



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate. No trading was reported. Offerings were short to light and held with confidence. Bulk parts and meats trading was continued slow after the holiday. Demand on parts and meats was moderate. Offerings were short to light.

EXPORT MARKET HIGHLIGHTS

Limited trading was reported. Demand was light. Offerings were short to light.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) MAY 30, 2007

| | CURRENT SHIPMENTS 2/ | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|----------------------|----------------------|-------|------------|-----------------|----------------------|-----------------|-------------|---------------------|-------------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 77-79 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 77-79 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 77-79 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION 3/ | 77-79 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 77-79 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 77-79 | - | - | - | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 MAY 2007.

Market activity remains slow after the holiday weekend due to short work week and limited availability of offerings. Drums, necks and wings continue to be short of full needs. The market tone was firm. Offers of parts and meats limited and the undertone was steady to firm. Sales reported on less than full loads. Limited export trading was reported. For domestic: Fresh scapula 126 delivered and fresh breast trim 127 cents delivered.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | | | |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | | T | 51.71 | 28 |
| DRUMSTICKS, TOM--FRESH | 52.00 | | 52.00 | 40 |
| DRUMSTICKS, HEN | | T | 49.82 | 68 |
| WINGS, FULL-CUT, TOM | | T | 43.00 | 8 |
| WINGS, FULL-CUT, HEN | 43.00 | | 43.00 | 20 |
| WINGS, V-TYPE, TOM | 58.00 | | 58.00 | 20 |
| WINGS, V-TYPE, HEN | 70.00 | | 70.00 | 20 |
| NECKS, TOM | | R | 44.00 | 40 |
| NECKS, HEN | | T | 38.00 | 8 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM--FRESH 3/ | 236.00 | | 236.00 | 40 |
| THIGH MEAT | 88.00 | | 88.00 | 80 |
| THIGH MEAT--FRESH | 96.00 | | 96.00 | 120 |
| BREAST TRIM MEAT | | | | |
| SCAPULA MEAT | | | | |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | | | |
| DESTRAPPED TENDERS--FRESH | | F | 220.00 | 10 |
| WING MEAT WITH SKIN | | | | |
| MECHANICALLY SEPARATED 4/ | | F | 27.00 | 40 |
| MECHANICALLY SEPARATED--FRESH 4/ | | T | 39.00 | 12 |

EXPORT TRADING

| | | | | |
|---------------------------|-------|--|-------|----|
| DRUMSTICKS, TOMS | | | | |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | 28.00 | | 28.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | | | | |

*** Correction for May 18, 2007 - Export Wings, V-Type, Tom, Weekly WTD Avg. Price 57.56, Weekly Volume (000) 364 ***

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|------------------------------|---------|
| TURKEYS Y HENS | 104-129 |
| TURKEYS Y TOMS UNDER 22# | 104-129 |
| TURKEYS Y TOMS 22-24# | 104-129 |
| TURKEYS Y TOMS 24-26# | 104-129 |
| TURKEYS Y TOMS 26 LBS & OVER | 109-325 |

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

| | RANGE |
|------------------------------|--------|
| FRESH TURKEYS Y HENS 8-16# | 99-108 |
| FRESH TURKEYS Y TOMS 14-24# | 99-108 |
| FROZEN TURKEYS Y HENS 8-16# | 77 |
| FROZEN TURKEYS Y TOMS 14-24# | 77 |
| FROZEN TURKEYS Y TOMS 24-28# | 77 |

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/30/07 POULTRY HEALTH BOARD

| SEASON | HEAVY WHITE | CUMULATIVE HEAVY WHITE | TOTAL |
|-------------------|-------------|------------------------|-------|
| JULY 1 TO JUNE 30 | | | |
| 2006 - 2007 | | NO REPORT ISSUED | |
| 2005 - 2006 | | NO REPORT ISSUED | |