



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was fully steady to firm. Demand light to instances moderate. Trading slow for current shipments. Some truckload movement from distributors was noted at higher trending prices for current shipments. Offerings short to instances adequate and held with confidence. The market tone on white meat was steady to firm with tom breast meat, destrapped tenderloins and breast trim strongest. Demand good on breast meat, destrapped tenderloins and breast trim for the short to light offerings. Demand on the balance of white meat slow to moderate for the short to adequate supplies. The market tone on tom bulk parts ranged steady to firm with some unsettledness noted on fresh tom drums. Demand moderate to good. Offerings of fresh tom drums light to instances fully adequate, balance of tom bulk parts short to light.

EXPORT MARKET HIGHLIGHTS

Trading was active on frozen commodity hens toms at 99 cents delivered port for September shipments, balance of items slow to moderate. Demand light to moderate on whole turkeys, balance of items light to moderate. Offerings of whole turkeys short to light and held with confidence, balance of items short to instances adequate.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 14, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
			AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION	80-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 15, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
			AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	81	81.00	80	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
CENTRAL REGION	80-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 15, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	82.00	82.00	73.00
CENTRAL REGION	81.00	79.60 **	74.00
WESTERN REGION	80.80 **	79.60 **	73.30 **
16-24 LB TOMS			
EASTERN REGION	82.00	79.60 **	73.30 **
CENTRAL REGION	80.80 **	79.60 **	74.00
WESTERN REGION	80.80 **	79.60 **	73.30 **

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	103-129
TURKEYS Y TOMS 22-24#	103-129
TURKEYS Y TOMS 24-26#	101-129
TURKEYS Y TOMS 26 LBS & OVER	100-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	78-79
FROZEN TURKEYS Y TOMS 14-24#	78-79
FROZEN TURKEYS Y TOMS 24-28#	78-79

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 14-JUN-2007

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	91.55	230,000
16-24 lbs.	91.02	145,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	10,000
16-24 lbs.	--	50,000
Total Volume:		435,000

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 09-JUNE-07

	(Preliminary)			Old Banded	Total Turkeys	
	---Young turkeys---				-Thousand head-	Live wt
	Thousand Head	Pct chg PW	Avg Live wt			
North East	773	20	24.13	(A)	774	24.13
South Atlantic	709	10	34.72	(A)	709	34.72
North Central	2,220	29	33.20	(A)	2,220	33.20
South Central	756	17	18.64	(A)	756	18.64
West	458	22	26.25	(A)	458	26.25
U.S. total	4,916(B)	22	29.12	1	4,917	29.12
To-date 2007	102,256(B)			111	102,367	
To-date 2006	101,087(B)			119	101,206	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 8,000; for the current year to date 340,000; for last year to date 473,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)
Slaughter-certified ready-to-cook turkeys

May	479,450*
June 1 - 9, 2007	137,739*
To date 2007	2,246,729*
To date 2006	2,275,153*

* Preliminary

LIVE TURKEYS SLAUGHTERED W/E 09-JUNE-07

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	2,207	2,701	8	1	4,917
Avg Wt	17.90	38.28	24.67	63.63	29.12
Last week	1,741	2,257	26	7	4,031
Same wk yr ago	2,042	2,843	18	7	4,910
Avg Wt	16.34	36.91	27.42	24.79	28.30
To-date/2007	43,648	58,268	340	111	102,367
To-date/2006	43,338	57,276	473	119	101,206

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JUNE 2007.

The market tone on breast meat, breast trim and destrapped tenderloins was fully steady to firm with tom breast meat strongest. The market tone on the balance of white meat was steady to fully steady. Demand on fresh tom breast meat was good, scapula light, balance of white meat moderate to good. Offerings of fresh tom breast meat short of buyers' needs, breast trim and fresh destrapped tenderloins short to light, scapula and wing meat with skin short to instances adequate. The market tone on thigh meat was steady to fully steady. Demand light to moderate for the limited offerings. Trading was slow to moderate and centered on exports. For domestic (fresh): tom necks 56.50, wing meat with skin 89-90, breast trim 128 cents delivered. Frozen thigh meat traded at 95 cents shipping point for August export deliveries.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	58.80	100
DRUMSTICKS, TOM--FRESH		W	59.00	40
DRUMSTICKS, HEN	53.00		53.00	40
WINGS, FULL-CUT, TOM		W	50.00	40
WINGS, FULL-CUT, HEN		M	46.00	8
WINGS, V-TYPE, TOM		W	62.00	40
WINGS, V-TYPE, HEN		F	67.00	80
NECKS, TOM	57.00		57.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	237.00	40
BREASTS, B/S, TOM--FRESH 3/		W	243.00	80
THIGH MEAT		F	92.00	5
THIGH MEAT--FRESH	96.00		96.00	40
BREAST TRIM MEAT		W	127.00	40
SCAPULA MEAT		T	123.00	20
TENDERLOINS	182.00		182.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	233.50	80
WING MEAT WITH SKIN		W	91.00	31
MECHANICALLY SEPARATED 4/		W	26.66	121
MECHANICALLY SEPARATED--FRESH 4/	39.00-41.00		39.67	60
EXPORT TRADING				
DRUMSTICKS, TOMS	58.00-59.00		58.33	240
WINGS FULL-CUT - TOMS		W	52.00	108
WINGS, V-TYPE, TOM		F	64.00	104
TAILS		T	27.50	40
MECHANICALLY SEPARATED 4/	27.00		27.00	80
THIGH MEAT - FROZEN	89.00-93.00		90.50	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 JUNE 2007.

The market tone on frozen tom drums was mostly steady, fresh tom drums steady to barely steady, tom full-cut wings and necks steady to fully steady, tom 2-joint mixed ranging from barely steady to fully steady. Demand on tom drums was moderate to good with some noting a slowing into export channels while others note an active buyer interest of both domestic and export shipments. Offerings of frozen tom drums short to instances adequate while fresh tom drums was mixed ranging from light to instances fully adequate with some noting fresh more available than previous weeks. Demand moderate to good on tom wings and necks. Export demand into some channels has slowed into some countries on tom 2-joint resulting in instances of lower trending pricing for exports. The market tone on fresh -20% mechanically separated turkey (MST) was steady to barely steady, frozen steady to fully steady. The strength on the frozen MST is due in part to price spread with the fresh. Demand on fresh MST moderate to instances good, frozen light to moderate. Offerings of frozen MST light and spotty, fresh mixed ranging from light to fully adequate. Domestic trading was active on fresh tom breast meat for domestic shipments, moderate on tom full-cut wings and fresh tom drums, balance slow to moderate. Export trading was slow to moderate. For domestic: tails 27, fresh tom necks 56.50, fresh wing meat with skin 90-95, fresh scapula 125-127, fresh breast trim 131-152 mostly 131-135, Grade A breasts - 8-10 lb. 130, 10-12 lb. 180, 12-16 lb. 190 cents delivered. For export: livers 23 shipping point, tom defatted gizzards 90 August, fresh thigh meat 96 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/	155.00		155.00	10	153.80	25
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	59.00-60.00		59.61	49	59.61	49
DRUMSTICKS, TOM--FRESH	56.00-60.00		58.04	374	58.13	414
DRUMSTICKS, HEN		R	53.00	40	53.00	40
WINGS, FULL-CUT, TOM	49.00-54.00		52.54	350	52.66	413
WINGS, FULL-CUT, HEN		M	46.00	8	46.00	8
WINGS, V-TYPE, TOM	60.00-63.00		61.82	33	62.30	113
WINGS, V-TYPE, HEN		F	67.00	80		
NECKS, TOM	54.00		54.00	54	53.46	184
NECKS, HEN						
BREASTS, B/S, TOM 3/		F	237.00	40		
BREASTS, B/S, TOM--FRESH 3/	242.00-251.00		245.16	512	244.84	632
THIGH MEAT		F	92.00	5		
THIGH MEAT--FRESH	96.00		96.00	60	96.00	100
BREAST TRIM MEAT		W	127.00	40	125.67	60
SCAPULA MEAT		T	123.00	20	123.00	20
TENDERLOINS		R	182.00	5	182.00	5
DESTRAPPED TENDERS						
WING MEAT WITH SKIN	88.00		88.00	30	89.52	61
DESTRAPPED TENDERS--FRESH	228.00-229.00		228.82	49	231.72	129
MECHANICALLY SEPARATED 4/		W	26.66	121	26.66	121
MECHANICALLY SEPARATED--FRESH 4/	37.00-39.00		38.19	248	38.51	828
EXPORT TRADING						
DRUMSTICKS, TOMS	58.00		58.00	160	58.16	504
WINGS FULL-CUT - TOMS		W	52.00	108	51.15	188
WINGS, V-TYPE, TOM	58.50-59.00		58.67	312	58.67	312
TAILS	27.00		27.00	160	27.10	200
MECHANICALLY SEPARATED 4/	24.00		24.00	40	26.00	120
THIGH MEAT - FROZEN	92.00		92.00	40	90.75	464

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.