



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
JUNE 20, 2007  
VOL. 54 NO. 73

U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen hens and consumer sized toms was fully steady to firm. Demand light to instances moderate. Trading extremely light. Offerings short to light and held with confidence. The market tone on white meat was steady to firm with frozen scapula steady. Demand light at best on frozen scapula, balance moderate to good. Offerings of frozen scapula uneven, balance short to light. The market tone on tom necks was fully steady to firm, balance of tom bulk parts steady to fully steady. Frozen offerings short to light. The market tone on rib breasts was steady to firm. Demand light on 4-8 lb. breasts, institutional sizes moderate to good. Offerings short to light and held with confidence. The market tone on mechanically separated turkey was steady on frozen, steady to weak on fresh. Demand light to moderate for the light to fully adequate offerings.

### EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light to moderate. Offerings short to light.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)      JUNE 19, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83	-	-	-	-	-	-	-	-
WESTERN REGION 5/	83	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	83	-	-	-	-	-	-	-	-
CENTRAL REGION	83	-	-	-	-	-	-	-	-
WESTERN REGION	83	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)      JUNE 20, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	83	-	-	-	86.00	80	JULY	-	-
CENTRAL REGION 4/	83	-	-	-	-	-	-	-	-
WESTERN REGION 5/	83	83	83.00	10	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	83	-	-	-	-	-	-	160	JULY
CENTRAL REGION	83	-	-	-	-	-	-	-	-
WESTERN REGION	83	83	83.00	10	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JUNE 2007.

The market tone on frozen tom drums is steady to fully steady, tom full-cut wings at least steady and tom neck steady to firm. Demand moderate to good with some price resistance noted on frozen tom drums into export channels when sellers ask higher prices. Frozen tom bulk parts offerings short to light with some noting tom full-cut wings a little more available. Trading slow. Frozen -20% mechanically separated turkey +30 days age sold at 25 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/	121.00		121.00	40
DRUMSTICKS, TOM		F	59.61	49
DRUMSTICKS, TOM--FRESH	56.00		56.00	40
DRUMSTICKS, HEN		R	53.00	40
WINGS, FULL-CUT, TOM		F	52.54	350
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	61.82	33
WINGS, V-TYPE, HEN				
NECKS, TOM		F	54.00	54
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	245.16	512
THIGH MEAT				
THIGH MEAT--FRESH		M	96.00	40
BREAST TRIM MEAT	125.00-127.00		126.00	80
SCAPULA MEAT	124.00		124.00	20
TENDERLOINS		R	182.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	228.82	49
WING MEAT WITH SKIN		M	90.00	4
MECHANICALLY SEPARATED 4/		W	26.66	121
MECHANICALLY SEPARATED--FRESH 4/		M	40.50	44
EXPORT TRADING				
DRUMSTICKS, TOMS		F	58.00	160
WINGS FULL-CUT - TOMS		W	52.00	108
WINGS, V-TYPE, TOM		F	58.67	312
TAILS		F	27.00	160
MECHANICALLY SEPARATED 4/		F	24.00	40
THIGH MEAT - FROZEN		F	92.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	103-129
TURKEYS Y TOMS 22-24#	103-129
TURKEYS Y TOMS 24-26#	101-129
TURKEYS Y TOMS 26 LBS & OVER	100-135

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	80
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JUNE 2007.

The market tone on white meat was steady to firm with breast trim, fresh tom breast meat and destrapped tenderloins strongest. Demand ranged from slow on frozen scapula to mostly moderate to good on the balance of white meat items. Offerings of frozen scapula uneven, mostly adequate with the balance of white meat ranging short to light. The market tone on fresh -20% mechanically separated turkey (MST) was steady to weak, frozen at least steady. Demand light to moderate on fresh MST and moderate on frozen. Offerings of fresh MST adequate to instances burdensome, frozen light to instances adequate. The market tone on thigh meat was steady to fully steady for the light to moderate demand. Offerings short to light. Trading was moderate to heavy on white meat for domestic shipments, balance moderate. For domestic: frozen Grade A 10-12 lb. WOGs 95 August, fresh wing meat with skin 98, scapula 134 cents delivered. Frozen thigh meat traded at 95 cents shipping point for August export shipments. fully steady for the light to moderate demand. Offerings short to light. Trading was moderate to heavy on white meat for domestic shipments, balance moderate. For domestic: frozen Grade A 10-12 lb. WOGs 95 August, fresh wing meat with skin 98, scapula 134 cents delivered. Frozen thigh meat traded at 95 cents shipping point for August export shipments.

**DOMESTIC TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		T	121.00	40
DRUMSTICKS, TOM	59.00		59.00	120
DRUMSTICKS, TOM--FRESH		T	56.00	40
DRUMSTICKS, HEN		R	53.00	40
WINGS, FULL-CUT, TOM	49.00		49.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	61.82	33
WINGS, V-TYPE, HEN				
NECKS, TOM	55.00		55.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	247.00		247.00	80
BREASTS, B/S, TOM--FRESH 3/	247.00-251.00		249.13	320
THIGH MEAT				
THIGH MEAT--FRESH	96.00		96.00	80
BREAST TRIM MEAT		T	126.00	80
SCAPULA MEAT		T	124.00	20
TENDERLOINS		R	182.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	228.82	49
WING MEAT WITH SKIN		M	90.00	4
MECHANICALLY SEPARATED 4/	26.00		26.00	80
MECHANICALLY SEPARATED--FRESH 4/	35.00-38.00		37.00	160

**EXPORT TRADING**

DRUMSTICKS, TOMS	59.00		59.00	107
WINGS FULL-CUT - TOMS		W	52.00	108
WINGS, V-TYPE, TOM		F	58.67	312
TAILS	27.00		27.00	52
MECHANICALLY SEPARATED 4/	29.00		29.00	156
THIGH MEAT - FROZEN		F	92.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):  
 M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
 2/ Breasts are bagged; rib, back, and wing meat included; and basted.  
 3/ Boneless and skinless without tenderloins.  
 4/ 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS,  
 POULTRY MARKET NEWS & ANALYSIS OFFICES**

Washington, DC	Voice	(202)720-6911	Michael Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/20/07  
 POULTRY HEALTH BOARD**

SEASON	CUMULATIVE		
	HEAVY WHITE	HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007	DATA UNAVAILABLE.		
2005-2006	DATA UNAVAILABLE.		