



TURKEY MARKET NEWS REPORT

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Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, undertone was firm. The tone not fully established due to no sales reported. Demand was light to moderate. Offerings were short to light and held with confidence. Bulk parts and meats trading was slow, instances moderate. Demand on parts and meats was moderate to good. Offerings short to light.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was in full range light to good. Offerings were short.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) June 5, 2007

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	78-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-80	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	78-80	-	-	-	-	-	-	-	-
CENTRAL REGION	78-80	-	-	-	-	-	-	-	-
WESTERN REGION	78-80	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) June 6, 2007

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	79-81	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	79-81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	79-81	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79-81	-	-	-	-	-	-	-	-
CENTRAL REGION	79-81	-	-	-	-	-	-	-	-
WESTERN REGION	79-81	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JUNE 2007.

The market tone was steady to firm. Demand on tom bulk parts was moderate to instances good. Offerings ranged short to light and held with confidence. Trading slow to instances moderate. For domestic: Grade A frozen 10-14 lb. WOGs 88 July and 92 August, fresh scapula 122-127.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	52.00-55.00		53.65	20
DRUMSTICKS, TOM--FRESH		F	51.67	240
DRUMSTICKS, HEN		T	49.82	68
WINGS, FULL-CUT, TOM	45.00-46.00		45.11	101
WINGS, FULL-CUT, HEN		M	43.00	20
WINGS, V-TYPE, TOM		W	58.00	20
WINGS, V-TYPE, HEN		W	70.00	20
NECKS, TOM	45.00-47.00		46.69	13
NECKS, HEN	40.00		40.00	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	238.00		238.00	40
THIGH MEAT		W	88.00	80
THIGH MEAT--FRESH		M	95.00	24
BREAST TRIM MEAT		F	121.00	16
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	226.00		226.00	30
WING MEAT WITH SKIN		F	89.00	10
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	37.00-39.00		38.20	200
EXPORT TRADING				
DRUMSTICKS, TOMS	52.00		52.00	80
WINGS FULL-CUT - TOMS		F	47.00	54
WINGS, V-TYPE, TOM				
TAILS		W	28.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	89.50-90.00		89.75	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	103-129
TURKEYS Y TOMS 22-24#	103-129
TURKEYS Y TOMS 24-26#	101-129
TURKEYS Y TOMS 26 LBS & OVER	100-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	77
FROZEN TURKEYS Y TOMS 14-24#	77
FROZEN TURKEYS Y TOMS 24-28#	77

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JUNE 2007.

The market tone on hen and tom bulk parts was steady to firm. Demand moderate to good. Offerings short to light and held with confidence. Some spot availability was noted on heavy hen 2-joint wings. The market tone on thigh meat was mostly steady. Demand generally moderate with some anticipating increased interest to develop in response to the continued strength in the tom drum market. Further processed demand moderate to mostly good on ground turkey and hot dogs. For domestic: mature hen necks 45, heavy hen 2-joint wings 60, fresh tom drums 60-64 July shipments, frozen breeder thigh meat 87 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	53.65	20
DRUMSTICKS, TOM--FRESH	64.00		64.00	120
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	44.00		44.00	80
WINGS, FULL-CUT, HEN		M	43.00	20
WINGS, V-TYPE, TOM		W	58.00	20
WINGS, V-TYPE, HEN		W	70.00	20
NECKS, TOM		T	46.69	13
NECKS, HEN		T	40.00	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	238.00		238.00	40
THIGH MEAT		W	88.00	80
THIGH MEAT--FRESH	95.00		95.00	22
BREAST TRIM MEAT	125.00		125.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	226.00	30
WING MEAT WITH SKIN	88.50		88.50	28
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	36.00-40.00		38.39	622
EXPORT TRADING				
DRUMSTICKS, TOMS		T	52.00	80
WINGS FULL-CUT - TOMS		F	47.00	54
WINGS, V-TYPE, TOM				
TAILS		W	28.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	90.00		90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/06/07
 POULTRY HEALTH BOARD**

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007		NO REPORT ISSUED	
2005-2006		NO REPORT ISSUED	