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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in the major terminal markets were unchanged in the West, but about 3 cents higher in the East and Midwest when compared to a week earlier. Retail and distributive movement was moderate to good; food service interest for early week business was fairly good. Supplies were clearing and reported in close balance. The market tone was fully steady to firm. In the parts structure, demand was fair to moderate. Boneless/skinless breast and tenders were at least adequate to available with a barely steady to weak undertone. Wings were about adequate to adequate, and dark meat items were well cleared with a improving trade sentiment. In production areas, live supplies were adequate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 14-MAY-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR			72.63	16
Chicago	77.00-80.00	78.35	36	79.47	64
Ohio Cities	TFEWR			80.07	22
Denver	85.50	85.15	13	85.36	14
Detroit	79.00-81.00	81.00	9	80.00	49
Los Angeles	86.00	85.57	56	85.50	117
New York	78.00-81.00	79.95	21	80.22	50
Philadelphia	77.50-79.00	78.55	11	79.44	24
Pittsburgh	77.00-80.00	79.45	11	81.37	56
St. Louis	77.50-80.00	77.54	20	78.23	32
San Francisco	86.50	86.55	30	89.01	57

Composite Weighted Average

Loads	05/14/07	Change Last Wk	05/07/07	05/15/06
501	81.76	2.51	79.25	58.81

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	82.00-84.50	82.72	34
Central	75.00-83.00	80.65	74
Western	81.00-85.00	84.65	42
Southeast Area FOB Dock Equivalent			
Mississippi	77.00-80.00	79.47	92

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 79.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG	FOB DOCK OR EQUIVALENT
1,113	77.00-83.00		78.61
Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:			
		WTD. AVG.	VOLUME
LINE RUN TENDERS		215.00	1,382
BREASTS - B/S		185.00	5,655
BREASTS - WHOLE		112.00	1,410
THIGH MEAT - B/S		111.50	1,145
LEG QUARTERS		45.50	8,990
WINGS		140.50	2,658

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was moderately good to good following the Mother's Day weekend. Offerings were well cleared to tight and held with confidence. Movement through retail and distributive channels was fair to moderate. The market tone was fully steady to firm. In the parts complex, bone-in breast were well cleared; boneless skinless breast and tenders were at least adequate to available. Wings were generally sufficient for current needs.

SOUTHERN BROILER/FRYERS Majority prices in the Midwest and East were higher, but unchanged in the West when compared to a week earlier. Trading was seasonal and about as expected for post Mother's day business. Demand into retail and food service was in a full range of fair to good with best movement into fast food where specials were in progress. Supplies of whole broilers were in a fairly good balance. In the parts structure, boneless breast were not up to expectations and slow to clear, tenders were in a little better balance with other parts in close balance to short of full needs. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was fully steady overall. Offerings were tight to adequate on sized product and fully adequate to ample on heavy weights. Buyers' interest was light with buying activity only fair. Retailer demand was light to moderate at best. Dealers reported desirable weekend clearances. The market tone was generally steady to firm on parts. The Los Angeles negotiated WOG weighted average was 83.24 up 2.42, and the volume reported was unchanged from last week at 33 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices were 2 to 3 cents higher in all markets; Ohio cities TFEWR. Whole fryer market tone was steady to firm. Offerings were adequate for the light trade interest. Retail and distributive demand was light to fairly good; best movement into catering, fast food, and restaurants. Floor stocks generally balanced; weights desirable. Supplies of parts were adequate to in close balance. The trade sentiment was steady to fully steady on dark meat cuts, barely steady boneless/skinless breasts and tenders, and steady on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally moderate as sellers assessed market conditions following the holiday weekend. Offerings were balanced to well cleared for current trade needs. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 80 to 91 cents. Trade sentiment ranged steady to fully steady. In the parts complex, breast items were adequate with tenders remaining in the longest position. The balance of parts were noted as in close balance to short.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	78-92
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was fair to mostly moderate following the Mother's Day weekend. Supplies of bone-in breasts were adequate and clearing satisfactorily; boneless skinless breasts were at least adequate to available for current needs. Drums, thighs and leg quarters were no more than adequate to well cleared. Wings were about adequate to adequate. Tenders were available and slow to clear. Movement through retail and distributive channels was fair to moderate. The market tone was at least steady for bone-in beasts; at least steady to fully steady for most leg cuts. Tenders and boneless skinless breasts were barely steady to instances weak.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	175-180	172.55	824,788
TENDERLOINS	180-185	184.70	114,120
BREAST - WITH RIBS	109-110	116.13	59,760
BREAST - LINE RUN	109	111.43	91,800
LEGS	60-61	60.53	112,600
LEG QUARTERS (BULK)	45-46	43.25	281,520
DRUMSTICKS	55-56	53.88	127,205
THIGHS	55-56	57.79	57,473
B/S THIGHS	110-111	111.25	136,680
WINGS (WHOLE)	130-131	123.01	211,000
BACKS AND NECKS (STRIPPED)	10-12	10.94	16,760
LIVERS (5 POUND TUBS)	35-40	36.02	3,520
GIZZARDS (HEARTS)	40-45	36.30	23,400

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,374	152.00-184.00	157-167	164.74
TENDERLOINS	287	175.00-271.00	186-190	184.21
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	940	42.00-51.00	43-44	43.93
LEG QUARTERS (4/10)	2,034	43.00-48.00	45-46	45.84
WINGS (WHOLE)	585	135.00-136.00	-	135.68
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,290	47.00-55.00	47	47.05

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	05/14	05/10	05/10	05/07	05/03
Alabama	4,007	3,926	5.42	3,842	5.47
Arkansas	5,282	5,291	5.23	5,067	5.15
Delmarva	2,239	2,212	5.68	2,161	5.66
KY-LA-TN	2,354	2,295	5.03	2,302	5.00
Mississippi	3,166	3,124	5.42	3,019	5.48
North Carolina	2,684	2,445	6.74	2,630	6.65
Texas	2,448	2,431	5.12	2,418	5.17
Total	22,180	21,724	5.47	21,439	5.47
Mon	22,180(A)			21,439 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 14-May 2007 is estimated to be 33,184,000 up 3.15 percent from a week ago and up 3.0 percent from a year ago. (last week 32,171,000 last year 32,219,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS	185	160.00-220.00	-	172.80
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	494	39.00-45.00	42-43	42.55
LEG QUARTERS (4/10)	774	42.00-48.00	45-46	45.34
WINGS (WHOLE)	295	110.00-135.00	118-122	122.54
WINGS (CUT)	215	130.00-148.00	132-136	136.91
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 14, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.00 - 73.00	70.11	70.48

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI

WEEK OF 14-MAY-2007 TO 18-MAY-2007, CENTS PER POUND

BREAST - B/S	157.00-180.00	167.00 -174.00
BREAST - LINE RUN	105.00-129.00	109.00 -119.00
LEGS	57.00 - 62.00	-
LEG QUARTERS (BULK)	39.00 - 51.00	44.00 - 47.00
LEG QUARTERS (4/10)	45.00 - 52.00	47.00 - 49.00
DRUMSTICKS	49.00 - 59.00	-
THIGHS	50.00 - 60.00	-
WINGS (WHOLE)	117.00-143.00	134.00 -138.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	32.00 - 47.00	-
GIZZARDS (HEARTS)	40.00 - 55.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	91.75-109.75
WOGS 2# & UP - CUT UP 8&9 PIECES	95.25-112.25
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 105-110
	DRY PACK 110-124
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	185-195

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

FAT CONTENT	MAY 11, 2007			
	CHICKEN WITH SKIN ADDED		PRICES	VOLUME
	(Cents per Pound)			
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.00	16.50-17.00	580,800	260,800
WTD AVERAGE	17.00	16.75		
15-20%				
RANGE	15.50-21.00	11.00-16.00	2,233,800	1,111,800
WTD AVERAGE	17.34	13.67		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

FAT CONTENT	MAY 11, 2007			
	CHICKEN WITH SKIN ADDED		PRICES	VOLUME
	(Cents per Pound)			
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	22.00	-	40,000	-
WTD AVERAGE	22.00			
15-20%				
RANGE	17.00-20.00	11.00-16.00	1,916,000	489,600
WTD AVERAGE	19.34	12.21		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were generally unchanged when compared to the previous week. Demand was moderate to fairly good for the about adequate to mostly adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was mostly moderate. The undertone was at least steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 14-MAY-07			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.75-12		9.68
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading was light and TFEWR. Demand was limited with offerings sufficient for needs. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 14-MAY-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS, POULTRY PROGRAMS.**POULTRY MARKET NEWS AND ANALYSIS OFFICES**

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Branch Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	