



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm on lighter weights. Demand was light to moderate. Trading was reported for deferred shipments. Offerings were short to light. The market tone on parts and meats was steady to fully steady, instances firm, except frozen thigh meat which is steady to weak. Demand was light to moderate. Offerings short to adequate. Retail feature rate is slightly higher compared to the previous week due to in- creased promotions in the East.



EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on small volume of tom drums. Demand was light to moderate. Offerings were mixed from short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 08, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-77	75.5	75.50	300	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	79.00	560	MAY	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-77	75.5	75.50	300	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	79.00	1080	MAY	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 09, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	400	OCT
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	760	OCT
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 MAY 2007.

The market tone on fresh tom breast meat was mostly steady with some caution noted, frozen tom breast meat steady to firm, destrapped tenderloins steady, balance of white meat steady to fully steady. Demand moderate to instances good. Offerings of fresh tom breast meat light to fully adequate mostly adequate, frozen tom breast meat short to light and held with confidence, balance of white meat short to light. The market tone on thigh meat was steady on fresh and steady to barely steady on frozen. Demand slow to instances moderate. Offerings of fresh thigh meat light, frozen mixed ranging from light to instances ample with offerings varying by processor. Trading slow. For domestic: frozen -20% mechanically separated turkey -60 days age 24, fresh wing meat with skin 84, fresh breast trim 123 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	120.00		120.00	7
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	29
BREASTS, 4-8 LBS PLANT GRADE 2/		M	114.00	40
DRUMSTICKS, TOM		W	50.00	20
DRUMSTICKS, TOM--FRESH		F	47.60	300
DRUMSTICKS, HEN		R	45.00	2
WINGS, FULL-CUT, TOM	41.00		41.00	40
WINGS, FULL-CUT, HEN		F	41.00	40
WINGS, V-TYPE, TOM	52.00-54.00		52.80	100
WINGS, V-TYPE, HEN	66.00		66.00	20
NECKS, TOM		W	33.00	80
NECKS, HEN		M	27.00	10
BREASTS, B/S, TOM 3/	237.50-238.00		237.75	80
BREASTS, B/S, TOM--FRESH 3/	232.00		232.00	40
THIGH MEAT		R	89.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT		T	121.00	40
SCAPULA MEAT		R	119.00	40
TENDERLOINS		W	186.00	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	218.00	10
WING MEAT WITH SKIN		W	80.80	200
MECHANICALLY SEPARATED 4/		F	29.67	120
MECHANICALLY SEPARATED--FRESH 4/	38.00-40.00		38.40	100

EXPORT TRADING

DRUMSTICKS, TOMS	51.00		51.00	104
WINGS FULL-CUT - TOMS		M	42.00	208
WINGS, V-TYPE, TOM		F	53.00	208
TAILS		F	27.00	104
MECHANICALLY SEPARATED 4/		R	23.00	40
THIGH MEAT - FROZEN	87.00		87.00	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	75
FROZEN TURKEYS Y TOMS 14-24#	75
FROZEN TURKEYS Y TOMS 24-28#	75-77

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 MAY 2007.

The market tone on tom drums was steady for current shipments with some spot caution noted for deferred, balance of tom bulk parts steady to fully steady. Demand light to moderate. Offerings for current shipments short to instances adequate. Trading moderate on fresh -20% mechanically separated turkey, balance slow to light. For domestic (fresh): wing meat with skin 80-84, breast trim 121-123, scapula 126, frozen Grade A 4-8 lb. breasts 129 cents delivered October. Tom drums traded at 48 delivered port for export for June shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	120.00	7
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	29
BREASTS, 4-8 LBS PLANT GRADE 2/	114.00		114.00	160
DRUMSTICKS, TOM		W	50.00	20
DRUMSTICKS, TOM--FRESH	50.00		50.00	40
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM	41.00-42.00		41.67	120
WINGS, FULL-CUT, HEN		F	41.00	40
WINGS, V-TYPE, TOM		T	52.80	100
WINGS, V-TYPE, HEN		T	66.00	20
NECKS, TOM		W	33.00	80
NECKS, HEN		M	27.00	10
BREASTS, B/S, TOM 3/		T	237.75	80
BREASTS, B/S, TOM--FRESH 3/	232.00		232.00	75
THIGH MEAT	86.00-89.00		88.43	140
THIGH MEAT--FRESH				
BREAST TRIM MEAT	123.00		123.00	40
SCAPULA MEAT		R	119.00	40
TENDERLOINS		W	186.00	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	218.00	10
WING MEAT WITH SKIN	82.00		82.00	40
MECHANICALLY SEPARATED 4/		F	29.67	120
MECHANICALLY SEPARATED--FRESH 4/	37.00-41.00		38.00	399

EXPORT TRADING

DRUMSTICKS, TOMS		T	51.00	104
WINGS FULL-CUT - TOMS		M	42.00	208
WINGS, V-TYPE, TOM		F	53.00	208
TAILS		F	27.00	104
MECHANICALLY SEPARATED 4/		R	23.00	40
THIGH MEAT - FROZEN		T	87.00	208

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/09/07
POULTRY HEALTH BOARD**

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007		DATA UNAVAILABLE	
2005-2006			