



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was light to moderate. Trading was reported for deferred shipments. Toms that are packer labeled basted 24-26 lbs. sold for 100 cents for arrival in September, also 26-32 lb. toms for prompt shipping sold at 77 cents delivered. Offerings were short to light and held with confidence. Bulk parts and meats trading was slow. Demand was moderate, instance good. Offerings short to light.



EXPORT MARKET HIGHLIGHTS

Trading centered on a moderate volume of tom drums, limited volume of V-type wings and thigh meat, balance slow. Demand was light to moderate, instances good. Offerings were short to light.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 17, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION	76-78	-	-	-	-	-	-	-	-
WESTERN REGION	76-78	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 18, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	2400	MAY-OCT
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	76	76.00	12	-	-	-	1200	MAY-OCT
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	WEEK OF MAY, 2007		
	CURRENT	LAST SAME WEEK	YEAR AGO
8-16 LB HENS			
EASTERN REGION	77.00**	75.50	71.40**
CENTRAL REGION	77.00**	76.60	71.00**
WESTERN REGION	77.00**	76.60**	71.50**
16-24 LB TOMS			
EASTERN REGION	77.00**	75.50	71.00
CENTRAL REGION	76.00	76.60**	70.80**
WESTERN REGION	77.00**	76.60**	71.50**

**BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED
TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	75-76
FROZEN TURKEYS Y TOMS 14-24#	75-76
FROZEN TURKEYS Y TOMS 24-28#	76-77

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 21-MAY-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 95.62	363,000
16-24 lbs. 92.59	22,000
PRICE TO BE DETERMINED	
8-16 lbs. --	20,000
16-24 lbs. --	10,000
Total Volume:	415,000

TURKEYS SLAUGHTERED IIN FEDERALLY INSPECTED PLANTS

W/E 12-May-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg Live	wt		Avg	Live wt
-Thousand Head-	Prev wk	wt	--Thousand head--			
North East	774	2	23.97	(A)	775	23.97
South Atlantic	835	16	33.43	(A)	835	33.43
North Central	2,074	-2	32.50	(A)	2,074	32.50
South Central	680	22	18.78	(A)	680	18.78
West	273	1	27.04	(A)	273	27.04
U.S. total	4,636(B)	5	28.92	1	4,637	28.92
To-date						
2007	83,616(B)			86	83,702	
To-date						
2006	82,531(B)			109	82,640	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 12,000; for the current year to date 266,000; for last year to date 442,000.

TURKEY MOVEMENT TRENDS

(in thousand pounds)

Slaughter-certified ready-to-cook turkeys

April	430,310*
May 1 - 12, 2007	191,038*
To date 2007	1,890,304*
To date 2006	1,895,599*
* Preliminary	

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 12-May-2007 (Preliminary)

	Young		Young Breeders	Old	Total Turkeys
	Hens	Toms			
	-----Thousands-----				
Head	1,834	2,790	12	1	4,637
Avg Wt	16.23	37.27	23.84	60.50	28.92
Last week	1,734	2,667	17	12	4,430
Same wk yr ago	2,148	2,607	7	4	4,766
Avg Wt	16.93	38.69	29.71	33.81	28.87
To-date/2007	35,205	48,145	266	86	83,702
To-date/2006	35,300	46,789	442	109	82,640

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 MAY 2007.

The market tone on tom bulk parts was steady to firm with spot premiums noted being paid. Demand moderate to good with offerings ranging from short of buyers' needs to instances light. The market on tone hen bulk parts was steady to fully steady. Demand moderate with interest noted from smokers. Offerings short to instances adequate. The market tone on white meat was steady to firm, mostly steady to fully steady. Demand moderate to good. Offerings short to adequate with some spot offerings of frozen scapula noted. Trading moderate on fresh tom breast meat, balance slow. Fresh wing meat with skin traded at 85 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	51.00		51.00	3
DRUMSTICKS, TOM--FRESH	51.00		51.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	53.00		53.00	20
WINGS, FULL-CUT, HEN		T	41.00	20
WINGS, V-TYPE, TOM	52.00		52.00	32
WINGS, V-TYPE, HEN				
NECKS, TOM	35.00-41.00		40.43	162
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	235.00	14
BREASTS, B/S, TOM--FRESH 3/	230.00-235.00		231.59	256
THIGH MEAT		F	86.75	160
THIGH MEAT--FRESH		F	95.00	114
BREAST TRIM MEAT	128.00		128.00	40
SCAPULA MEAT		R	119.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	214.00	80
DESTRAPPED TENDERS--FRESH	220.00-222.00		221.18	68
WING MEAT WITH SKIN		W	84.00	40
MECHANICALLY SEPARATED 4/	28.00		28.00	40
MECHANICALLY SEPARATED--FRESH 4/	39.00		39.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	51.00-52.00		51.57	70
WINGS FULL-CUT - TOMS	42.00		42.00	40
WINGS, V-TYPE, TOM		T	54.00	40
TAILS		W	27.00	40
MECHANICALLY SEPARATED 4/		W	26.00	40
THIGH MEAT - FROZEN	88.00		88.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 MAY 2007.

The market tone on white meat was steady to firm, mostly steady to fully steady. Demand moderate to good. Offerings of fresh tom breast meat light to adequate, balance of items short to light. Some further processors continued to re-arrange schedules for the upcoming holiday weekend. Trading was active on tom drums for domestic and export shipments and on fresh tom breast meat for domestic deliveries, balance slow to moderate. For domestic: tails 27-32 mostly 27, mixed gizzards 73, fresh scapula 121, Grade A non-basted 8-10 lb. breasts 130 and 12-16 lb. 190 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5	150.73	26
BREASTS, 4-8 LBS PLANT GRADE 2/	115.00		115.00	40	115.00	40
DRUMSTICKS, TOM	52.00		52.00	39	51.72	82
DRUMSTICKS, TOM--FRESH	46.00-50.00		47.50	240	48.53	340
DRUMSTICKS, HEN						
WINGS, FULL-CUT, TOM		R	53.00	20	46.40	50
WINGS, FULL-CUT, HEN		T	41.00	20	41.00	20
WINGS, V-TYPE, TOM	52.00		52.00	10	52.00	42
WINGS, V-TYPE, HEN	65.00		65.00	3	65.00	3
NECKS, TOM		R	40.43	162	39.41	222
NECKS, HEN						
BREASTS, B/S, TOM 3/		F	235.00	14		
BREASTS, B/S, TOM--FRESH 3/	230.00-233.00		231.53	430	231.62	806
THIGH MEAT	90.00		90.00	80	90.00	80
THIGH MEAT--FRESH		F	95.00	114		
BREAST TRIM MEAT		R	128.00	40	128.00	40
SCAPULA MEAT						
TENDERLOINS						
DESTRAPPED TENDERS		F	214.00	80		
WING MEAT WITH SKIN		W	84.00	40	84.00	40
DESTRAPPED TENDERS--FRESH	220.00		220.00	10	221.03	78
MECHANICALLY SEPARATED 4/		R	28.00	40	28.00	40
MECHANICALLY SEPARATED--FRESH 4/	36.00-39.00		37.75	160	38.25	440
EXPORT TRADING						
DRUMSTICKS, TOMS	52.00-53.00		52.25	424	51.95	574
WINGS FULL-CUT - TOMS		R	42.00	40	42.00	40
WINGS, V-TYPE, TOM	58.00		58.00	0	54.03	40
TAILS		W	27.00	40	28.20	100
MECHANICALLY SEPARATED 4/		W	26.00	40	26.00	40
THIGH MEAT - FROZEN	88.00		88.00	80	88.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.