail, fast food and catering operations. Floor stocks adequate, weights mixed. Parts trade was active on boneless/skinless breast, moderate on wings and leg quarters; and limited on the balance of parts. The trade sentiment was fully steady to firm on boneless skinless breasts and steady on the balance of items.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds ranged fair to good entering the pre-holiday weekend. Seller offerings were in irregular balance, but were usually sufficient overall. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were very heavy when combined with plants operating on Saturday. Less than trucklot asking prices were 1 cent lower at 81 to 92 cents. Trade sentiment was reported as about steady to steady. In the parts complex, boneless skinless breasts were balanced to tight; bone-in breasts were fully adequate. Wings were clearing satisfactorily and in an adequate position. Most dark meat items were sufficient to well cleared.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

### BRANDED U.S.GRADE A

RANGE	65-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	06/25/07 - 06/29/07
	06/26/06 - 06/30/06
NO. OF BOXES	(A)
	06/25/07 - 06/29/07
	06/26/06 - 06/30/06
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

ITEM	JUN 28, 2007				JUN 29, 2007				WEEKLY	
	POUNDS (000)	RANGE	MAJ	WTD AVG	POUNDS (000)	RANGE	MAJ	WTD AVG	(000)	WTD AVG
BREAST - B/S	590	148.00-212.00	-	160.70	485	149.00-212.00	-	163.79	2,919	159.80
TENDERLOINS	178	115.00-210.00	-	136.84	184	115.00-210.00	-	135.93	944	136.61
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				460	98.86
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				229	85.55
LEGS	179	56.00-75.00	60-61	60.48	161	56.00-75.00	60-61	60.72	985	60.66
LEG QUARTERS (BULK)	455	45.00-48.00	46-47	46.45	444	45.00-48.00	46-47	46.48	2,479	46.45
LEG QUARTERS (4/10)	844	48.00-54.00	49-50	49.18	791	48.00-54.00	49-50	49.20	4,491	49.25
WINGS (WHOLE)	TOO FEW TO REPORT				TOO FEW TO REPORT				448	121.67
WINGS (CUT)	190	131.00-142.00	-	132.42	187	131.00-142.00	-	132.43	1,017	132.64
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				345	63.35
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				142	64.44
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				345	108.29

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Jun 28, 2007 -- F.O.B. DOCK.

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Jun 29, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.50 - 67.50	66.04	64.00 - 67.50	65.83	66.00

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest increased slightly and was noted as fair to moderate entering the weekend. Supplies of boneless skinless breasts were in good balance to tight; bone-in breast were fully adequate. Wings were irregular but sufficient for current needs. Other dark meat cuts were adequate to well cleared. Movement through retail and distributive channels was fair. The market tone was fully steady to firm for boneless skinless breast; barely steady for bone-in breast and drumsticks. The balance of items were about steady to steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	JUN 28, 2007				JUN 29, 2007				WEEKLY	
	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS		CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS	
BREAST - B/S	165-170	154.33	965,090		165-170	156.91	811,575	153.53	4,053,740	
TENDERLOINS	140-145	147.85	195,400		140-145	141.86	157,480	144.73	766,640	
BREAST - WITH RIBS	93-94	100.28	98,400		92-93	100.61	75,080	101.11	352,720	
BREAST - LINE RUN	93	92.17	108,000		93	91.60	90,000	92.67	475,040	
LEGS	63-64	63.70	158,800		63-64	64.07	199,240	63.96	818,640	
LEG QUARTERS (BULK)	50-51	51.70	222,840		50-51	51.25	338,560	49.70	1,377,300	
DRUMSTICKS	67-68	69.20	89,920		66-67	68.29	102,200	67.88	616,615	
THIGHS	53-54	63.35	87,996		53-54	61.57	101,199	61.15	502,231	
B/S THIGHS	110-111	110.95	116,720		110-111	110.58	110,060	110.37	503,660	
WINGS (WHOLE)	129-130	125.65	215,924		129-130	125.62	208,421	121.69	1,099,946	
BACKS AND NECKS (STRIPPED)	10-12	10.78	14,480		10-12	10.88	11,200	10.87	83,280	
LIVERS (5 POUND TUBS)	35-40	36.39	7,200		35-40	38.14	6,120	36.95	36,440	
GIZZARDS (HEARTS)	40-45	44.31	17,280		45-50	45.56	19,040	45.03	89,660	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	06/29	06/28	06/27	06/26	06/27	06/26	06/27	06/26	06/27	06/26
Arkansas	4,430	3,967	3,870	3,924	5.42	5.51	4,637	5.49		
Delmarva	6,090	5,338	5,427	5,295	5.26	5.30	5,674	5.25		
KY-LA-TN	3,212	2,260	2,189	2,226	5.74	5.90	2,692	5.74		
Mississippi	3,123	2,436	2,195	2,378	4.99	5.12	2,269	5.16		
North Carolina	4,564	3,142	2,980	3,150	5.69	5.53	3,670	5.51		
Texas	3,331	2,763	2,713	2,717	6.85	6.85	3,402	6.95		
Total	2,452	2,450	2,508	2,506	5.33	5.36	2,892	5.27		
Mon-Fri	27,202	22,356	21,882	22,196	5.57	5.61	25,236	5.57		
Saturday	116,326(A)						112,937(A)			
	5,028	(included in total for date shown)						3,764		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29-Jun-07 and 30-Jun-07 is estimated to be 40,697,000 head up 7.47 percent from a week ago and up 4.08 percent from a year ago. (Last week 37,869,000, last year 39,103,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 30-Jun-07 is estimated to be 173,341,000 head up 2.63 percent from a week ago, and up 2.86 percent from a year ago.

(Last week 168,893,000, last year 168,518,000) Actual data incorporated when available.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS**

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	ICE PACK 124
	DRY PACK 121
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

**YOUNG CHICKENS SLAUGHTERED**

W/E 23-June-07 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>	<b>Total</b>
	<b>4.25 lbs &amp; down</b>	<b>4.26 - 6.25 lbs</b>	<b>6.26 - 7.75 lbs</b>	<b>7.76 lbs &amp; up</b>	
Head	45,438	83,335	28,460	11,659	168,892
Avg Live Wgt	3.75	5.32	6.90	8.18	5.40
% of total /1	27%	49%	17%	7%	100%
Comparisons					
Last week	41,127	85,624	28,027	9,422	164,200
Avg Live Wgt	3.80	5.38	6.96	8.20	5.42
% of total /1	25%	52%	17%	6%	100%
Year Ago 2/	46,818	85,852	20,120	14,182	166,972
Avg Live Wgt	3.76	5.30	6.90	8.20	5.30
% of total /1	28%	51%	12%	8%	100%
To date/2007	1,072,048	2,010,407	600,842	296,360	3,979,657
To date/2006	1,157,273	1,964,320	561,330	350,571	4,033,494

/1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

(PRELIMINARY) YOUNG LIGHT HEAVY TOTAL

W/E 23-Jun-2007	CHICKENS	HENS	HENS	HENS	DUCKS
-----THOUSANDS-----					
Head	168,893	1,127	1,476	2,603	502
Avg Wt	5.40	3.31	8.16	6.06	6.70
Last week	164,200	1,221	1,583	2,804	480
Same wk yr ago	166,972	1,019	1,557	2,576	470
Avg Wt	5.30	3.29	8.15	6.23	6.69
To-date/2007	3,979,658	28,045	34,906	62,951	12,872
To-date/2006	4,033,494	28,787	36,787	65,574	12,839

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 170.3 million head. Estimated U.S. slaughter for this period was 170.9 million head, or 0.6 million more than estimated available.

**ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON**

MILLION HEAD					
WEEK ENDING	SLTRD	AVAIL	PCT	AVG WT	
May 19	166.5	165.8	100%	5.37	
26	169.7	166.6	102%	5.50	
June 2	157.1	167.3	94%	5.46	
9	166.0	168.8	98%	5.39	
16	166.2	170.1	98%	5.42	
23	170.9	170.3	100%	5.40	
Year to date	4027.9	4073.1	99%		
June 30		169.5			
July 7		169.1			

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

Under Federal inspection					
-----Thousands-----					
W/E	06/30/07	06/23/07	%CHG	07/01/06	%CHG
Broilers	173,341	168,893 *	+2.63	168,518 *	+2.86
Cattle	696	698	0	707*	-02
Hogs	1,939	1,932	0	1,859 *	+04

\*Actual

**EASTERN REGION MISCELLANEOUS POULTRY**

For delivery the week of JUNE 25, 2007

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	159-163	163-167
MOSTLY		
MIDWEST	136-146	138-148
MOSTLY		

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	76.00-85.25	77.00-83.00
VACUUM PACKED (6-9 PER BOX)	75.00-87.00	78.00-84.00

**SQUABS:**

NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64-85.05
14 OZ.	69.12-96.39
16 OZ.	74.88-106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, RI, SC, VA, VT, WV

**CENTRAL REGION DUCKLINGS** Prices unchanged. Trade

sentiment steady. Demand was moderate to fairly good. Supplies were adequate to barely adequate for current needs. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 25-JUNE-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

**GRAYSTONE SMALL ANIMAL AUCTION -**

DATE OF AUCTION: JUNE 26, 2007

PRICES PAID PER POUND, EXCEPT AS NOTED

\*\*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY\*\*

	RANGE	
Muscovy Ducks - Drakes	1.25	- 1.30
Chukars	3.00	- 6.00 ea.
Red Fowl 4-5 LBS	.60	- .70
Red Fowl 5-6 LBS	.60	- .70
Crossbred Roosters 4-6 LBS	.70	- .90
Crossbred Roosters 7-11 LBS	.60	- .80
Banty Roosters	3.00	- 4.00 ea.
Banty Hens	1.50	- 2.50 ea.
Silkies	1.75	- 2.50 ea.
Geese 9-14 LBS	.30	- .35
Pigeons	2.75	- 3.10 ea.
White Pigeons	4.00	- 4.10 ea.
Rabbits 4-6 LBS	1.70	- 1.90
Rabbits 6-9 LBS	1.20	- 1.40
Bunnies	2.00	- 5.00 ea.
Guinea Pigs	1.50	- 3.00 ea.
Goats	45.00	- 50.00 ea.
Kid Goats	10.00	- 25.00 ea.
Doves	3.50	- 4.25 ea.
Muscovy Ducks - Hens	1.25	- 1.30

**Total Coops Sold 448**

**NATIONAL CANNER FOWL MARKET** Trading for heavy canners were too few to report; unchanged on lights when compared to the previous week. Supplies of both light and heavy canners were at least sufficient for current needs with most available supplies of heavy canners being used internally. Demand was moderate. Processing schedules were mostly normal to instances heavy. The undertone was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
23-31 MAJORITY 26-28	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
24-33.5 MAJORITY 29-31	TOO FEW SALES TO REPORT

**LIVE LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN** Prices were unchanged when compared to the previous week. Demand was fair to at least moderate for the mostly adequate to at least adequate offerings of light type hens. Processing schedules were normal to instances heavy. Trade sentiment was steady.

<b>RANGE</b>	<b>MAJORITY</b>
4-12	6-8

REMOVAL COST

**SOUTH CENTRAL** Trading levels were too few to report prices but values were generally unchanged. Demand was light to moderate for at least adequate offerings of spent fowl. Schedules were generally reduced for next week due in part to the holiday. Trade sentiment was steady.

<b>RANGE</b>	<b>MAJORITY</b>
	TOO FEW TO REPORT

REMOVAL COST

**NORTH CENTRAL** Removal costs were unchanged. Demand was light to fairly good. Offerings were adequate to close. Trade sentiment steady.

<b>RANGE</b>	<b>MAJORITY</b>
0-9	4-8

REMOVAL COST

**LIVE HEAVY TYPE HENS**

(7 POUNDS AND UP) \*  
PRELIMINARY PRICE, CENTS PER LB.,  
GENERALLY FOR SLAUGHTER  
THE WEEK OF 02-JUL-07

**SOUTH CENTRAL** Trading levels were too few to report prices but values were generally unchanged when compared to the previous week. Demand was moderate for fully adequate offerings of spent heavy hens. Schedules were generally reduced for next week due in part to the holiday. Trade sentiment was steady.

<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST** Sales were too few to report prices. Demand was fair to mostly moderate for the at least adequate offerings of spent hens. Processing schedules for next week were reduced due to the 4th of July holiday. Sales of finished product were moderate. The undertone was steady to at least steady.

<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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