



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were generally unchanged in all areas when compared to previous week. Trade sentiment was mostly steady. Demand was slow to moderate, best for active ads and fast food promotions as trade prepares for next week's first of the month and holiday business. Supplies of all sizes were usually in good balance to sufficient for trade needs. Floor stocks were adequate. In the parts structure, demand was fair to moderate following the weekend. Dark meat was balanced to well cleared, and wings were mixed, but available. Breast items were better balanced to sufficient, however, boneless skinless were in the closest position and held with confidence. In production areas, live supplies were moderate at weights in a full range.

**Final Report** of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 25-JUN-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY AVG	WTD	LOADS AVG	WTD	LOADS
Boston/New England	TFEWR		:	75.46	22
Chicago	75.00-78.00	77.13	36 :	76.05	68
Ohio Cities	TFEWR		:	75.80	24
Denver	87.50	87.12	13 :	87.32	14
Detroit	79.00-80.00	80.80	10 :	79.18	52
Los Angeles	88.00	87.52	64 :	85.09	117
New York	81.00-84.00	82.50	22 :	79.49	61
Philadelphia	80.50-82.00	81.23	11 :	79.30	23
Pittsburgh	80.00-83.00	81.73	11 :	81.07	51
St. Louis	76.75	76.31	19 :	76.92	32
San Francisco	88.50	88.69	29 :	85.52	77
Composite Weighted Average					
Loads	06/25/07	Change Last Wk	06/18/07		06/26/06
541	80.60	.69	79.91		64.27

**WOG BROILERS** (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	81.00-83.00	81.87	27
Central	65.00-81.00	77.02	78
Western	75.00-82.00	80.30	41
<b>Southeast Area FOB Dock Equivalent</b>			
Mississippi	79.00-82.00	80.39	85

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 80.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,126	75.00-83.00	80.12
Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:		
	WTD. AVG.	VOLUME
LINE RUN TENDERS	202.00	1,386
BREASTS - B/S	177.00	5,845
BREASTS - WHOLE	108.50	1,462
THIGH MEAT - B/S	111.00	1,129
LEG QUARTERS	50.50	9,263
WINGS	131.00	2,720

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to mostly moderate entering the week. Offerings were generally sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, boneless breasts were in good balance to instances tight; bone-in breasts were at least adequate and noted as in better balance than the previous week. Drums, legs and leg quarters the previous week. Drums, legs and leg quarters were clearing satisfactorily and wings were sufficient for current needs.

**SOUTHERN BROILER/FRYERS** Trade sentiment was generally steady. Demand following the weekend was fair to moderate with optimism for next week's first of the month and holiday business. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, movement was light to moderate. Dark meat items were in balance to well cleared and continued to move satisfactorily. Breast items were better balanced to adequate with boneless skinless in the shortest position. Wings were mixed, but available. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** The final majority prices were unchanged from last week. Reported trading for this weeks' deliveries were at unchanged to occasionally lower prices. Offerings were fully adequate to cover trade needs. Buyers' interest, although fair, was seasonally disappointing. Retailer demand was moderate at best. Dealers reported fair weekend carryovers. Trading reported on parts at 51-60 for leg quarters, leg meat 110-113, drumsticks 69-75, breasts with ribs attached 91-126, boneless breasts 143-149, and wings 126-140. The Los Angeles negotiated WOG weighted average was down .46 to 75.81 with the volume reported at 31 loads up 3 percent.

**MIDWEST REGION BROILER/FRYERS** Final majority prices in Midwest markets were mixed with Ohio cities TFEWR. Whole fryer market tone was mostly steady. Offerings were light to moderate. Retail and food service demand was slow to moderate with fast food and catering outlets providing best interest. Floor stocks were adequate; weights irregular. Parts supplies were generally in balance; thighs and tenders were plentiful. Trade sentiment was fully steady on leg quarters and drums; fully steady to firm on boneless/skinless breast; barely steady to weak on thighs and whole breasts, and steady on wings.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was usually moderate for early week business. However, offerings were reported as in good balance but sufficient for trade needs. Live supplies were moderate; weights were reported as mostly desirable. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was at least steady. In the parts complex, boneless skinless breast were reported as short, other items were reported as steady with offerings in a full range of close balance to sufficient for current needs.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A	
RANGE	78-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was fair to mostly moderate as dealers assess market conditions in anticipation of next week's 4th of July holiday. Supplies of boneless skinless breasts were in close balance and held with confidence; bone-in breast were in better balance but still noted as fully adequate. Wings and most dark meat cuts were adequate to well cleared. Movement through retail and distributive channels was fair. The market tone was firm for boneless skinless breast; steady to barely steady for bone-in breasts. The balance of items were mostly steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED	WTD AVG**	VOLUME /LBS
BREAST - B/S	160	148.64	659,307
TENDERLOINS	140-145	146.48	121,560
BREAST - WITH RIBS	93-94	101.07	28,800
BREAST - LINE RUN	93	93.28	102,440
LEGS	63-64	63.85	130,080
LEG QUARTERS (BULK)	50-51	48.35	243,480
DRUMSTICKS	67-68	68.46	147,565
THIGHS	53-54	59.87	63,325
B/S THIGHS	110-111	109.58	121,840
WINGS (WHOLE)	129-130	122.30	178,600
BACKS AND NECKS (STRIPPED)	10-12	10.85	14,040
LIVERS (5 POUND TUBS)	35-40	36.48	4,200
GIZZARDS (HEARTS)	40-45	44.72	10,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	2,156	124.00-193.00	131-141	139.76
TENDERLOINS	287	125.00-228.00	145	141.03
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	816	45.00-47.00	46-47	46.57
LEG QUARTERS (4/10)	1,903	43.00-52.00	47-49	48.28
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS	356	58.00-63.00	63	62.50
THIGHS	1,493	35.00-54.00	36-39	38.31

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (In Thousands)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/25	06/21	06/21	06/18	06/14
Alabama	4,029	3,963	5.42	3,917	5.46
Arkansas	5,289	5,433	5.21	5,206	5.03
Delmarva	2,224	2,245	5.78	2,118	5.77
KY-LA-TN	2,407	2,435	5.03	2,354	4.96
Mississippi	3,087	2,886	5.30	3,154	5.43
North Carolina	2,812	2,677	6.82	2,629	6.77
Texas	2,446	2,459	5.17	2,478	5.23
Total	22,294	22,098	5.49	21,856	5.45
Mon	22,294(A)			21,856(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Jun 2007 is estimated to be 33,354,000 up 1.70 percent from a week ago and up 4.8 percent from a year ago.

(last week 32,797,000 last year 31,824,000)

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	602	142.00-212.00	-	157.88
TENDERLOINS	201	115.00-210.00	-	137.66
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	223	56.00-75.00	60-61	60.74
LEG QUARTERS (BULK)	555	44.00-49.00	46-47	46.50
LEG QUARTERS (4/10)	1,125	46.00-53.00	49-50	49.36
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)	270	131.00-142.00	-	133.39
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 25, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 68.00	66.09	66.61

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 25-JUN-2007 TO 29-JUN-2007, CENTS PER POUND

BREAST - B/S	134.00 - 155.00	143.00 - 149.00
BREAST - LINE RUN	85.00 - 120.00	94.00 - 103.00
LEGS	60.00 - 67.00	-
LEG QUARTERS (BULK)	47.00 - 54.00	49.00 - 50.00
LEG QUARTERS (4/10)	49.00 - 56.00	51.00 - 53.00
DRUMSTICKS	62.00 - 74.00	-
THIGHS	52.00 - 64.00	-
WINGS (WHOLE)	99.00 - 134.00	127.00 - 132.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 47.00	-
GIZZARDS (HEARTS)	40.00 - 55.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	93.25-111.25
WOGS 2# & UP - CUT UP 8&9 PIECES	96.75-113.75

FROZEN HENS 5# & UP  
FROZEN DUCKS  
FROZEN SQUABS

**DELIVERED TO RETAILERS**

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74

DUCKS  
RABBITS-WHOLE  
RABBITS-CUT UP

**SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 121
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109-109
DUCKS	185-204

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 22, 2007

**CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----**

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	18.00-19.00	551,800	261,800
WTD AVERAGE	18.00	18.43		
15-20%				
RANGE	16.00-21.00	11.00-16.00	2,404,800	1,484,800
WTD AVERAGE	17.85	13.66		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 22, 2007

**CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----**

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	21.00	17.00	162,400	-
WTD AVERAGE	21.00	17.00		
15-20%				
RANGE	15.00-20.00	11.00-15.50	1,300,000	281,6000
WTD AVERAGE	16.00	13.39		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HENS**

Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were noted as mostly normal to instances heavy. Sales of finished product was moderate. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER  
THE WEEK OF 25-JUN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-12		9.65
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HENS**

Trading levels were generally unchanged compared to the past week. Demand was moderate for fully adequate offerings of spent heavy hens. Schedules were reduced to usually normal. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER  
THE WEEK OF 25-JUN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.75		9.55

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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