



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate. No trading was reported. Offerings were short to light. Bulk parts and meats trading was very light. Demand was light to moderate. Offerings short to adequate.



EXPORT MARKET HIGHLIGHT

Trading was inactive to start the week. Demand was light, as most buyers remain cautious and taking a wait and see attitude. Offerings were short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	76-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	75-76
FROZEN TURKEYS Y TOMS 14-24#	75-76
FROZEN TURKEYS Y TOMS 24-28#	76-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	76-78	-	-	-
CENTRAL REGION 4/	76-78	-	-	-
WESTERN REGION 5/	76-78	-	-	-
16-24 LB TOMS				
EASTERN REGION	76-78	-	-	-
CENTRAL REGION	76-78	-	-	-
WESTERN REGION	76-78	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 MAY 2007.

The market tone on white meat was steady to firm, mostly steady to fully steady. Demand moderate to good. Offerings short to to adequate. Trading slow. Retail feature activity continued to center on ground turkey and was quite active. White meat cutlet and tenderloin retail feature activity for this week improved from moderate last week to active. Balance of items ranged light to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	120.00	7
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		W	114.00	160
DRUMSTICKS, TOM		F	49.19	32
DRUMSTICKS, TOM--FRESH		F	48.35	449
DRUMSTICKS, HEN		W	42.00	40
WINGS, FULL-CUT, TOM		F	40.27	64
WINGS, FULL-CUT, HEN		F	40.00	40
WINGS, V-TYPE, TOM		F	52.00	20
WINGS, V-TYPE, HEN		T	66.00	20
NECKS, TOM		F	33.53	157
NECKS, HEN		M	27.00	10
BREASTS, B/S, TOM 3/		F	235.00	14
BREASTS, B/S, TOM--FRESH 3/	232.00		232.00	40
THIGH MEAT		F	86.75	160
THIGH MEAT--FRESH		F	95.00	114
BREAST TRIM MEAT		F	124.00	90
SCAPULA MEAT		R	119.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	214.00	80
DESTRAPPED TENDERS--FRESH		F	219.58	48
WING MEAT WITH SKIN		F	81.43	84
MECHANICALLY SEPARATED 4/		F	26.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	37.98	298
EXPORT TRADING				
DRUMSTICKS, TOMS		F	49.50	40
WINGS FULL-CUT - TOMS		F	42.00	224
WINGS, V-TYPE, TOM		F	55.00	260
TAILS		F	27.00	120
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	85.26	276

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.