



EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY
JUNE 21, 2007
VOL. 58 NO. 25

ISSN 1520-6114

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL EGG REVIEW

New York prices started the week unchanged with prices rising for larger sizes throughout the week and rising for mediums for the majority of the week. Elsewhere, prices were higher on larger sizes and unchanged on mediums. Trade sentiment was firm and demand was moderate to good. Supplies were about sufficient to short for present trade requirements. Central states breaking stock prices began the week unchanged, increased during the week, and ended the week unchanged. Offerings were short to adequate for the light to good demand. Schedules were full-time and trade sentiment was firm. Spent hen removal costs were unchanged. Demand was fair to fairly good and offerings were adequate. Trade sentiment was steady. Spent hen removal prices continued to be 0 to 9 cents, mostly 4 to 8 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were higher for large and small and unchanged for medium. Midwest delivered prices were unchanged with asking prices for next week's delivery trending sharply higher. Trade sentiment was firm. Cartoned egg demand was fairly good to good. Loose egg movement was moderate to instances good. Supplies were balanced to tight. Central states breaking stock prices were unchanged with checks and undergrades higher. Demand was moderate to good. Offerings were very closely balanced to short of needs. Floor stocks were light to adequate. Schedules were full-time. Trade sentiment firm.

	RANGE	MOSTLY
EXTRA LARGE	63-72	66-69
LARGE	62-71	64-67
MEDIUM	44-53	46-49

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged; however larger sizes and mediums were trending higher. The market tone was firm. Retail and distributive demand was mostly moderate to instances good. Supplies were at best adequate to short for current needs. Eastern region breaking stock offerings were light to moderate for normal to heavy schedules. Light hen offerings were sufficient for a fair demand.

	RANGE	MOSTLY
EXTRA LARGE	73-89	75-78
LARGE	70-81	72-76
MEDIUM	48-61	52-55

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL

June 15, 2007

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	70.50	70.00	53.50
SOUTHEAST	70.50	68.50	54.00
MIDWEST	63.50	61.50	47.50
SOUTH CENTRAL	72.50	68.50	54.50
COMBINED REGIONAL	69.37	67.14	52.44

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-19-07	06-12-07	06-20-06
Large	44-53	40-49	28-37
Medium	26-32	26-32	7-13

WEEKLY SHELL EGG INVENTORY REPORT-JUNE 18, 2007

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		No	So	So			
		Cent	Cent	Cent	Atl Pacific 5-Area		
		Cent	Cent	Cent			
Jumbo	Curr Wk	8.5	16.0	7.1	7.6	12.3	51.5
	Change	0.3	-0.8	-4.1	-0.8	0.0	-9%
Ex Lge	Curr Wk	20.4	32.1	7.2	15.5	31.1	106.3
	Change	-1.1	-8.9	-2.5	-4.0	0.4	-13%
Large	Curr Wk	31.9	87.9	50.0	76.2	88.9	334.9
	Change	-0.3	-10.8	-3.7	-15.4	-8.3	-10%
Medium	Curr Wk	9.6	46.9	17.7	20.6	27.5	122.3
	Change	-2.1	-5.6	4.9	1.4	-3.3	-4%
Small	Curr Wk	1.3	8.4	0.8	3.4	4.9	18.8
	Change	-1.0	-2.8	-1.8	-0.9	0.4	-24%
Misc	Curr Wk	3.7	21.1	13.5	17.6	6.7	62.6
	Change	0.8	-2.1	0.3	4.7	-0.5	5%
Ungraded	Curr Wk	13.6	43.7	10.8	24.6	37.4	130.1
	Change	4.4	-1.7	-1.3	-3.3	11.5	8%
Total	Curr Wk	89.0	256.1	107.1	165.5	208.8	826.5
	Percent Change	1%	-11%	-7%	-10%	0%	-7%

TOTAL Number of Cases Percent Change Number of Cooperators

Shell Egg	826.5	-7%	156
Shell Egg Breaking Stock	262.6	-2%	33
Total Shell Egg	1089.1	-6%	189

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 16-JUNE-2007

	Cases	(Lbs In Thousands) (Excludes Ingredients)				
		Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,359,494	33,154	13,040	6,949	3,176	4,492
PW	1,342,473	33,277	12,596	7,007	3,064	4,572
LY	1,327,867	32,286	12,426	6,891	2,676	4,352
% Chg PWK	1%	0%	4%	-1%	4%	-2%
% Chg LY	2%	3%	5%	1%	19%	3%
2007	29,952,376	742,427	279,790	150,592	59,379	104,007
2006	30,730,230	758,239	286,983	154,664	69,718	103,677
% Chg YTD	-3%	-2%	-3%	-3%	-15%	0%

Average Yield Per Case	Current Week	Previous Week	Last Year
(Inedible Included)	42.39	42.80	42.14
(Inedible Excluded)	39.09	39.39	38.86

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	640,310	47.1%	17,588	53.1%
PREVIOUS WEEK	623,988	46.5%	16,901	50.8%
LAST YEAR	610,659	46.0%	16,217	50.2%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set In		Broiler Chicks Placed	
	JUN 09	JUN 16	JUN 09	JUN 16
	Thousand			
AL	31,647	31,302	*20,991	20,761
AR	28,755	28,691	*24,190	23,889
DE	4,154	4,154	4,913	4,913
FL	1,343	1,345	1,268	1,375
GA	*36,768	35,971	*29,897	29,543
KY	7,884	7,794	*7,209	6,402
LA	3,923	3,923	3,931	3,775
MD	8,977	9,025	6,510	6,442
MS	18,850	19,150	17,345	17,380
NC	19,915	19,548	15,991	15,468
OK	*6,786	6,584	*5,643	5,307
PA	*4,130	4,038	*3,147	3,078
SC	5,752	5,596	5,347	5,043
TX	15,348	15,212	12,873	12,942
VA	6,454	6,477	4,987	5,119
CA, MO, TN, & WV	*19,177	20,107	*17,437	18,630
19 State Total	*219,863	218,917	*181,679	180,067
Prev Yr Total	214,378	210,714	175,179	175,714
% of Prev Year	103	104	104	102

* Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Jul-07 is estimated at 166.4 million head. This compares to 166.9 million head the previous week and to 164.0 million head the same week a year ago, when the slaughter was 163.2 million head and the composite weighted average price was 67.93 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 06/14/07-06-20-07

CURRENT LDS	72.50		FUTURE LDS		65.25		TOTAL LDS		137.75
	SE	NE	MW	SE	NE	MW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		
GNR W 1	52.83	55.00	51.50	56.70	--	--	51.00	40.00	
GNR W 3	--	46.00	--	--	43.00	--	--	2.00	
GL W J	--	--	--	--	74.00	--	--	1.00	
GL W XL	--	59.00	66.80	66.81	67.09	80.00	80.00	34.00	
GL W LG	--	64.00	65.00	62.10	67.93	67.00	67.00	43.25	
GL W MD	48.00	--	41.38	43.75	37.14	--	--	18.25	
GL W SM	--	--	43.83	46.67	40.25	44.00	44.00	5.00	
NRBS - 50	--	--	48.00	50.00	--	--	--	1.00	
NRBS - 48	--	--	--	--	--	--	48.53	28.00	
NRBS - 45	--	--	--	49.75	43.75	--	--	1.00	
NRBS - 42	--	41.00	--	--	38.00	--	--	2.00	
NRBS - 39	--	--	38.50	40.50	39.88	--	--	12.00	

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 16-JUNE-07

SELECTED CONSUMING CENTERS	CW THOUSANDS		PW	PCT CHG	
				PW	LY
Atlanta	24.4		27.2	-10	-9
Boston	3.0		2.8	7	15
Chicago	61.8		57.2	8	-7
Detroit	13.1		12.8	2	31
Los Angeles	94.1		110.3	-15	-13
New Orleans	5.9		5.3	11	-5
New York	26.0		25.7	1	-10
St. Louis	13.8		12.8	8	-8
San Francisco	12.8		12.6	2	-23
Total	254.9		266.7	-4	-9
4 Week Moving Avg.	260.5				

LIVE TURKEYS SLAUGHTERED W/E 16-JUNE-07

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	2,264	2,662	7	5	4,938
Avg Wt	16.82	39.08	23.05	47.00	28.86
Last week	2,207	2,701	8	1	4,917
Same wk yr ago	2,188	2,629	27	8	4,852
Avg Wt	16.55	37.12	25.70	35.55	27.78
To-date/2007	45,912	60,930	347	116	107,305
To-date/2006	45,526	59,905	500	127	106,058

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 16-JUNE-07

	---Young turkeys---		(Preliminary)		Total Turkeys
	Thousand	Pct chg	Avg	Old Banded	
	Head	PW	Live wt	-Thousand head-	
North East	782	1	23.64	(A)	783
South Atlantic	713	1	34.01	(A)	714
North Central	2,250	1	33.07	(A)	2,251
South Central	760	1	18.84	(A)	761
West	428	-7	25.26	(A)	429
U.S. total	4,933(B)	0	28.86	5	4,938
To-date					
2007	107,189(B)			116	107,305
To-date					
2006	105,931(B)			127	106,058

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 7,000; for the current year to date 347,000; for last year to date 500,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 16-June-2007	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	164,200	1,221	1,583	2,804	480
Avg Wt	5.42	3.34	8.17	6.07	6.73
Last week	164,047	1,157	1,562	2,719	514
Same wk yr ago	163,708	1,025	1,684	2,709	489
Avg Wt	5.31	3.29	7.92	6.17	6.75
To-date/2007	3,810,765	26,918	33,430	60,348	12,370
To-date/2006	3,866,522	27,768	35,230	62,998	12,369

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 170.1 million head. Estimated U.S. slaughter for this period was 166.2 million head, or 3.9 million less than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 23-June-07

Class	CURRENT WEEK	PREVIOUS WEEK
	06/23/07 (1)	06/16/07
----- Thousand head -----		
Broiler/fryer	173,115(2)	169,135
Light hens	1,247	1,318
Heavy hens	1,454	1,549
Total	175,816	172,002

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 23-Jun-07 is 170.3 million head compared to 169.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 173.5 million head or 3.2 million more than estimated available. For the week of 30-Jun-07 the estimated available is 168.7 million head.

ESTIMATED U.S. FRYER SLAUGHTER FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD		PCT	AVG WT
	SLTRD	AVAIL		
May	12	163.8	99%	5.49
	19	166.5	100%	5.37
	26	169.7	102%	5.50
June	2	157.1	94%	5.46
	9	166.0	98%	5.39
	16	166.2	98%	5.42
Year to date	3857.0	3902.8	99%	
June	23	170.3		
	30	169.5		

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 18-June-2007 (cents per lb)

U.S. GRADE A	WTD AVG		COMPOSITE	
	MAJ	LDS	WTD AVG	LDS
Chicago	75.00-78.00	77.33	35	77.13
Los Angeles	88.00	87.60	60	79.35
New York	81.00-84.00	82.48	21	80.57

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

18-JUN-2007	Change from		11-JUN-2007	19-JUN-2006
	11-JUN-2007	11-JUN-2007		
79.91	-1.97	81.88	64.63	
NUMBER OF LOADS	551			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	83	-	-	-
CENTRAL REGION 4/	83	-	-	-
WESTERN REGION 5/	83	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	83	-	-	-
CENTRAL REGION 4/	83	-	-	-
WESTERN REGION 5/	83	-	-	-

- 1/ May include product stored at temperatures in range of 1 to 25° F.
- 2/ Includes product priced for shipment within 14 days.
- 3/ Includes product with 3 percent broth basting.
- 4/ Includes product with 3-6 percent broth basting.
- 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

AM	Date	Frozen Eggs	Processed Turkeys	Processed other Poultry
		lbs	lbs	lbs
	06/18/07	3,204	89,836	60,590
	06/01/07	3,226	82,301	54,595
CHG		-22	7535	5995
PCT CHG		-1%	9%	11%

HEN MARKETS

HEAVY TYPE

(7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 18-JUN-07

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	7.5-12 CENTS/LB		9.70
Southeast (2)	TFEWR		
South Central (1)	7-12.75 CENTS/LB		9.50

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

LIGHT TYPE - REMOVAL COSTS

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 15-JUN-07

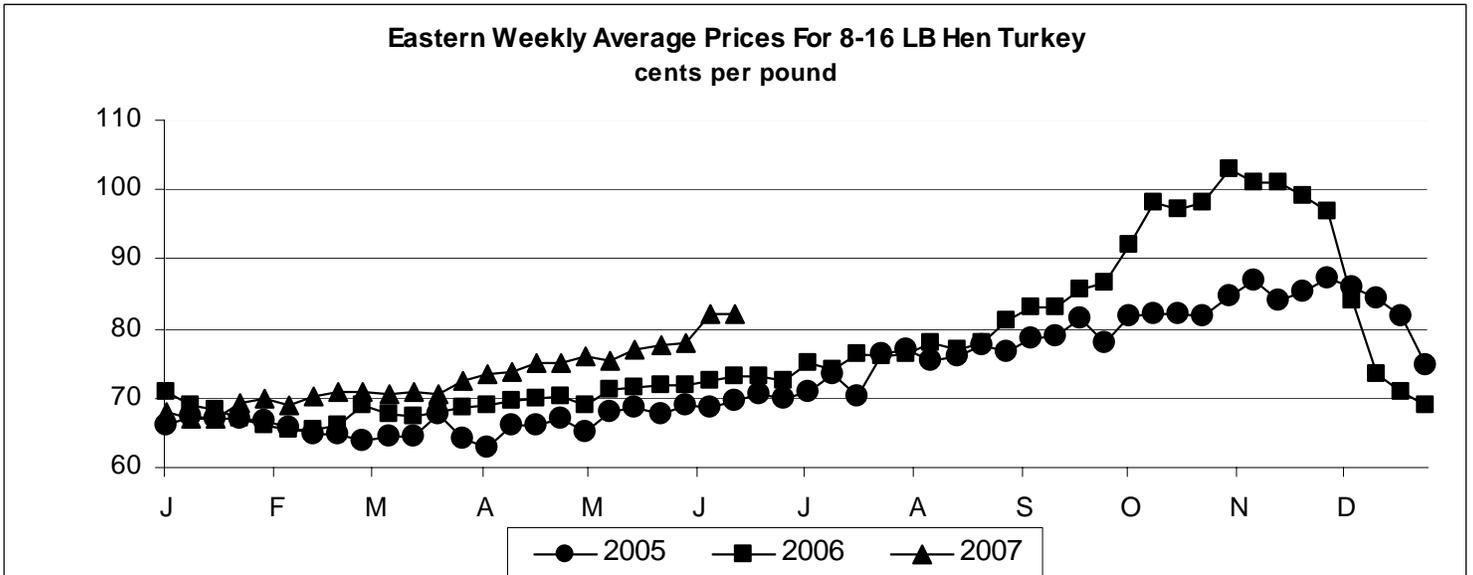
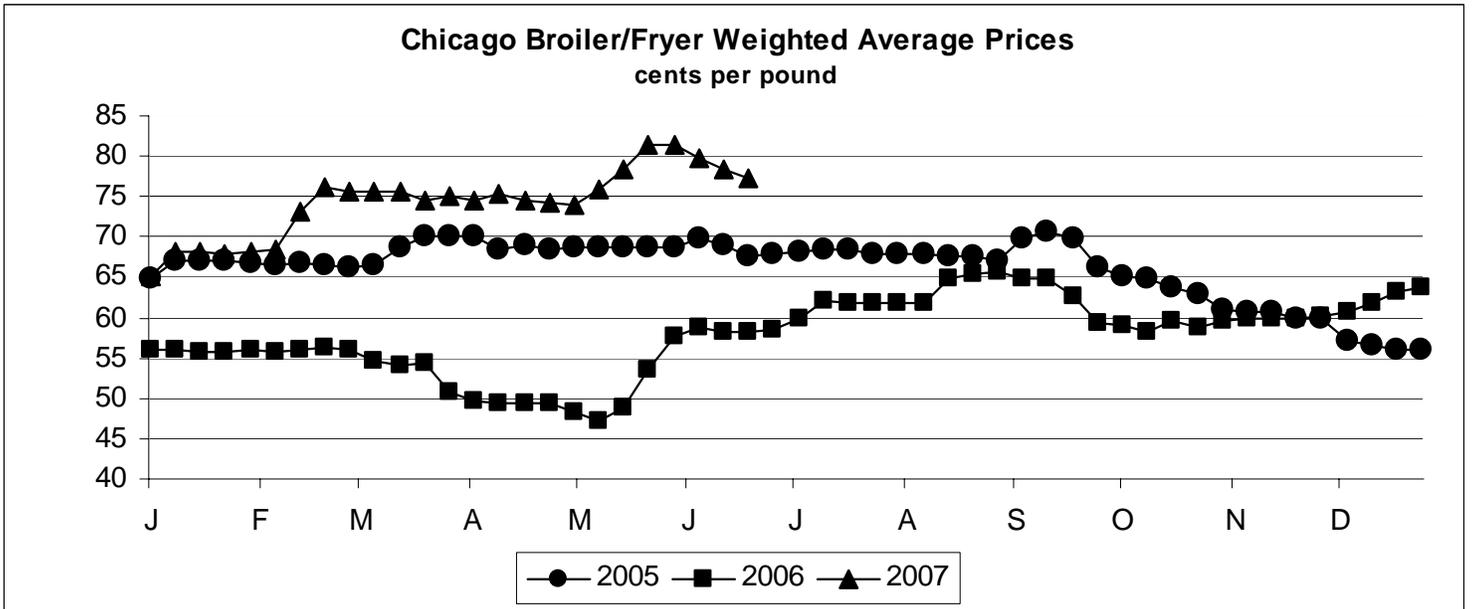
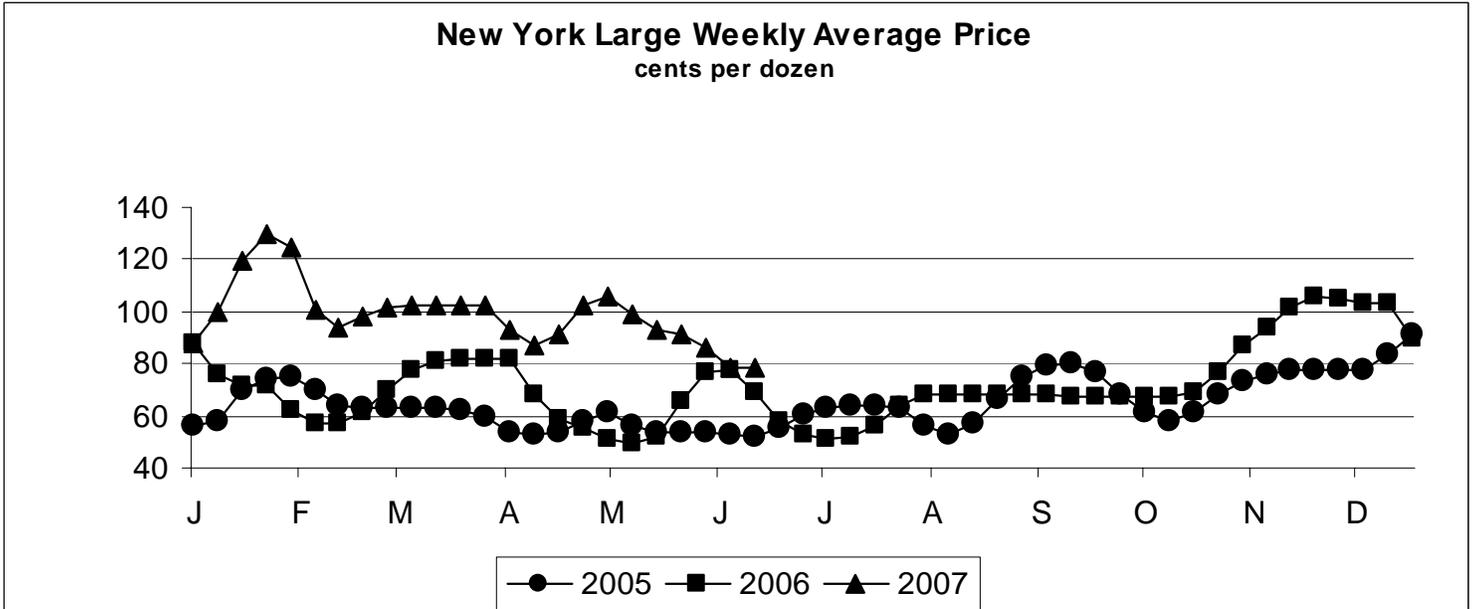
REGIONS	RANGE	MAJORITY
Eastern	4-12	6-8
South Central	Too Few To Report	
North Central	0-9	4-8

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 16-June-2007	Cases (In thousands)	% Change From	
REGIONS		LW	LY
North Atlantic	168.3	-2	-2
East North Central	704.0	2	18
West North Central	311.5	1	8
South Atlantic	168.5	-3	-8
South Central	57.9	1	-6
West	183.2	2	3
Total	1593.4	0	8
Matched plants reporting		81	81

Areas Covered:

- North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)
- East North Central (WI, IL, MI, OH, IN)
- West North Central (IA, MN, MO, KS, SD)
- South Atlantic (SC, NC, VA, GA, FL, KY)
- South Central (TN, AL, AR, MS, OK)
- West (CA, CO, WA, OR, UT)



USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS OFFICES

Washington, DC Michael Sheats, Chief	Voice Fax	(202)720-6911 (202)720-2403
Atlanta, GA Johnny Freeman, Officer-in-Charge	Voice Fax	(404)562-5850 (404)562-5875
Jackson, MS Gary Brown, (Southern States Area Supervisor)	Voice Fax	(601)965-4662 (601)359-1175
Des Moines, IA Mary L. Adkins, Officer-In-Charge	Voice Fax Recorded	(515)284-4471 (515)284-4468 (515)284-4545
Long Beach, CA Nettie Andry	Voice Fax Recorded	(562)388-7337 (562)432-8295 (213)534-1335