



BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY
JUNE 22, 2007
VOL. 54 NO. 74

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending unchanged in all areas. Trade sentiment was generally steady. Retail demand was light to moderate with limited features. Food service was fair to good, best for fast food, catering services, and summer fests. Supplies of all sizes were usually more than sufficient to handle trade needs. Floor stocks were balanced. In the parts structure, demand was fair to moderate entering the weekend. Breast items were mixed with boneless skinless in the closest balance, but bone-in breasts were fully adequate to ample and slow to clear. Wings were mixed, but sufficient, and dark meat cuts were adequate to well cleared. In production areas, live supplies were moderate at weights in a full range.

PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 25-JUNE-2007 (cents per lb)

US Grade A

(Including branded product)

Areas	Majority	Range	Wtd Avg	Loads
Delivered to First Receivers				
Chicago	75.00-78.00	61.00-89.00	76.79	31
New York	81.00-84.00			
Los Angeles	88.00			
Southeast Area FOB Dock Equivalent				
Mississippi	79.00-82.00	70.00-84.00	80.39	85

WESTERN REGION The preliminary majority prices were unchanged. The market tone was steady. Early trading was limited to regular commitments and at mainly unchanged prices. Buying activity was fair. Retailer demand was moderate to good best where promoted. Dealers anticipated moderate weekend carryovers.

SOUTHERN REGION Trade sentiment was generally steady. Retail demand entering the weekend was light to instances moderate for active features. Food service was fair to fairly good, best into fast food outlets. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, demand was mostly light to moderate. Breast items were mixed with boneless skinless in the shortest position, fronts and bone-in breasts were more available. Wings were mixed, but obtainable, and dark meat was in good supply to well cleared. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 80.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
915	77.00 – 83.00	80.39
Georgia f.o.b. dock confirmed PRELIMINARY weighted average price on ice-packed parts:		

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	205.50	1,039
BREASTS - B/S	177.00	4,947
BREASTS - WHOLE	108.00	1,164
THIGH MEAT - B/S	110.00	816
LEG QUARTERS	50.50	7,769
WINGS	131.00	2,345

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly entering the weekend and was noted as fair to moderate at best. Offerings of all sizes were more than sufficient for current needs. Retail and distributive movement was fair. The market tone was generally steady. In the parts complex, boneless skinless breasts were well cleared and held with confidence; bone-in breasts were fully adequate to ample. Wings and most dark meat cuts were sufficient for current needs.

DELMARVA Movement of ready-to-cook whole birds continued light to moderate entering the weekend. Offerings were usually sufficient for full trade needs. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processor schedules were heavy when combined with operations planned on Saturday. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was noted as generally steady. In the parts complex, b/s breasts were in good balance to well cleared. Bone-in breasts were slow to clear and in an available to ample position. Wings were mixed and dark meat items were balanced to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A

RANGE	78-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	06/18/07-06/22/07 (A)
	06/19/06-06/23/06 (A)
NO. OF BOXES	(A)
	06/18/07-06/22/07 (A)
	06/19/06-06/23/06 (A)

(A) Not reported to avoid disclosing individual operations.

MIDWEST REGION Preliminary majority price delivered into the Chicago market area for next week was unchanged. The whole broiler/fryer market tone was mostly steady with additional offerings light to adequate. Demand into retail sectors was light to moderate best into features. Distributive movement was light to good with fast food promotions, summer festivals, and catering venues capturing most interest. Floor stocks were generally balanced with sizes mixed, ranging light to heavy. Supplies of leg quarters were close, boneless skinless breasts adequate to close, and adequate to fully adequate on the balance parts. The trade sentiment was fully steady to instances firm on boneless skinless breasts, fully steady on leg quarters, and steady to barely steady on the remainder of items.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.
 Jun 21, 2007

ITEM	POUNDS			WTD AVG	POUNDS			WTD AVG	WEEKLY	
	(000)	RANGE	MAJ		(000)	RANGE	MAJ		(000)	WTD AVG
BREAST - B/S	597	138.00-205.00	-	157.86	637	140.00-210.00	-	153.42	2,749	156.27
TENDERLOINS	174	118.00-210.00	-	130.97	189	115.00-205.00	-	134.13	855	130.95
BREAST - LINE RUN	125	103.00-110.00	-	103.70	TOO FEW TO REPORT				554	102.50
FRONT HALVES	TOOFEW TO REPORT				TOO FEW TO REPORT				190	87.08
LEGS	216	56.00-75.00	60-61	60.59	195	55.00-76.00	60-61	61.28	701	60.87
LEG QUARTERS (BULK)	510	45.00-49.00	46-47	46.57	530	45.00-49.00	46-47	46.58	2,650	46.34
LEG QUARTERS (4/10)	1,095	47.00-53.00	49-51	49.58	1,680	46.00-53.00	48-50	48.98	5,846	48.66
WINGS (WHOLE)	TOOFEW TO REPORT				280	110.00-128.00	-	123.61	1,175	122.93
WINGS (CUT)	TOOFEW TO REPORT				TOO FEW TO REPORT				1,410	137.77
DRUMSTICKS	TOOFEW TO REPORT				TOO FEW TO REPORT				331	59.27
THIGHS	TOOFEW TO REPORT				TOO FEW TO REPORT				140	63.49
B/S THIGHS	TOOFEW TO REPORT				TOO FEW TO REPORT				422	110.41

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Jun 21, 2007 -- F.O.B. DOCK.

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Jun 22, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
65.00 - 69.00	67.12	64.00 - 68.50	65.86	66.58

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was fair to moderate entering the weekend. Supplies of boneless skinless breasts was in good balance to closely cleared; bone-in breast were noted as ample and slow to clear. Wings and most dark meat cuts were adequate to well cleared. Movement through retail and distributive channels was fair. The market tone was firm for boneless skinless breast; barely steady to weak for bone-in breast. The balance of items were mostly steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Jun 21, 2007

Jun 22, 2007

ITEM	CURRENT NEG			VOL /LBS	CURRENT NEG			WEEKLY	
	TRADING*	WTD AVG**	WTD		TRADING*	WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS
BREAST - B/S	155	146.30	721,369	155-160	147.51	792,437	147.14	3,412,893	
TENDERLOINS	140-145	148.02	234,280	140-145	143.82	187,640	144.27	924,740	
BREAST - WITH RIBS	94-95	104.10	116,680	93-94	105.57	45,600	105.61	374,360	
BREAST - LINE RUN	94	94.33	81,000	93	93.04	95,400	96.51	433,800	
LEGS	63-64	64.79	128,800	63-64	65.14	190,880	64.63	772,320	
LEG QUARTERS (BULK)	50-51	51.53	294,200	50-51	49.50	298,200	50.43	1,443,500	
DRUMSTICKS	67-68	67.73	80,535	67-68	65.98	131,891	67.69	525,636	
THIGHS	53-54	61.06	89,237	53-54	59.75	93,581	60.99	413,921	
B/S THIGHS	110-111	111.41	114,740	110-111	110.33	106,800	110.09	591,980	
WINGS (WHOLE)	129-130	123.22	140,800	129-130	125.57	164,400	121.90	1,045,206	
BACKS AND NECKS (STRIPPED)	10-12	10.47	7,600	10-12	10.98	11,200	10.85	62,800	
LIVERS (5 POUND TUBS)	35-40	39.89	5,000	35-40	38.13	3,560	38.54	19,360	
GIZZARDS (HEARTS)	40-45	44.23	17,680	40-45	44.26	15,720	41.66	91,300	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	4,721	4,035	3,796	3,862	5.49	5.56	3,775	5.46		
Arkansas	5,121	5,400	5,342	5,315	5.25	5.34	5,295	5.28		
Delmarva	2,754	2,271	2,259	2,225	5.74	5.81	2,275	5.79		
KY-LA-TN	2,698	2,428	2,311	2,362	5.16	5.13	2,484	5.13		
Mississippi	3,569	2,884	3,004	3,163	5.51	5.48	3,281	5.45		
North Carolina	3,199	2,935	2,601	2,508	6.95	6.96	2,934	6.86		
Texas	2,450	2,448	2,514	2,485	5.27	5.30	2,608	5.29		
Total	24,512	22,401	21,827	21,920	5.57	5.61	22,652	5.55		
Mon-Fri	114,010(A)						110,846(A)			
Saturday	3,130(included in total for date shown)						413(A)			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 22-Jun-07 and 23-Jun-07 is estimated to be 36,673,000 head up 7.89 percent from a week ago and up 6.64 percent from a year ago.

(Last week 33,992,000, last year 34,388,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 23-Jun-07 is estimated to be 168,732,000 head up 2.76 percent from a week ago, and up 1.05 percent from a year ago. (Last week 164,200,000, last year 166,972,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK 124
	DRY PACK 121
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

YOUNG CHICKENS SLAUGHTERED

W/E 16-June-07 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	Total
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	
Head	41,127	85,624	28,027	9,422	164,200
Avg Live Wgt	3.80	5.38	6.96	8.20	5.42
% of total /1	25%	52%	17%	6%	100%
Comparisons					
Last week	50,439	73,663	27,348	12,597	164,047
Avg Live Wgt	3.63	5.43	7.01	8.76	5.39
% of total /1	31%	44%	17%	8%	100%
Year Ago 2/	44,863	88,051	19,345	11,449	163,708
Avg Live Wgt	3.72	5.39	6.97	8.18	5.31
% of total /1	27%	54%	12%	7%	100%
To date/2007	1,026,610	1,927,072	572,382	284,701	3,810,765
To date/2006	1,110,455	1,878,468	541,210	336,389	3,866,522

/1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) YOUNG LIGHT HEAVY TOTAL

W/E 16-Jun-2007	CHICKENS	HENS	HENS	HENS	DUCKS
-----THOUSANDS-----					
Head	164,200	1,221	1,583	2,804	480
Avg Wt	5.42	3.34	8.17	6.07	6.73
Last week	164,047	1,157	1,562	2,719	514
Same wk yr ago	163,708	1,025	1,684	2,709	489
Avg Wt	5.31	3.29	7.92	6.17	6.75
To-date/2007	3,810,765	26,918	33,430	60,348	12,370
To-date/2006	3,866,522	27,768	35,230	62,998	12,369

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 170.1 million head. Estimated U.S. slaughter for this period was 166.2 million head, or 3.9 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/

FRYER AVAILABILITY COMPARISON

MILLION HEAD					
WEEK ENDING	SLTRD	AVAIL	PCT	AVG WT	
May 12	163.8	165.3	99%	5.49	
19	166.5	165.8	100%	5.37	
26	169.7	166.6	102%	5.50	
June 2	157.1	167.3	94%	5.46	
9	166.0	168.8	98%	5.39	
16	166.2	170.1	98%	5.42	
Year to date	3857.0	3902.8	99%		
June 23		170.3			
30		169.5			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal inspection

	-----Thousands-----				
W/E	06/23/07	06/16/07	%CHG	06/24/07	%CHG
Broilers	168,732	164,200 *	+2.76	166,972 *	+1.05
Cattle	698	716	-03	709*	-02
Hogs	1,932	1,924	0	1,829 *	+06

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

For delivery the week of JUNE 18, 2007

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	159-163	163-167
MOSTLY		
MIDWEST	136-146	138-148
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-85.25	77.00-83.00
VACUUM PACKED (6-9 PER BOX)	75.00-87.00	78.00-84.00

SQUABS:

NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64-85.05
14 OZ.	69.12-96.39
16 OZ.	74.88-106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices remained unchanged.

Trade sentiment mostly steady. Demand was moderate to good. Supplies were adequate to at times close for current needs. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 18-JUNE-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION -

DATE OF AUCTION: JUNE 19, 2007

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Muscovy Ducks - Drakes	1.20 - 1.25
Pullets 4-6 LBS	.50 - .60
Red Fowl 4-5 LBS	.50 - .60
Crossbred Fowl 5-9 LBS	.40 - .60
Crossbred Roosters 4-6 LBS	.75 - .90
Crossbred Roosters 7-11 LBS	.60 - .80
Banty Roosters	2.50 - 3.75 ea.
Banty Hens	1.00 - 1.75 ea.
Silkie	2.50 - 2.75 ea.
Geese 9-14 LBS	.30 - .35
Pigeons	2.75 - 3.15 ea.
White Pigeons	4.00 - 4.50 ea.
Rabbits 4-6 LBS	1.60 - 1.75
Rabbits 6-9 LBS	1.30 - 1.40
Bunnies	2.00 - 7.00 ea.
Guinea Pigs	2.00 - 7.00 ea.
Goats	45.00 - 50.00 ea.
Kid Goats	20.00 - 30.00 ea.
Doves	4.75 - 6.00 ea.
Chukars	2.25 - 2.50 ea.
Muscovy Ducks - Hens	1.20 - 1.25

Total Coops Sold 486

NATIONAL CANNER FOWL MARKET Trading for heavy canners were too few to report; generally unchanged on lights when compared to the previous week. Supplies of both light and heavy canners were generally adequate for current needs with most available supplies of heavy canners being used internally. Demand was moderate. Processing schedules were mostly normal. The undertone was at least steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 23-31 MAJORITY 26-28	HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW TO REPORT
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Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 24-33.5 MAJORITY 29-31	HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW TO REPORT
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LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 [POUNDS])

EASTERN REGION LIGHT LIVE HENS Prices were unchanged when compared to a week earlier. Demand was fair to at least moderate for the mostly adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

REMOVAL COST	RANGE 4-12	MAJORITY 6-8
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SOUTH CENTRAL LIGHT LIVE HENS Disposal costs were TFEWR. Demand for adequate slaughter supplies was fair at best. Schedules were reduced. Finished sales were slow. Salvage values were expected to remain about steady.

REMOVAL COST	RANGE TOO FEW TO REPORT	MAJORITY TOO FEW TO REPORT
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NORTH CENTRAL LIGHT LIVE HENS Removal costs were unchanged. Demand was light to fairly good. Offerings were adequate. Trade sentiment steady.

REMOVAL COST	RANGE 0-9	MAJORITY 4-8
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HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE,CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 25-Jun-07

SOUTH CENTRAL HEAVY LIVE HEN Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were light. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was fair to moderate for the adequate to at least adequate offerings of spent hens. Processing schedules for next week were noted as mostly normal to instances heavy. Sales of finished product was moderate. The undertone was steady to at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT
AT FARM PRODUCES LOADING		TOO FEW TO REPORT
FOB PLANT		TOO FEW TO REPORT

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
Area	Fax	(601)359-1175	Southern States Supervisor
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	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	