



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate. Limited trading was reported on deferred. Offerings were short to light. The market tone on bulk parts and meats was steady to fully steady, instances firm. Demand was light to moderate. Offerings short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was light to moderate. Most buyers taking a wait and see attitude. Demand was light to moderate, instances good. Offerings were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 10, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION	76-78	-	-	-	-	-	-	-	-
WESTERN REGION	76-78	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 11 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	87.00	160	AUG	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION	76-78	-	-	-	87.00	160	AUG	-	-
WESTERN REGION	76-78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

W/E MAY 11, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	75.50	76.00 **	71.17
CENTRAL REGION	76.60 **	75.50	69.50
WESTERN REGION	76.60 **	76.00 **	70.50 **
16-24 LB TOMS			
EASTERN REGION	75.50	76.00 **	70.25
CENTRAL REGION	76.60 **	75.50	70.50 **
WESTERN REGION	76.60 **	76.00 **	70.50 **

**BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED
TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	75
FROZEN TURKEYS Y TOMS 14-24#	75
FROZEN TURKEYS Y TOMS 24-28#	75-77

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 14-MAY-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 91.35	271,000
16-24 lbs. 91.85	27,000
PRICE TO BE DETERMINED	
8-16 lbs. --	20,000
16-24 lbs. --	10,000
Total Volume:	328,000

TURKEYS SLAUGHTERED IIN FEDERALLY INSPECTED PLANTS

W/E 05-May-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg Live	wt		Avg	Live wt
-Thousand Head-	Prev wk	wt	--Thousand head--	Live wt		
North East	762	-1	24.16	(A)	765	24.16
South Atlantic	722	-1	32.97	(A)	725	32.97
North Central	2,106	3	33.47	(A)	2,108	33.47
South Central	557	-19	19.57	(A)	559	19.57
West	271	-17	25.60	(A)	273	25.60
U.S. total	4,418(B)	-3	29.56	12	4,430	29.56
To-date						
2007	78,980(B)			85	79,065	
To-date						
2006	77,769(B)			105	77,874	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 17,000; for the current year to date 254,000; for last year to date 435,000.

TURKEY MOVEMENT TRENDS

(in thousand pounds)

Slaughter-certified ready-to-cook turkeys

April	430,310*
May 1 - 5, 2007	83,786*
To date 2007	1,783,051*
To date 2006	1,785,513*
* Preliminary	

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 05-May-2007 (Preliminary)

	Young		Young Breeders	Old	Total Turkeys
	Hens	Toms			
	-----Thousands-----				
Head	1,734	2,667	17	12	4,430
Avg Wt	16.35	38.15	26.12	33.76	29.56
Last week	1,951	2,594	12	3	4,560
Same wk yr ago	2,114	2,315	15	6	4,450
Avg Wt	16.51	38.38	25.81	31.19	27.94
To-date/2007	33,371	45,355	254	85	79,065
To-date/2006	33,152	44,182	435	105	77,874

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MAY 2007.

The market tone on white meat was steady to instances firm, mostly steady to fully steady. Demand moderate to good with some processors purchasing in anticipation of the upcoming holiday weekend. Offerings short to adequate with fresh tom breast meat the most available. The market tone on 4-8 lb. breasts was cautiously steady to fully steady for current shipments and steady to firm for deferred, institutional breasts at least steady. Trading slow to moderate with fresh tom breast meat the most active. For domestic: fresh scapula 124.50, frozen Grade A 4-8 lb. breasts 135 cents delivered October.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	120.00	7
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		W	114.00	160
DRUMSTICKS, TOM				
DRUMSTICKS, TOM--FRESH	47.50		47.50	120
DRUMSTICKS, HEN		W	42.00	40
WINGS, FULL-CUT, TOM		W	41.67	120
WINGS, FULL-CUT, HEN		F	41.00	40
WINGS, V-TYPE, TOM		T	52.80	100
WINGS, V-TYPE, HEN		T	66.00	20
NECKS, TOM				
NECKS, HEN		M	27.00	10
BREASTS, B/S, TOM 3/		T	237.75	80
BREASTS, B/S, TOM--FRESH 3/	232.00-234.00		233.60	400
THIGH MEAT		W	88.43	140
THIGH MEAT--FRESH				
BREAST TRIM MEAT		W	123.00	40
SCAPULA MEAT	119.00		119.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	237.00		237.00	20
WING MEAT WITH SKIN		W	82.00	40
MECHANICALLY SEPARATED 4/		F	29.67	120
MECHANICALLY SEPARATED--FRESH 4/		W	38.00	399
EXPORT TRADING				
DRUMSTICKS, TOMS		T	51.00	104
WINGS FULL-CUT - TOMS		M	42.00	208
WINGS, V-TYPE, TOM		F	53.00	208
TAILS		F	27.00	104
MECHANICALLY SEPARATED 4/		R	23.00	40
THIGH MEAT - FROZEN		T	87.00	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 MAY 2007.

The market tone on tom bulk parts was steady to instances firm. Demand in a full range, mostly moderate to good with interest noted into export channels. Demand was active on ground turkey resulting in limited availability of drums and to lesser extent wings, necks short of buyers' needs. The market tone on mechanically separated turkey was steady to fully steady with industry members starting to note a less aggressive buyer interest. Demand moderate to good. Offerings short to light. The market tone on thigh meat was steady to barely steady. Demand light to moderate. Offerings mixed with some processors able to move inventories into a better balance at the lower price levels. Trading moderate to active. For domestic: hearts 20 shipping point, fresh thigh trim 55, fresh wing meat with skin 79.50-84, fresh breast trim 120, fresh scapula 120-1241, Grade A non-basted breasts - 8-10 lb. 130, 12-16 lb. 190 cents delivered. For export: livers 25, tom 52 cent shipping point for June July shipments.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	120.00	7	120.00	7
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5	146.91	34
BREASTS, 4-8 LBS PLANT GRADE 2/		W	114.00	160	114.00	200
DRUMSTICKS, TOM	49.00-50.00		49.19	32	49.19	32
DRUMSTICKS, TOM--FRESH	47.00-51.00		48.35	449	48.29	609
DRUMSTICKS, HEN		W	42.00	40	42.00	40
WINGS, FULL-CUT, TOM	39.00-43.00		40.27	64	41.15	224
WINGS, FULL-CUT, HEN	40.00		40.00	40	40.00	40
WINGS, V-TYPE, TOM	52.00		52.00	20	52.67	120
WINGS, V-TYPE, HEN		T	66.00	20	66.00	20
NECKS, TOM	31.00-36.00		33.53	157	33.53	157
NECKS, HEN		M	27.00	10	27.00	10
BREASTS, B/S, TOM 3/	235.00		235.00	14	237.34	94
BREASTS, B/S, TOM--FRESH 3/	230.00-235.00		232.10	641	232.36	1,276
THIGH MEAT	84.00-90.00		86.75	160	87.53	300
THIGH MEAT--FRESH	95.00		95.00	114	95.00	114
BREAST TRIM MEAT	120.00-128.00		124.00	90	123.69	130
SCAPULA MEAT		R	119.00	40	119.00	40
TENDERLOINS						
DESTRAPPED TENDERS	210.00-218.00		214.00	80	214.00	80
WING MEAT WITH SKIN	80.00-82.00		81.43	84	81.61	124
DESTRAPPED TENDERS--FRESH	218.00-220.00		219.58	48	224.71	68
MECHANICALLY SEPARATED 4/	26.00		26.00	40	26.00	40
MECHANICALLY SEPARATED--FRESH 4/	37.00-40.00		37.98	298	38.05	797
EXPORT TRADING						
DRUMSTICKS, TOMS	49.50		49.50	40	50.58	144
WINGS FULL-CUT - TOMS	42.00		42.00	224	42.00	432
WINGS, V-TYPE, TOM	55.00		55.00	260	55.00	260
TAILS	27.00		27.00	120	27.00	120
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN	83.00-89.00		85.26	276	86.01	484

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.