



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was fully steady, instances firm. Demand was light to moderate. No trading was reported. Offerings were short to light and held with confidence. Bulk parts and meats trading was slow due to limited availability of offerings. Demand on parts and meats was light to moderate.



EXPORT MARKET HIGHLIGHTS

Trading centered on limited volume of tom drums and thigh meat, balance was slow. Demand was light to moderate. Offerings were short to light.

<u>SAN FRANCISCO TURKEYS (CENTS PER LB)</u>	
<u>DELIVERED TO RESTAURANTS AND INSTITUTIONS</u>	
	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	103-129
TURKEYS Y TOMS 22-24#	103-129
TURKEYS Y TOMS 24-26#	101-129
TURKEYS Y TOMS 26 LBS & OVER	100-135

<u>LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)</u>	
<u>DELIVERED TO RESTAURANTS AND INSTITUTIONS</u>	
	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	77
FROZEN TURKEYS Y TOMS 14-24#	77
FROZEN TURKEYS Y TOMS 24-28#	77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 4, 2007

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	78-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-80	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	78-80	-	-	-	-	-	-	-	-
CENTRAL REGION	78-80	-	-	-	-	-	-	-	-
WESTERN REGION	78-80	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 JUNE, 2007.

Trading was slow due to limited availability of offerings of parts and meats. Demand was light to moderate. Most buyers are cautious and selective. The market tone on parts and meats was steady to firm. Export trading was limited. For domestic: Fresh scapula 124 delivered, fresh wing meat 91 cents and hearts 25 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	52.00		52.00	40
DRUMSTICKS, TOM—FRESH		F	51.67	240
DRUMSTICKS, HEN		T	49.82	68
WINGS, FULL-CUT, TOM	46.00		46.00	40
WINGS, FULL-CUT, HEN	43.00		43.00	20
WINGS, V-TYPE, TOM		W	58.00	20
WINGS, V-TYPE, HEN		W	70.00	20
NECKS, TOM		F	45.00	3
NECKS, HEN		T	38.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	236.00-238.00		237.60	50
THIGH MEAT		W	88.00	80
THIGH MEAT—FRESH	95.00		95.00	24
BREAST TRIM MEAT		F	121.00	16
SCAPULAMEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	224.00		224.00	10
WING MEAT WITH SKIN		F	89.00	10
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	39.00		39.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00		53.00	80
WINGS FULL-CUT - TOMS		F	47.00	54
WINGS, V-TYPE, TOM				
TAILS		W	28.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	90.00		90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.