



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate. No trading was reported. Offerings were short to light. Bulk parts and meats trading was light. Demand was moderate, instances good. Offerings short to light.

EXPORT MARKET HIGHLIGHTS

Trading centered on V-type wings and tom necks, balance slow. Demand was light to moderate. Offerings were short to light.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	114-129
TURKEYS Y TOMS UNDER 22#	114-129
TURKEYS Y TOMS 22-24#	114-129
TURKEYS Y TOMS 24-26#	114-129
TURKEYS Y TOMS 26 LBS & OVER	120-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	76-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	76
FROZEN TURKEYS Y TOMS 14-24#	76
FROZEN TURKEYS Y TOMS 24-28#	76-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 21 2007**

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION	76-78	-	-	-	-	-	-	-	-
WESTERN REGION	76-78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 MAY 2007.

The market tone on white meat was steady to firm. Demand was light to moderate. Offerings of fresh tom breast meat mixed from light to adequate. Trading was light on tom drums for domestic and export shipments due to limited availability. Trading generally slow. For export: tom necks 42 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.00	40
DRUMSTICKS, TOM	51.00-53.00		52.33	60
DRUMSTICKS, TOM--FRESH		F	47.50	240
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	41.00		41.00	20
WINGS, FULL-CUT, HEN		T	41.00	20
WINGS, V-TYPE, TOM	53.00-55.00		54.60	100
WINGS, V-TYPE, HEN		F	65.00	3
NECKS, TOM		R	40.43	162
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	231.00-235.00		234.38	970
THIGH MEAT		F	90.00	80
THIGH MEAT--FRESH				
BREAST TRIM MEAT		R	128.00	40
SCAPULA MEAT	122.00		122.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	220.00	10
WING MEAT WITH SKIN		W	84.00	40
MECHANICALLY SEPARATED 4/		R	28.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	37.75	160
EXPORT TRADING				
DRUMSTICKS, TOMS		F	52.25	424
WINGS FULL-CUT - TOMS		R	42.00	40
WINGS, V-TYPE, TOM	63.00		63.00	108
TAILS		W	27.00	40
MECHANICALLY SEPARATED 4/	24.50		24.50	40
THIGH MEAT - FROZEN		F	88.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.