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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were lower in the Midwest, but unchanged in the West and East when compared to previous week. Trade sentiment was barely steady to weak in the Midwest, steady to about steady in all other areas. Retail and food service demand was light to moderate, best into fast food outlets and some catering businesses. Supplies of all sizes were usually more than sufficient for trade needs; floor stocks were balanced to ample. In the parts structure, demand was fair to moderate for early week trading. Wings and breast items were more manageable than previous week, but still ranged at least adequate. Dark meat was in good balance to short, although thighs were more available. In production areas, live supplies were moderate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 11-JUN-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	
Boston/New England	TFEWR	:		76.75	17
Chicago	77.00-80.00	78.41	35	77.07	62
Ohio Cities	TFEWR	:		78.29	17
Denver	87.50	87.14	14	87.27	15
Detroit	80.00-81.00	81.89	9	80.87	48
Los Angeles	88.00	87.75	63	84.47	117
New York	81.00-84.00	82.60	20	82.25	41
Philadelphia	80.50-82.00	81.27	11	80.27	24
Pittsburgh	80.00-83.00	81.73	11	82.19	56
St. Louis	78.00	77.62	19	78.41	31
San Francisco	88.50	88.42	30	87.73	66

Composite Weighted Average

Loads	06/11/07	Change Last Wk	06/04/07	06/12/06
494	81.88	-.86	82.74	64.26

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	83.00-85.00	83.36	32
Central	71.00-84.00	78.26	66
Western	76.00-83.00	81.06	40
Southeast Area FOB Dock Equivalent			
Mississippi	80.00-82.00	81.23	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 80.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,102	77.00-85.00	80.42

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	203.50	1,346
BREASTS - B/S	177.00	5,745
BREASTS - WHOLE	109.00	1,412
THIGH MEAT - B/S	110.50	1,099
LEG QUARTERS	47.50	9,063
WINGS	131.50	2,690

GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly light to fair entering the week. Offerings were at least sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was generally steady. In the parts complex, breast items and tenders were in better balance than the previous week and was noted as adequate to fully adequate. Drums, legs and leg quarters were in good balance to well cleared and wings were at least adequate for current needs.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mixed, but overall no better than steady to weak. Demand following the week-end was light to moderate with limited trading, and needs being assessed. Supplies of all sizes were more than sufficient to handle trade needs. In the parts structure, movement was light to moderate. Dark meat items were in good balance to well cleared, but thighs were more available. Wings and breast items were not as plentiful as before, but still at least adequate. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last weeks' levels. Trading reported on regular commitments at mainly unchanged prices; however new commitments were unchanged to mainly lower. Offerings were fully adequate for immediate needs. Trade reported sharp discounts available to help stimulate buying activities. Retailer demand moderate at best. Dealers reported satisfactory weekend clearances. Trade sentiment was generally steady on parts. Trading reported on parts at 49-57 for leg quarters, wings 126-140, rib-attached breasts 92-121, and boneless skinless breast 119-140. The Los Angeles negotiated WOG weighted average was 77.00, down 4.89; with the volume reported at 31 loads, up 11 percent.

MIDWEST REGION BROILER/FRYER Final majority prices in Midwest markets moved lower; Ohio cities TFEWR. Whole fryer market tone was mostly barely steady to weak. Offerings more than sufficient for light trade call. Retail and food service demand was slow to moderate. Floor stocks were in balance to ample; weights desirable. Supplies ranged from in close balance to ample with leg quarters and drums in close balance to short. The market tone was fully steady to firm on drums and leg quarters, and barely steady to weak on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to good for early week trading. Offerings were in a full range of short to spot availability. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was steady. In the parts complex, white meat items were irregular, but usually reported as close balance to adequate, leg quarters were well cleared, thighs were fully adequate, and drums were reported as short to very short.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	75-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was noted as mostly fair as dealers assess market conditions entering the week. Supplies of breast items was adequate to at least adequate for current needs; tenders were fully adequate. Most dark meat cuts were in good balance to well cleared. Wings were at least sufficient. Movement through retail and distributive channels was light to fair. The market tone was no better than steady for breast items; barely steady for tenders. Dark meat cuts ranged steady to firm.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	150-155	143.89	643,473
TENDERLOINS	140-145	142.63	142,800
BREAST - WITH RIBS	98-99	107.02	45,600
BREAST - LINE RUN	98	99.34	109,840
LEGS	62-63	62.62	128,320
LEG QUARTERS (BULK)	49-50	44.50	358,600
DRUMSTICKS	67-68	64.79	121,830
THIGHS	53-54	58.64	83,105
B/S THIGHS	110-111	109.16	73,520
WINGS (WHOLE)	129-130	122.87	218,298
BACKS AND NECKS (STRIPPED)	10-12	11.79	11,440
LIVERS (5 POUND TUBS)	35-40	36.40	5,560
GIZZARDS (HEARTS)	35-40	37.54	18,440

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,611	116.00-223.00	124-135	134.61
TENDERLOINS	525	110.00-251.00	-	131.84
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	548	42.00-52.00	42-43	43.12
LEG QUARTERS (4/10)	1,984	45.00-56.00	47-50	47.64
WINGS (WHOLE)	734	83.00-133.00	-	113.39
DRUMSTICKS	311	62.00-64.00	63-64	63.16
THIGHS	1,208	38.00-52.00	48	47.03

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	Estimate (1,000)	Actual (1,000)	Avg Wts 06/07	Actual (1,000)	Avg Wts 06/04
	06/11	06/07	06/07	06/04	05/31
Alabama	4,023	3,929	5.54	3,910	5.50
Arkansas	5,325	5,357	5.21	5,196	5.29
Delmarva	2,221	2,272	5.72	2,248	5.73
KY-LA-TN	2,421	2,329	5.10	2,249	5.11
Mississippi	3,146	3,141	5.44	3,010	5.53
North Carolina	2,638	2,647	6.91	2,644	6.80
Texas	2,445	2,256	5.25	2,448	5.34
Total	22,219	21,931	5.55	21,705	5.58
Mon	22,219(A)			21,705(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Jun 2007 is estimated to be 33,242,000 up 2.06 percent from a week ago. and up 2.6 percent from a year ago.

(last week 32,571,000 last year 32,388,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	542	124.00-200.00	-	138.55
TENDERLOINS	139	113.00-195.00	-	131.39
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	190	57.00-75.00	57-59	59.34
LEG QUARTERS (BULK)	550	43.00-49.00	45-46	45.58
LEG QUARTERS (4/10)	564	45.00-50.00	48-49	48.18
WINGS (WHOLE)	280	105.00-132.00	-	120.05
WINGS (CUT)	205	129.00-136.00	-	132.61
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUNE 11, 2007 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.50 - 70.00	67.48	63.91

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 11-JUN-2007 TO 15-JUN-2007, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	119.00 - 155.00	128.00 - 139.00
BREAST - LINE RUN	92.00 - 119.00	99.00 - 111.00
LEGS	59.00 - 66.00	-
LEG QUARTERS (BULK)	45.00 - 54.00	47.00 - 50.00
LEG QUARTERS (4/10)	47.00 - 54.00	49.00 - 52.00
DRUMSTICKS	57.00 - 70.00	-
THIGHS	52.00 - 61.00	-
WINGS (WHOLE)	94.00 - 135.00	127.00 - 129.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 47.00	-
GIZZARDS (HEARTS)	30.00 - 53.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	93.25-111.25
WOGS 2# & UP - CUT UP 8&9 PIECES	96.75-113.75

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 121
	ICE PACK 124
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

FAT CONTENT	JUNE 08, 2007			
	PRICES		VOLUME	
	(Cents per Pound)			
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	17.00	17.00-19.00	500,600	260,600
WTD AVERAGE	17.00	18.33		
15-20% RANGE	16.00-21.00	11.00-16.00	1,838,4000	798,000
WTD AVERAGE	18.42	13.50		
20% OR MORE RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

FAT CONTENT	JUNE 01, 2007			
	PRICES		VOLUME	
	(Cents per Pound)			
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	-	17.00	40,800	-
WTD AVERAGE		17.00		
15-20% RANGE	17.00-20.00	10.00-16.00	2,435,200	846,400
WTD AVERAGE	17.38	12.34		
20% OR MORE RANGE	-	14.00-14.50	81,600	-
WTD AVERAGE		14.25		

*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were generally unchanged when compared to the previous week. Demand was moderate moderate for the at least adequate offerings of spent hens. Processing schedules were noted as normal to instances heavy. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 11-JUN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12		9.68
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent hens. Schedules were normal. Finished product movement was fair. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 11-JUN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.75		9.32

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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