



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment was steady to about steady in the West, steady to barely steady in the East, and steady in the Midwest. Retail demand was slow to moderate, but expected to increase with planned features for the holiday and first of the month. Food service was in a full range but best for fast food and catering businesses. Supplies of all sizes were usually sufficient to handle trade needs. Floor stocks were adequate. In the parts structure, demand was fair to moderate for midweek trading. Breast items were at least adequate, but tight for boneless skinless cuts. Wings were available, and dark meat was sufficient to well cleared with leg quarters in the closest balance. In production areas, live supplies were moderate at weights in a full range.

**GEORGIA FOB DOCK PRICES** The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 to 81.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 69.50 cents last year on June 28, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	201.00
BREASTS - B/S	177.50
BREASTS - WHOLE	107.50
THIGH MEAT - B/S	114.00
LEG QUARTERS	51.00
WINGS	132.00

This information is supplied by the Georgia Department of

**SOUTHERN REGION** Trade sentiment was generally steady. Pre-holiday retail demand was fair to moderate with optimism for upcoming July 4th and first of the month business. Food service was light to moderate, best for fast food promotions. Supplies of all sizes were at least sufficient to satisfy trade needs. In the parts structure, movement was light to moderate for mid-week trading. Breast items were adequate with boneless skinless cuts in the tightest position and moving well. Wings were mixed, but available, and dark meat was in good balance to well cleared. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**NORTHEAST REGION** Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair with most dealers' anticipating good movement for next weeks July 4th holiday. Offerings of all sizes were more than sufficient for current needs. Retail and distributive movement was light. The market tone was steady to barely steady. In the parts complex, boneless skinless breasts were short and where available held with confidence; bone-in breasts were at least adequate to fully adequate. Wings were irregular and noted as adequate for current needs. The balance of items was generally sufficient and clearing satisfactorily.

**MIDWEST REGION** The whole broiler/fryer market tone was steady. Offerings were sufficient for the very light trade interest. Fill-in trade noted on 2 3/4 wogs at 73 cents. Retail trade was slow to moderate for the most part; attractive ads for the first of the month and holiday week have increased trade expectations out-front. Food service activity was irregular; slow into restaurants, but moderate to good into fast food and catering operations. Floor stocks adequate, weights mixed. Supplies of boneless skinless breasts were snug, leg quarters adequate to tight and remainder of parts were available, especially thighs and tenderloins. The trade sentiment was fully steady to firm on boneless skinless breasts and steady on all other parts.

**WESTERN REGION** The market tone was about steady. Offerings were fully adequate overall. Buyers' interest had improved, but not at the level associated with Fourth of July holiday needs. Retailer demand was moderate to instances good. Floor stocks were adequate.

## BROILER -TYPE EGGS SET IN 19 SELECTED STATES UP 3 PERCENT

Commercial hatcheries in the 19-State weekly program set 217 million eggs in incubators during the week ending June 23, 2007. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

## BROILER CHICKS PLACED UP 4 PERCENT

Broiler growers in the 19-State weekly program placed 182 million chicks for meat production during the week ending June 23, 2007. Placements were up 4 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through June 23, 2007 were 4.41 billion, up slightly from the same period a year earlier.

## BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

	2007	2006	PERCENT CHANGE PREVIOUS YEAR
WEEK ENDING 06/23/07			
EGGS SET	216,946	210,971	+03
CHICKS PLACED	181,645	175,252	+04

Source: NASS, USDA

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 04-Aug-07 is estimated at 166.3 million head. This compares to 166.4 million head the previous week and to 163.8 million head the same week a year ago, when the slaughter was 164.1 million head and the composite weighted average price was 67.40 cents per pound.

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

JUN 26, 2007					JUN 27, 2007					
ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	
BREAST - B/S	612	145.00-212.00	-	158.56	BREAST - B/S	630	146.00-212.00	-	158.90	
TENDERLOINS	197	115.00-210.00	-	136.19	TENDERLOINS	184	115.00-210.00	-	136.36	
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT				
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT				
LEGS	235	56.00-75.00	60-61	60.64	LEGS	187	56.00-75.00	60-61	60.70	
LEG QUARTERS (BULK)	555	44.00-48.00	46-47	46.45	LEG QUARTERS (BULK)	470	44.00-48.00	46-47	46.38	
LEG QUARTERS (4/10)	865	48.00-53.00	49-50	49.21	LEG QUARTERS (4/10)	866	48.00-53.00	49-50	49.24	
WINGS (WHOLE)	TOO FEW TO REPORT				WINGS (WHOLE)	TOO FEW TO REPORT				
WINGS (CUT)	190	131.00-142.00	-	132.29	WINGS (CUT)	180	131.00-142.00	-	132.36	
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT				
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT				
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT				
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 26, 2007 -- F.O.B. DOCK.					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 27, 2007 -- F.O.B. DOCK.					
RANGE		TODAY'S AVERAGE			RANGE		TODAY'S AVERAGE			5-DAY AVERAGE
64.00 - 67.50		66.04			64.00 - 67.50		66.01			66.22

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was mostly fair to moderate during midweek trading. Supplies of boneless skinless breasts were in good balance to short; bone-in breast remained at least adequate to fully adequate. Wings and most dark meat cuts were generally adequate and clearing satisfactorily. Movement through retail and distributive channels was no better than fair. The market tone was firm for boneless skinless breast; steady at best for bone-in breast. The balance of items were steady with some improvements noted for late week.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS

JUN 26, 2007				JUN 27, 2007					
ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		160-165	153.85	906,552	BREAST - B/S		165	152.70	711,216
TENDERLOINS		140-145	142.96	146,660	TENDERLOINS		140-145	143.96	145,540
BREAST - WITH RIBS		93-94	101.01	102,720	BREAST - WITH RIBS		93-94	103.84	47,720
BREAST - LINE RUN		93	92.90	90,000	BREAST - LINE RUN		93	93.49	84,600
LEGS		63-64	65.27	128,840	LEGS		63-64	63.29	201,680
LEG QUARTERS (BULK)		50-51	47.80	399,160	LEG QUARTERS (BULK)		50-51	50.41	173,260
DRUMSTICKS		67-68	66.60	183,170	DRUMSTICKS		67-68	67.75	93,760
THIGHS		53-54	59.67	183,071	THIGHS		53-54	62.86	66,640
B/S THIGHS		110-111	110.13	100,280	B/S THIGHS		110-111	110.87	54,760
WINGS (WHOLE)		129-130	116.36	359,720	WINGS (WHOLE)		129-130	122.67	137,281
BACKS AND NECKS (STRIPPED)		10-12	10.92	26,960	BACKS AND NECKS (STRIPPED)		10-12	10.87	16,600
LIVERS (5 POUND TUBS)		35-40	36.74	11,960	LIVERS (5 POUND TUBS)		35-40	37.16	6,960
GIZZARDS (HEARTS)		40-45	45.04	22,820	GIZZARDS (HEARTS)		40-45	45.32	19,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	06/27	06/26	06/25	06/22	06/25	06/22	06/20	06/18		
Arkansas	3,928	3,978	3,879	4,637	5.53	5.51	3,796	5.56		
Delmarva	5,398	5,371	5,204	5,674	5.40	5.13	5,342	5.42		
KY-LA-TN	2,222	2,224	2,247	2,692	5.91	5.62	2,259	5.87		
Mississippi	2,268	2,466	2,373	2,269	5.19	4.81	2,311	5.18		
North Carolina	2,961	3,168	3,053	3,670	5.60	5.23	3,004	5.54		
Texas	2,812	2,780	2,712	3,402	6.94	6.98	2,601	7.01		
Total	22,038	22,436	21,960	25,236	5.66	5.50	21,827	5.66		
Mon-Wed	66,768 (A)								65,603(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 27-Jun-07 is estimated to be 32,971,000 head up 0.66 percent from a week ago and up 1.41 percent from a year ago. (Last week 32,754,000, last year 32,511,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS**

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	ICE PACK	DRY PACK
FRESH FRYERS	124	121
ROASTERS 4# & UP	111	135
HENS OVER 5#	95	109
DUCKS	185-204	

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 30-Jun-07

Class	CURRENT WEEK		PREVIOUS WEEK	
	06/30/07 (1)	Thousand head	06/23/07	Thousand head
Broiler/fryer	171,695 (2)		173,115	
Light hens	1,226		1,247	
Heavy hens	1,643		1,454	
Total	174,564		175,816	

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 30-Jun-07 is 169.5 million head compared to 170.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 172.0 million head or 2.5 million more than estimated available. For the week of 07-Jul-07 the estimated available is 169.1 million head.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)**

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS	
AM 06/25/07	94,158		62,669	
AM 06/01/07	82,301		54,595	
CHG	11,857		8,074	
PCT CHG	14		15	

**COLD STORAGE MOVEMENT (IN THOUSANDS)**

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/25/07	06/18/07	06/26/06	06/26/07	06/18/07	06/26/06
<b>PACIFIC COAST</b>	2,360	2,536	529	4,942	5,214	7,805
<b>LOS ANGELES</b>	106	117	163	1,379	1,460	2,927

**CENTRAL MISCELLANEOUS POULTRY RTC HENS**

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS,U.S.GRADE A AND PLANT GRADE,5LBS.AND UP FOR WEEK OF JUNE 25, 2007

HENS	ICE PACKED(12 PER BOX)	RANGE
	VACUUM PACKED(6-9 PER BOX)	69-76
		70-80

**HACKETTSTOWN POULTRY SALES FOR 06/26/07**

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	-	4.20	-	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	5.00	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	7.00	8.50	-
BROILERS lb.	-	.-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	3.00	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	1.30	1.75	1.57	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.50	6.75	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	2.75	4.00	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-				
TOTAL COOPS	193						

**MAJOR WHOLESALE MARKETS-MEXICO CITY**

Cents per pound for the week ending June 22,2007

	Whole Chickens	Legs Breasts	Necks,Backs & Wings	Livers Gizzards	Hens
<b>RAYON</b>					
Low	79.96	164.12	75.75	16.83	8.42
High	85.43	176.74	92.58	21.04	12.62
Mostly	80.80	168.33	84.16	21.04	8.42
<b>SAN JUAN</b>					
Low	78.27	164.12	79.96	21.04	8.42
High	87.11	180.95	96.79	25.25	12.62
Mostly	81.64	168.33	88.37	21.04	10.52
<b>NEW SAN JUAN</b>					
Low	80.80	168.33	84.16	16.83	8.42
High	88.37	180.95	96.79	25.25	12.62
Mostly	80.80	176.74	92.58	21.04	12.62
<b>BECERRA</b>					Low
	82.06	168.33	92.58	16.83	12.62
High	90.48	185.16	105.21	25.25	16.83
Mostly	82.06	180.95	96.79	25.25	12.62

**DELMARVA** Movement of ready-to-cook whole birds was fair to moderate with sellers generally looking for an increase in activity as the July 4th holiday period draws closer. Offerings were sufficient to short for trade needs. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 83 to 94 cents. Trade sentiment was generally steady. In the parts complex, boneless skinless breasts were in good balance to short. Wings were mixed. Remainder of items were steady with offerings ranging from in close balance to well cleared.

RANGE	U.S. GRADE A
70-95	
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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