



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate. No trading was reported. Offerings were short to light. Bulk parts and meats trading was slow. Demand was moderate, instances good. Offerings were short to light.



### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were short to light.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)    **MAY 22, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION	76-78	-	-	-	-	-	-	-	-
WESTERN REGION	76-78	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)    **MAY 23 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	77-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-79	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	77-79	-	-	-	-	-	-	-	-
CENTRAL REGION	77-79	-	-	-	-	-	-	-	-
WESTERN REGION	77-79	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 MAY 2007.

The market tone on white meat remains steady to firm. Demand was light to moderate. Offerings of fresh tom breast was light to moderate. Trading was light on tom drums for domestic and export shipments due to limited availability. Trading generally slow on parts. Demand for wings both tom full-cut and tom V-type going unfulfilled as offerings of wings limited. For export: fresh tom drums 53.5 cents delivered to port and frozen thigh trim 40 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.00	40
DRUMSTICKS, TOM	51.50		51.50	40
DRUMSTICKS, TOM--FRESH		F	47.50	240
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		M	41.00	20
WINGS, FULL-CUT, HEN		T	41.00	20
WINGS, V-TYPE, TOM	53.00		53.00	40
WINGS, V-TYPE, HEN		F	65.00	3
NECKS, TOM	39.00-40.00		39.50	80
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	234.38	970
THIGH MEAT	90.00		90.00	120
THIGH MEAT--FRESH	97.00-98.00		97.60	43
BREAST TRIM MEAT		R	128.00	40
SCAPULA MEAT		M	122.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	220.00	10
WING MEAT WITH SKIN	87.00		87.00	36
MECHANICALLY SEPARATED 4/		R	28.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	37.75	160
EXPORT TRADING				
DRUMSTICKS, TOMS	52.00-53.00		52.60	134
WINGS FULL-CUT - TOMS		R	42.00	40
WINGS, V-TYPE, TOM		M	63.00	108
TAILS		W	27.00	40
MECHANICALLY SEPARATED 4/		M	24.50	40
THIGH MEAT - FROZEN		F	88.00	80

\*\*For Friday 18-May-2007 the Export Trading - Wings, V-Type, Tom - Volume Should Have Read \*\*324\*\*\*:

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	75-76
FROZEN TURKEYS Y TOMS 14-24#	75-76
FROZEN TURKEYS Y TOMS 24-28#	76-77

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 MAY 2007.

The market tone on parts and meats are steady to firm. Demand was light to moderate. Offerings of fresh tom breast was light to moderate, mostly light. Trading was slow. Demand for wings is good with many buyers short of needs. For export: Frozen tom necks 42 cents delivered to the port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.00	40
DRUMSTICKS, TOM		T	51.50	40
DRUMSTICKS, TOM--FRESH		F	47.50	240
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	43.00		43.00	20
WINGS, FULL-CUT, HEN	42.00		42.00	20
WINGS, V-TYPE, TOM		T	53.00	40
WINGS, V-TYPE, HEN		F	65.00	3
NECKS, TOM	42.00		42.00	108
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	236.00		236.00	40
THIGH MEAT		T	90.00	120
THIGH MEAT--FRESH	98.00		98.00	11
BREAST TRIM MEAT		R	128.00	40
SCAPULA MEAT		M	122.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	220.00	10
WING MEAT WITH SKIN		T	87.00	36
MECHANICALLY SEPARATED 4/		R	28.00	40
MECHANICALLY SEPARATED--FRESH 4/	39.00		39.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		T	52.60	134
WINGS FULL-CUT - TOMS		R	42.00	40
WINGS, V-TYPE, TOM		M	63.00	108
TAILS		W	27.00	40
MECHANICALLY SEPARATED 4/		M	24.50	40
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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/23/07  
POULTRY HEALTH BOARD**

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007		DATA UNAVAILABLE	
2005-2006			