



# TURKEY MARKET NEWS REPORT

ISSN 1522-0575

FRIDAY  
JUNE 22, 2007  
VOL. 54 NO. 74

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand light to moderate. Limited trading was reported for prompt shipments. Offerings continue to be short to light and held with full confidence. The market tone on parts and meats was steady to fully steady, instances firm. Demand for parts and meats was moderate to good. Offerings short to light. Retail ads for ground items account for nearly 60% of all turkey ads as retailers begin to look towards the rapidly approaching Independence Day grilling period.

### EXPORT MARKET HIGHLIGHTS

Trading was light. Demand light to moderate with some buyers resisting current offered price levels. Offerings short to light.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

for June 21, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	83	-	-	-	87	40	Jul	-	-
CENTRAL REGION 4/	83	-	-	-	-	-	-	-	-
WESTERN REGION 5/	83	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	83	-	-	-	-	-	-	-	-
CENTRAL REGION	83	-	-	-	-	-	-	-	-
WESTERN REGION	83	-	-	-	-	-	-	-	-

for June 22, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-85	85	85.00	40	94.00	80	Sep	-	-
WESTERN REGION 5/	84-85	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION	84-85	-	-	-	-	-	-	-	-
WESTERN REGION	84-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, DENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS)

WEEK ENDING JUNE 22, 2007

	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
<b>8-16 LB HENS</b>			
EASTERN REGION	83.20 **	82.00	73.00
CENTRAL REGION	85.00	81.00	74.00
WESTERN REGION	83.00	80.80 **	73.50 **
<b>16-24 LB TOMS</b>			
EASTERN REGION	83.20 **	82.00	73.50 **
CENTRAL REGION	83.20 **	80.80 **	73.00
WESTERN REGION	83.00	80.80 **	73.50 **

\*BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	103-129
TURKEYS Y TOMS 22-24#	103-129
TURKEYS Y TOMS 24-26#	101-129
TURKEYS Y TOMS 26 LBS & OVER	100-135

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	80
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 16-June-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg				Avg
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt	
North East	782	1	23.64	(A)	783	23.64
South Atlantic	713	1	34.01	(A)	714	34.01
North Central	2,250	1	33.07	(A)	2,251	33.07
South Central	760	1	18.84	(A)	761	18.84
West	428	-7	25.26	(A)	429	25.26
U.S. total	4,933(B)	0	28.86	5	4,938	28.86
To-date						
2007	107,189(B)			116	107,305	
To-date						
2006	105,931(B)			127	106,058	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 7,000; for the current year to date 347,000; for last year to date 500,000.

**NATIONAL FRESH TURKEYS**

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 25-JUNE-2007

Price (cents/lb.)	Volume (lbs.)
<b>PRICED AT TIME OF SALE</b>	
8-16 lbs. 93.39	187,000
16-24 lbs. 93.92	12,000
<b>PRICE TO BE DETERMINED</b>	
8-16 lbs. --	--
16-24 lbs. --	--
<b>Total Volume:</b>	199,000

**TURKEY MOVEMENT TRENDS**

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

May	479,450*
June 1 - 16, 2007	248,258*
To date 2007	2,357,248*
To date 2006	2,382,987*
*Preliminary	

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

W/E 16-June-2007 (Preliminary)

	Young Hens	Young Toms	Old Breeders	Total Turkeys	
	-----Thousands-----				
Head	2,264	2,662	7	5	4,938
Avg Wt	16.82	39.08	23.05	47.00	28.86
Last week	2,207	2,701	8	1	4,917
Same wk yr ago	2,188	2,629	27	8	4,852
Avg Wt	16.55	37.12	25.70	35.55	27.78
To-date/2007	45,912	60,930	347	116	107,305
To-date/2006	45,526	59,905	500	127	106,058

**USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS BRANCH OFFICES**

Washington, DC	Voice	(202)720-6911	Michael Sheats, Chief
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman, Officer-in-Charge
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown, Southern States Area Supervisor
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins, Officer-in-Charge
	Fax	(515)284-4468	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JUNE 2007.

The market tone on frozen tom drums ranged from barely steady to fully steady, mostly steady; fresh tom drums steady to barely steady; tom wings steady to firm, mostly steady to fully steady; tom necks fully steady to firm, mostly fully steady. Demand moderate to good, best on tom necks. Offerings of frozen tom drums light to instances fully adequate, fresh tom drums adequate to fully adequate, tom full-cut wings short to instances adequate, tom 2-joint wings light and spotty, and tom necks short of buyers' needs with offers not as tight as a couple weeks ago. Trading slow to instances moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		T	121.00	40
DRUMSTICKS, TOM	62.00		62.00	40
DRUMSTICKS, TOM--FRESH		T	56.00	40
DRUMSTICKS, HEN		R	53.00	40
WINGS, FULL-CUT, TOM	48.00-54.00		50.59	135
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	61.82	33
WINGS, V-TYPE, HEN				
NECKS, TOM	57.00-59.00		58.48	135
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	247.00	80
BREASTS, B/S, TOM--FRESH 3/	250.00		250.00	80
THIGH MEAT				
THIGH MEAT--FRESH		W	96.00	80
BREAST TRIM MEAT	125.00		125.00	20
SCAPULA MEAT	124.00		124.00	40
TENDERLOINS		R	182.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	228.82	49
WING MEAT WITH SKIN		M	90.00	4
MECHANICALLY SEPARATED 4/	25.00		25.00	80
MECHANICALLY SEPARATED--FRESH 4/	35.00		35.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	60.00		60.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	58.67	312
TAILS	27.50		27.50	40
MECHANICALLY SEPARATED 4/	27.00		27.00	40
THIGH MEAT - FROZEN	90.00		90.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JUNE 2007.

The market tone on fresh and frozen tom drums ranged from barely steady to fully steady; tom wings mostly steady to fully steady; tom necks remain fully steady to firm. Demand was moderate to good, best for tom necks. Offerings of fresh and frozen tom drums light to fully adequate, tom full-cut wings mixed, short to adequate, tom 2-joint wings offering were light, and tom necks generally short of buyers' needs. Trading was slow to moderate. Domestic: 12-14 lb. breast 190 cents, 14-16 lb. and 16-18 lb. breast both at 195 cents. Fresh neck trim 63 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	9	145.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		T	121.00	40	121.00	40
DRUMSTICKS, TOM	59.00-60.50		60.03	99	59.86	259
DRUMSTICKS, TOM--FRESH	58.00		58.00	40	56.67	120
DRUMSTICKS, HEN						
WINGS, FULL-CUT, TOM	49.00-59.00		53.09	149	51.54	324
WINGS, FULL-CUT, HEN	47.00		47.00	20	47.00	20
WINGS, V-TYPE, TOM	60.00		60.00	107	60.00	107
WINGS, V-TYPE, HEN	70.00-73.00		71.50	40	71.50	40
NECKS, TOM	55.00-59.00		56.42	254	56.94	429
NECKS, HEN						
BREASTS, B/S, TOM 3/		W	247.00	80	247.00	80
BREASTS, B/S, TOM--FRESH 3/	251.00-255.00		253.86	280	251.18	680
THIGH MEAT	91.00		91.00	40	91.00	40
THIGH MEAT--FRESH	90.00		90.00	40	94.50	160
BREAST TRIM MEAT	128.00-130.00		128.67	60	126.88	160
SCAPULA MEAT	123.00-125.00		123.67	30	123.89	90
TENDERLOINS						
DESTRAPPED TENDERS	235.00		235.00	12	235.00	12
WING MEAT WITH SKIN		M	90.00	4	90.00	4
DESTRAPPED TENDERS--FRESH	230.00-237.00		234.67	30	234.67	30
MECHANICALLY SEPARATED 4/	25.00		25.00	40	25.40	200
MECHANICALLY SEPARATED--FRESH 4/	35.00		35.00	80	36.54	364
EXPORT TRADING						
DRUMSTICKS, TOMS	58.00-62.00		60.31	590	60.10	737
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	58.67	312		
TAILS	28.00		28.00	2	27.23	94
MECHANICALLY SEPARATED 4/		R	27.00	40	28.59	196
THIGH MEAT - FROZEN	89.00-90.00		89.27	148	89.46	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.