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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

FSIS Library of Exports Update

Recently Revised List of Countries Eligible to Export Poultry and Egg and Egg Products to the US as of June 4, 2007:

Country	Date	Country	Date
Canada	15-May-07	New Zealand*	2-May-07
Australia*	17-Apr-07	France	22-Feb-07

Recently Revised List of Eligible US Plants for Poultry and Egg and Egg Product Exports as of June 4, 2007:

Country	Date	Country	Date
Mexico	1-Jun-07	Australia	30-May-07

Recently Revised Export Requirements as of June 4, 2007:

Country	Date	Country	Date
Honduras	31-May-07	Philippines	30-May-07
Japan	24-May-07	Russia	24-May-07
Taiwan	17-May-07		

Note: * Ratites Only; Japan** revisions for both poultry and egg products

Source: USDA FSIS

Leading Importers of US Poultry Meat (MT)

Broiler

	2007			Jan-Mar		% Change
	Jan	Feb	Mar	2007	2006	
PRC*	47,455	47,389	46,747	141,591	79,589	78%
Russia	31,694	55,802	54,042	141,538	194,333	-27%
Mexico	21,373	16,877	16,036	54,285	72,782	-25%
Carib.**	15,742	18,822	10,665	45,229	32,438	39%
Baltic***	13,012	23,215	8,274	44,500	2,208	1,915%
Hong Kong	5,132	4,273	4,091	13,496	24,229	-44%

Turkey

	2007			Jan-Mar		% Change
	Jan	Feb	Mar	2007	2006	
Mexico	10,893	9,912	11,115	31,920	34,641	-8%
PRC*	2,199	1,007	1,718	4,924	1,629	202%
Russia	362	584	727	1,673	1,292	29%
Ukraine	312	75	51	438	47	828%

Note: PRC* = People's Republic of China; Carib.** = Caribbean countries of Antigua and Barbuda, Aruba, Bahamas, Barbados, Belize, British Virgin Islands, Grenada, Guyana, Jamaica, Saint Kitts and Nevis, Saint Vincent and the Grenadines, Saint-Barthelemy, Trinidad and Tobago, United States Virgin Islands, and User:Jannizz/SKN; Baltic*** = Estonia, Latvia, and Lithuania

Source: USDA FAS

Outlook for US Agricultural Trade

US broiler meat exports for the first three months of 2007 dropped 5% to 1.275 billion pounds from 2006 levels. The decline in exports was credited to the seasonal reduction of shipments to Russia and higher leg quarter prices. First quarter broiler meat exports in 2007 were the third highest on record, despite year-over-year declines during this time frame. The largest importing countries of US broiler meat were Russia, Hong Kong, China, the Baltic countries, the Caribbean countries, and Mexico. Broiler meat exports are forecast to increase 3% in 2008 to more than 5.52 billion pounds. The expected growth is attributable to a favorable US currency exchange

rate and growing incomes in importing countries.

First quarter 2007 US turkey meat exports rose 4% to 124 million pounds, due to strong demand from China and the Ukraine. China has increased first quarter turkey meat imports more than 204% year-over-year, while the Ukraine grown over 829%. Mexico is usually the leading exporter of US turkey meat followed by China and Russia, but in the first three months of 2007 shipments to Mexico was off 6% year-over-year. Larger 2007 first quarter exports of turkey meat to Russia (+10%) and Canada (+14%) partially offset Mexico's lower imports. Projections for 2008 predict US turkey meat exports to rise more than 9% to reach 605 million pounds, due to expectations of a favorable US currency exchange rate and higher importing countries' incomes.

Source: USDA ERS

US Egg Product Exports

Quantity in Metric Tons (MT), Value in '000 Dollars

Dried Whole Egg HS0408.91

Country	Jan-Dec 2005		2006		Jan-Mar 2006		2007	
	MT	Value	MT	Value	MT	Value	MT	Value
Mexico	540	1,244	1,406	4,191	303	905	550	1,821
Japan	4,485	15,140	3,499	12,270	696	2,483	412	1,582
Canada	509	901	890	1,670	92	161	240	461
Costa Rica	125	124	192	257	72	74	72	99
Russia	41	40	71	133	30	81	21	26
Other	854	1,445	508	1,500	71	281	3	11
Total	6,554	18,894	6,566	20,021	1,264	3,985	1,298	4,000

Dried Egg Yolk HS0408.11

Country	Jan-Dec 2005		2006		Jan-Mar 2006		2007	
	MT	Value	MT	Value	MT	Value	MT	Value
Germany	204	692	1,024	3,156	91	317	607	1,693
Denmark	0	0	272	747	0	0	316	999
UK	138	434	363	476	2	18	282	353
Egypt	0	0	95	385	0	0	130	350
Israel	42	274	125	782	0	0	102	641
Other	1,675	5,240	1,472	4,934	285	1,037	470	1,284
Total	2,059	6,640	3,351	10,480	379	1,372	1,906	5,320

Dried Egg Whites HS3502.11

Country	Jan-Dec 2005		2006		Jan-Mar 2006		2007	
	MT	Value	MT	Value	MT	Value	MT	Value
Japan	508	2,296	328	1,142	77	346	231	949
Mexico	216	754	98	475	32	34	146	442
PRC*	218	651	38	122	0	0	93	171
Canada	217	658	101	403	24	72	73	240
Israel	288	1,534	132	703	64	402	31	140
Other	1,182	3,352	868	3,435	296	1,355	141	514
Total	2,629	9,245	1,565	6,280	493	2,209	715	2,456

Note: Denmark, Germany, and Israel are a summarization of their component countries; PRC** = People's Republic of China

Source: USDA FAS

INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending May 26, 2007	Year-To-Date			
Type	2007	2006 /1	2007 /2	2006
Liquid	52	413	2,215	4,202
Frozen	0	0	7	125
Dried	1	40	210	227
Total	53	453	2,432	4,554

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending May 26, 2007	Year-To-Date			
Type	2007	2006 /1	2007 /2	2006
Liquid	246	46	6,279	1,243
Frozen	4	88	194	462
Dried	40	0	431	41
Total	290	134	6,904	1,746

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending May 26, 2007	Year-To-Date			
	2007	2006 /1	2007 /2	2006
Jumbo	0	0	0	150
Extra Large	1,320	1,770	15,509	36,556
Large	1,950	9,080	31,287	65,501
Medium	510	1,650	21,335	34,475
Ungraded	1,560	5,790	19,400	58,634
Misc	0	0	3,205	2,580
Total	5,340	18,290	90,736	197,896

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section
Source: USDA AMS Poultry Programs, Market News & Analysis

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

June 1, 2007

CHICKEN WITH SKIN ADDED

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL EXPORT	
15% OR LESS				
RANGE	-	17.00	40,800	-
WTD AVERAGE		17.00		
15-20%				
RANGE	17.00-20.00	10.00-16.00	2,435,200	846,400
WTD AVERAGE	17.38	12.34		
20% OR MORE				
RANGE	-	14.00-14.50	81,600	-
WTD AVERAGE		14.25		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 26-May-07 (PRELIMINARY)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,150	1,527	2,677
Last Week	1,085	1,532	2,617
Same week yr ago	1,076	1,539	2,615
To-date/2007	23,460	28,990	52,450
To-date/2006	24,918	30,591	55,509

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	187	0	187
Last Week	358	0	358
Same week yr ago	44	3	47
To-date/2007	4,831	14	4,845
To-date/2006	4,633	16	4,649

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,337	1,527	2,864
Last Week	1,443	1,532	2,975
Same week yr ago	1,120	1,542	2,662
To-date/2007	28,291	29,004	57,295
To-date/2006	29,551	30,607	60,158

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

June 1, 2007

CHICKEN WITH SKIN ADDED

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL EXPORT	
15% OR LESS				
RANGE	18.00	17.00-18.00	501,600	261,600
WTD AVERAGE	18.00	17.33		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,743,400	862,800
WTD AVERAGE	18.30	13.77		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 JUNE 2007.

Trading was slow this week, but improved slightly at weeks end for next week deliveries. Offerings of parts and meats continue to be limited. Demand was light to moderate. Buyers continue to be cautious and selective toward the market. The market tone on parts and meats was firm. Light export trading was reported. For domestic: Fresh scapula 121 delivered, fresh breast trim 127 cents and tails at 28 cents delivered.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, JUNE 01, 2007	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	58.00		58.00	270	58.00	270
WINGS FULL-CUT - TOMS	47.00		47.00	54	47.00	54
WINGS, V-TYPE, TOM						
TAILS		W	28.00	40	28.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, MAY 31, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	28.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, MAY 30, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	28.00		28.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, MAY 29, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		T	52.60	134
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	29.00	10
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

**NO EXPORT TRADING REPORTED DUE TO MEMORIAL DAY HOLIDAY
MONDAY, MAY 28, 2007**

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.