



USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET-AT-A-GLANCE



Trade sentiment was about steady in the West, cautiously steady in the East, and barely steady to weak in the Midwest. Retail demand was mostly light with limited ads and first of the month interest. Food service was light to moderate, best into fast food outlets. Supplies of all sizes were at least adequate for trade needs. Floor stocks were balanced to long. In the parts structure, demand was usually no better than fair for mid-week trading. Leg quarters and drums were in good balance to tight, thighs were fully adequate, and all other dark meat cuts were available. Breast items were adequate to ample with boneless skinless and tenders in the longest position. Wings were at least adequate. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 80.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 68.75 cents last year on June 7, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	205.00
BREASTS - B/S	178.50
BREASTS - WHOLE	108.50
THIGH MEAT - B/S	113.50
LEG QUARTERS	47.50
WINGS	133.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was steady at best. Retail and food service demand was light to fair, best for active ads and fast food promotions. Supplies of all sizes were at least adequate for trade needs. In the parts structure, trading was slow to moderate. Drums and leg quarters were close to well cleared, and all other dark meat items were readily available. Wings were easy to obtain, and breast items were fully adequate to ample and heavily discounted to help movement. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers remained light to fair. Offerings were more than sufficient for current needs. Retail and distributive movement was light. The market tone was cautiously steady. In the parts complex, boneless skinless breasts and tenders were readily available and slow to clear. Leg quarters and drums were in good balance to closely cleared. Wings were at least sufficient for current needs.

MIDWEST REGION The market tone on whole broiler/fryers continued mostly barely steady to weak. Offerings were more than sufficient for the light trade call. Fill-in trade noted at 65 cents on 3 up wogs. Retail movement was light, while food service ranged from light to good. Best activity occurred into catering and fast food outlets. Floor stocks were in close balance for the most part as trade continued to purchase hand to mouth. Weights were desirable to heavy. Parts supplies remained heavy on wings, tenderloins and breast cuts, thighs available and leg quarters and drums were in close balance to tight. The trade sentiment was steady to firm on drums and leg quarters, balance of parts about steady to weak.

WESTERN REGION The market tone was about steady. Offerings were adequate to fully adequate to cover immediate needs. Buying activity was fair. Buyers' interest in excess product was slow to develop. Retailer demand was moderate to fairly good where promoted. Floor stocks at least adequate. The market tone on parts mixed, with boneless white meat items in the weakest position.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 3 PERCENT

Commercial hatcheries in the 19-State weekly program set 219 million eggs in incubators during the week ending June 2, 2007. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 3 PERCENT

Broiler growers in the 19-State weekly program placed 181 million chicks for meat production during the week ending June 2, 2007. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through June 2, 2007 were 3.86 billion, up slightly from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

	PERCENT CHANGE		
WEEK ENDING 06/02/07	2007	2006	PREVIOUS YEAR
EGGS SET	218,866	213,519	+03
CHICKS PLACED	181,005	175,872	+03

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 14-Jul-07 is estimated at 166.3 million head. This compares to 165.4 million head the previous week and to 163.7 million head the same week a year ago, when the slaughter was 162.4 million head and the composite weighted average price was 67.50 cents per pound.

JUNE 05

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 06

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	571	129.00-204.00	-	140.03	BREAST - B/S	TOO FEW TO REPORT			
TENDERLOINS	185	125.00-200.00	-	133.88	TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES	TOO FEW TO REPORT			
LEGS	216	50.00-72.00	56-58	56.75	LEGS	223	50.00-70.00	56-57	56.46
LEG QUARTERS (BULK)	574	41.00-48.00	45-46	45.45	LEG QUARTERS (BULK)	574	41.00-47.00	44-45	44.47
LEG QUARTERS (4/10)	789	44.00-50.00	47-48	47.30	LEG QUARTERS (4/10)	789	44.00-49.00	47-48	47.14
WINGS (WHOLE)	295	105.00-130.00	110-116	114.83	WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	270	128.00-138.00	129-133	132.04	WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS	TOO FEW TO REPORT			
THIGHS		TOO FEW TO REPORT			THIGHS	TOO FEW TO REPORT			
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 71.00	68.50	64.50 - 73.00	68.00	69.55

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was light to generally no better than fair during midweek trading. Supplies of boneless skinless breasts and tenders were readily available with heavy discounting noted. Leg quarters and drums were in good balance and learning satisfactorily; thighs were fully adequate. Wings were fully sufficient for current needs. Movement through retail and distributive channels was light. The market tone was barely steady to weak for breast items and tenders; fully steady for leg quarters and drums. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUNE 05	CURRENT NEG	WTD		JUNE 06	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	155	159.32	526,243	BREAST - B/S	150-155	148.57	682,135
TENDERLOINS	145-150	147.49	139,700	TENDERLOINS	145	137.94	123,659
BREAST - WITH RIBS	98-99	105.36	83,880	BREAST - WITH RIBS	98-99	102.77	90,800
BREAST - LINE RUN	98	99.78	81,000	BREAST - LINE RUN	98	99.76	75,600
LEGS	61-62	62.06	129,640	LEGS	61-62	61.82	175,920
LEG QUARTERS (BULK)	47-48	47.91	312,960	LEG QUARTERS (BULK)	47-48	46.67	326,015
DRUMSTICKS	64-65	59.18	156,589	DRUMSTICKS	64-65	65.63	89,412
THIGHS	53-54	60.20	86,554	THIGHS	53-54	61.26	81,200
B/S THIGHS	110-111	110.69	111,470	B/S THIGHS	110-111	109.44	74,000
WINGS (WHOLE)	129-130	118.44	262,140	WINGS (WHOLE)	129-130	127.30	170,640
BACKS AND NECKS (STRIPPED)	10-12	11.09	15,400	BACKS AND NECKS (STRIPPED)	10-12	11.04	22,880
LIVERS (5 POUND TUBS)	35-40	36.07	8,960	LIVERS (5 POUND TUBS)	35-40	37.64	8,720
GIZZARDS (HEARTS)	35-40	35.93	31,520	GIZZARDS (HEARTS)	35-40	37.22	22,800

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	06/05	(1,000)	06/01	06/04	06/01	(1,000)	05/28	WTS
Alabama	3,909	4,014	3,910	4,689	5.65	5.57	3,827	5.07	
Arkansas	5,401	5,400	5,196	6,392	5.43	5.31	5,253	4.47	
Delmarva	2,216	2,263	2,248	2,718	5.78	5.56	2,325	5.98	
KY-LA-TN	2,406	2,399	2,249	2,480	5.23	5.20	2,331	4.98	
Mississippi	3,007	3,111	3,010	3,455	5.68	5.37	3,114	5.61	
North Carolina	2,560	2,444	2,448	3,046	5.35	5.21	2,746	5.53	
Total	21,944	22,369	21,705	26,159	5.70	5.63	22,207	5.41	
Mon-Wed	66,767(A)						53,302 (A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Jun-07 is estimated to be 32,831,000 head down 1.48 percent from a week ago and down -0.79 percent from a year ago. (Last week 33,324,000, last year 33,094,000)

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 121
ROASTERS 4# & UP	ICE PACK 135
	DRY PACK 111
HENS OVER 5#	ICE PACK 109
	DRY PACK 95
DUCKS	185-204

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	DRY PACK 111
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	DRY PACK 95
DUCKS	185-204

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 09-Jun-07

CLASS	CURRENT WEEK		PREVIOUS WEEK	
	06/09/07 (1)		06/02/07	
	THOUSAND HEAD			
Broiler/fryer	171,876 (2)		148,743	
Light hens	1,261		1,120	
Heavy hens	1,550		1,271	
Total	174,687		151,134	

(1)ESTIMATED (2)The estimated number of broiler-fryers available for slaughter the week ending 09-Jun-07 is 168.8 million head compared to 168.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 179.2 million head or 3.4 million less than estimated available. For the week of 16-Jun-07 the estimated available is 170.1 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS	
AM 06/04/07	87,043		50,091	
AM 05/01/07	75,263		52,498	
CHG	11,780		-2,407	
PCT CHG	16		-5	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/04/07	05/29/07	06/05/06	06/04/07	05/29/07	06/05/06
PACIFIC						
COAST	2,273	2,438	525	5,618	5,829	7,683
LOS ANGELES	130	161	143	1,660	1,680	2,818

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF June 4 , 2007

HENS	ICE PACKED (12 PER BOX)	RANGE	
		69-76	70-80
	VACUUM PACKED (6-9 PER BOX)		

HACKETTSTOWN POULTRY SALES FOR 06/05/07

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			LOW HIGH AVG		
	HEAVY FOWL lb.	-	1.80	-	HEAVY FOWL ea.	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	9.50
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.35	2.60
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	4.00
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	1.25	-	DUCKS ea.	-	-
RABBITS lb.	1.50	3.50	1.77	RABBITS ea.	-	2.75
PIGEONS lb.	-	-	-	PIGEONS ea.	-	2.00
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	2.00	2.30
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	3.75
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	136					

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending June 1, 2007

	Whole		Legs	Necks,Backs	Livers	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
RAYON						
Low	81.41	173.84	106.00	16.96	8.48	53.00
High	95.40	182.32	114.48	21.20	12.72	53.00
Mostly	90.74	178.08	110.24	21.20	12.72	53.00
SAN JUAN						
Low	82.26	169.60	106.00	16.96	8.48	50.88
High	94.98	178.08	118.72	21.20	12.72	50.88
Mostly	89.04	173.84	106.00	16.96	8.48	50.88
NEW SAN JUAN						
Low	84.80	178.08	110.24	21.20	12.72	55.12
High	97.52	182.32	118.72	25.44	16.96	55.12
Mostly	91.58	178.08	110.24	21.20	12.72	55.12
BECERRA						
Low	86.50	178.08	114.48	21.20	12.72	57.24
High	99.22	186.56	118.72	29.68	16.96	57.24
Mostly	93.28	182.32	118.72	25.44	12.72	57.24

DELMARVA

Movement of ready-to-cook whole birds was light to fair for midweek trading. Offerings were at least sufficient for trade needs. Live supplies were moderate; weights were mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was generally steady. In the parts complex, breasts and tenders remained readily available and were heavily discounted. Wings were noted as fully sufficient. Drumsticks and leg quarters were in good balance to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

		BRANDED U.S. GRADE A	
RANGE		83-95	
WEIGHTED AVERAGE		(A)	
NO. OF BOXES		(A)	

(A) Not reported to avoid disclosing individual operations.



USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice	(202)720-6911	Micheal Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	