



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE



Trade sentiment was about steady to steady in the West, steady to barely steady in the Midwest, and steady in the East. Retail and food service demand was light to moderate, best into fast food outlets and some catering services. Supplies of all sizes were more than sufficient for trade needs; floor stocks were balanced to long. In the parts structure, demand was light to moderate for mid-week trading. Leg quarters and drums were in good balance to well cleared, but thighs were more available. Breast items and wings were better balanced in some areas, but were still at least adequate overall. In production areas, live supplies were moderate at mostly desirable weights.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 80.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 69.00 cents last year on June 14, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	202.00
BREASTS - B/S	176.00
BREASTS - WHOLE	108.00
THIGH MEAT - B/S	113.00
LEG QUARTERS	48.50
WINGS	133.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was mixed, but overall steady at best. Retail and food service demand was light to instances moderate, best for fast food promotions and active ads. Supplies of all sizes were more than sufficient to satisfy trade needs. In the parts structure, trading was mostly light to fair. Dark meat was in good balance to well cleared, aided by export interests. Breast items were better balanced to available, and wings were at least adequate with limited movement. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate for midweek trading. Offerings of all sizes were generally sufficient for current needs. Retail and distributive movement was light to fair. The market tone was mostly steady. In the parts complex, breast items and tenders were in better balance and clearing satisfactorily. Leg quarters and drums were well cleared and held with confidence; thighs were at least adequate. Wings were adequate.

MIDWEST REGION The market tone on whole broiler/fryers was mostly steady to barely steady. Offerings fully sufficient for the light and cautious trade inquiry. Fill-in trade noted on 3 up wogs at 64 cents. Retail and food service activity was light to moderate overall; Chicago and Detroit areas saw good demand into fast food and catering. Floor stocks adequate to fully adequate; weights desirable. Parts trade was hand to mouth and light. Supplies of all parts were available with leg quarters and drumsticks in tightest position. The trade sentiment was fully steady to firm on drums and leg quarters; steady to weak on the balance of parts.

WESTERN REGION Trade sentiment was about steady to steady. Offerings were adequate to ample for full needs. Sizes trended heavy. Retailer demand was light to moderate. Floor stocks were adequate to instances heavier than desired.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 3 PERCENT

Commercial hatcheries in the 19-State weekly program set 221 million eggs in incubators during the week ending June 9, 2007. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 4 PERCENT

Broiler growers in the 19-State weekly program placed 181 million chicks for meat production during the week ending June 9, 2007. Placements were up 4 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through June 9, 2007 were 4.05 billion, up slightly from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

	PERCENT CHANGE		
WEEK ENDING 06/09/07	2007	2006	PREVIOUS YEAR
EGGS SET	221,008	214,378	+03
CHICKS PLACED	181,489	175,179	+04

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Jul-07 is estimated at 166.9 million head. This compares to 166.3 million head the previous week and to 164.1 million head the same week a year ago, when the slaughter was 164.8 million head and the composite weighted average price was 67.27 cents per pound.

JUNE 12

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 13

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	597	129.00-200.00	-	140.50	BREAST - B/S	547	130.00-200.00	-	140.89
TENDERLOINS	294	113.00-195.00	-	138.11	TENDERLOINS	282	113.00-195.00	-	137.46
BREAST - LINE RUN	89	95.00-110.00	99-103	99.52	BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	216	52.00-74.00	58-59	58.01	LEGS	203	52.00-74.00	58-59	58.48
LEG QUARTERS (BULK)	685	42.00-48.00	45-46	45.53	LEG QUARTERS (BULK)	745	42.00-48.00	45-46	45.48
LEG QUARTERS (4/10)	689	44.00-50.00	47-48	47.66	LEG QUARTERS (4/10)	809	47.00-50.00	47-48	47.56
WINGS (WHOLE)	320	105.00-129.00	-	120.11	WINGS (WHOLE)	349	105.00-128.00	-	119.01
WINGS (CUT)	200	128.00-142.00	-	133.38	WINGS (CUT)	225	128.00-142.00	-	133.11
DRUMSTICKS	83	55.00-74.00	-	62.61	DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.50 - 70.00	67.81	63.50 - 69.50	66.20	64.93

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was fair to moderate for midweek trading. Supplies of breast items and tenders were adequate and clearing satisfactorily. Leg quarters and drums were in good balance to well cleared; thighs were at least adequate. Wings were in better balance and was generally sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was generally steady for breast items. Dark meat cuts were steady to fully steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUNE 12	CURRENT NEG	WTD	JUNE 13	CURRENT NEG	WTD
ITEM	TRADING*	AVG	ITEM	TRADING*	AVG
BREAST - B/S	150-155	152.04	BREAST - B/S	150-155	153.23
TENDERLOINS	140-145	133.00	TENDERLOINS	140-145	134.66
BREAST - WITH RIBS	98-99	104.01	BREAST - WITH RIBS	98-99	105.06
BREAST - LINE RUN	98	95.82	BREAST - LINE RUN	98	99.30
LEGS	62-63	62.71	LEGS	62-63	62.96
LEG QUARTERS (BULK)	49-50	45.30	LEG QUARTERS (BULK)	49-50	50.66
DRUMSTICKS	67-68	64.95	DRUMSTICKS	67-68	65.43
THIGHS	53-54	61.13	THIGHS	53-54	60.55
B/S THIGHS	110-111	108.71	B/S THIGHS	110-111	107.32
WINGS (WHOLE)	129-130	117.20	WINGS (WHOLE)	129-130	125.36
BACKS AND NECKS (STRIPPED)	10-12	10.84	BACKS AND NECKS (STRIPPED)	10-12	10.96
LIVERS (5 POUND TUBS)	35-40	36.78	LIVERS (5 POUND TUBS)	35-40	38.58
GIZZARDS (HEARTS)	35-40	38.50	GIZZARDS (HEARTS)	35-40	38.59

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS	
	06/13	06/12	06/11	06/08	06/11	06/08	06/06	06/04	
Alabama	3,964	3,999	3,839	4,181	5.58	5.40	3,852	5.65	
Arkansas	5,412	5,455	5,201	4,642	5.44	5.25	5,299	5.43	
Delmarva	2,215	2,183	2,226	2,115	5.91	5.76	2,246	5.78	
KY-LA-TN	2,347	2,388	2,365	2,591	5.08	4.94	2,360	5.23	
Mississippi	3,181	3,157	3,056	2,993	5.60	5.33	2,962	5.68	
North Carolina	2,594	2,729	2,562	2,744	6.85	6.80	2,441	7.02	
Texas	2,446	2,445	2,429	2,769	5.34	5.22	2,494	5.35	
Total	22,159	22,356	21,678	22,035	5.65	5.49	21,654	5.70	
Mon-Wed	66,734	(A)					65,223	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Jun-07 is estimated to be 33,152,000 head up 2.02 percent from a week ago and up 2.25 percent from a year ago. (Last week 32,494,000, last year 32,421,000)

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 121
ROASTERS 4# & UP	ICE PACK 135
	DRY PACK 111
HENS OVER 5#	ICE PACK 109
	DRY PACK 95
DUCKS	185-204

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 16-Jun-07

CLASS	CURRENT WEEK	PREVIOUS WEEK
	06/16/07 (1)	06/09/07
	THOUSAND HEAD	
Broiler/fryer	169,135 (2)	171,876
Light hens	1,318	1,261
Heavy hens	1,549	1,550
Total	172,002	174,687

(1)ESTIMATED (2)The estimated number of broiler-fryers available for slaughter the week ending 16-Jun-07 is 170.1 million head compared to 165.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 169.5 million head or 0.6 million less than estimated available. For the week of 23-Jun-07 the estimated available is 170.3 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY	PROCESSED POULTRY
	LBS	LBS
AM 06/11/07	83,802	57,821
AM 06/01/07	82,301	54,595
CHG	1,501	3,226
PCT CHG	2	6

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/11/07	06/04/07	06/12/06	06/11/07	06/04/07	06/12/06
PACIFIC						
COAST	2,262	2,273	543	5,414	5,618	7,253
LOS ANGELES	130	130	164	1,622	1,660	2,989

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF June 11 , 2007

HENS	ICE PACKED (12 PER BOX)	RANGE
		69-76
	VACUUM PACKED (6-9 PER BOX)	70-80

HACKETTSTOWN POULTRY SALES FOR 06/05/07

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			LOW HIGH AVG		
	HEAVY FOWL lb.	-	.75	-	HEAVY FOWL ea.	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	1.10
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.15	1.25
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	.60	1.00
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	11.00
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	.50	1.75	1.52	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	3.50	6.00
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	1.75	2.00
GUINEA KEETS ea.	-	1.30	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	176					

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending June 8, 2007

	Whole	Legs	Necks,Backs	Livers	Hens	
	Chickens	Breasts	W/Thighs & Wings	Gizzards		
RAYON						
Low	79.40	169.56	103.39	16.54	8.27	51.69
High	90.15	173.69	115.79	20.68	12.41	51.69
Mostly	90.15	173.69	107.52	16.54	12.41	51.69
SAN JUAN						
Low	78.57	165.42	99.25	8.27	8.27	51.69
High	89.74	173.69	107.52	12.41	12.41	51.69
Mostly	89.74	169.56	103.39	8.27	8.27	51.69
NEW SAN JUAN						
Low	80.64	169.56	103.39	20.68	12.41	53.76
High	93.05	177.83	115.79	24.81	16.54	53.76
Mostly	87.67	169.56	107.52	20.68	12.41	53.76
BECERRA						
Low	87.67	173.69	107.52	20.68	12.41	55.83
High	96.77	177.83	115.79	24.81	16.54	55.83
Mostly	87.67	173.69	111.66	20.68	12.41	55.83

DELMARVA

Movement of ready-to-cook whole birds was light to moderate for midweek trading. Seller offerings were at least sufficient for current trade needs. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was generally steady. In the parts complex, white meat items were balanced to fully adequate and clearing satisfactorily. Wings were noted as at least adequate. Dark meat cuts were in good balance to well cleared, except for thighs which were in a fully adequate position.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

RANGE	BRANDED
	U.S. GRADE A
WEIGHTED AVERAGE	80-96
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.



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