



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
APRIL 25, 2007
VOL. 54 NO. 49

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No trading was reported. Demand was light to moderate. Offerings short to light and held with confidence. Parts and meats market tone was steady to fully steady. Trading was slow. Offerings short to light. Demand was light to moderate. Offerings short to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, mechanically separated turkey, tails and V-type wings, balance slow. Demand was light to moderate. Offerings short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 24, 2007**

| | CURRENT SHIPMENTS 2/ | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|-------------------|----------------------|-------|---------|--------------|----------------------|--------------|----------|---------------------|----------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 74-76 | - | - | - | - | - | - | 240 | MAY |
| CENTRAL REGION 4/ | 74-76 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 74-76 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION 3/ | 74-76 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 74-76 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 74-76 | - | - | - | - | - | - | - | - |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 25, 2007**

| | CURRENT SHIPMENTS 2/ | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|-------------------|----------------------|-------|---------|--------------|----------------------|--------------|----------|---------------------|----------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 74-76 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 74-76 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 74-76 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION 3/ | 74-76 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 74-76 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 74-76 | - | - | - | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 APRIL 2007.

The market tone on tom drums was steady to barely steady with fresh softest, tom wings at least steady and tom necks steady to firm. Demand light to moderate. Some buyers noted problems reaching desired sales contacts due to attendance at a major poultry convention. Offerings of tom drums uneven ranging light to fully adequate, tom wings light to adequate and tom necks short to light. Retail features were active this week on ground turkey while bone-in breasts and parts started gaining more prominence. Trading slow. Hen full-cut wings traded at 41 cents delivered port.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | 149.00 | | 149.00 | 11 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | W | 117.00 | 9 |
| DRUMSTICKS, TOM | | F | 51.21 | 116 |
| DRUMSTICKS, TOM--FRESH | | F | 47.40 | 400 |
| DRUMSTICKS, HEN | | F | 42.50 | 16 |
| WINGS, FULL-CUT, TOM | | F | 40.95 | 150 |
| WINGS, FULL-CUT, HEN | | T | 40.00 | 4 |
| WINGS, V-TYPE, TOM | | F | 52.86 | 7 |
| WINGS, V-TYPE, HEN | | F | 69.31 | 13 |
| NECKS, TOM | | F | 32.17 | 59 |
| NECKS, HEN | | M | 27.00 | 12 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM--FRESH 3/ | | F | 234.00 | 6 |
| THIGH MEAT | | F | 90.00 | 8 |
| THIGH MEAT--FRESH | | F | 96.50 | 40 |
| BREAST TRIM MEAT | | W | 125.00 | 40 |
| SCAPULA MEAT | | | | |
| TENDERLOINS | | F | 175.00 | 4 |
| DESTRAPPED TENDERS | | R | 219.00 | 40 |
| DESTRAPPED TENDERS--FRESH | | M | 218.00 | 40 |
| WING MEAT WITH SKIN | | W | 80.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | F | 25.00 | 19 |
| MECHANICALLY SEPARATED--FRESH 4/ | | F | 38.45 | 178 |

EXPORT TRADING

| | | | | |
|---------------------------|-------------|---|-------|-----|
| DRUMSTICKS, TOMS | 48.50-50.00 | | 49.25 | 80 |
| WINGS FULL-CUT - TOMS | | F | 39.00 | 156 |
| WINGS, V-TYPE, TOM | 48.00 | | 48.00 | 208 |
| TAILS | 28.00 | | 28.00 | 20 |
| MECHANICALLY SEPARATED 4/ | | F | 24.00 | 160 |
| THIGH MEAT - FROZEN | | W | 87.23 | 352 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|------------------------------|---------|
| TURKEYS Y HENS | 110-129 |
| TURKEYS Y TOMS UNDER 22# | 110-125 |
| TURKEYS Y TOMS 22-24# | 110-125 |
| TURKEYS Y TOMS 24-26# | 110-125 |
| TURKEYS Y TOMS 26 LBS & OVER | 110-125 |

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

| | RANGE |
|------------------------------|--------|
| FRESH TURKEYS Y HENS 8-16# | 99-108 |
| FRESH TURKEYS Y TOMS 14-24# | 99-108 |
| FROZEN TURKEYS Y HENS 8-16# | 74 |
| FROZEN TURKEYS Y TOMS 14-24# | 74 |
| FROZEN TURKEYS Y TOMS 24-28# | 74-77 |

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 APRIL 2007.

The market tone on white meat was steady to firm, mostly steady to fully steady. Demand moderate to good, mostly moderate. Further processed demand moderate to good. Offerings short to adequate. The market tone on fresh -20% mechanically separated turkey (MST) fully steady to firm, frozen steady to fully steady. Fresh MST demand was good for domestic shipments, however, some price resistance was noted into export channels with instances of cancellations noted. Offerings short of buyers' needs resulting in some buyers taking a closer look at chicken. Demand on frozen MST light for the limited offerings. The market tone on thigh meat was steady to barely steady. Demand light to moderate. Offerings light to fully adequate and held with varied degrees of confidence. Trading was slow to moderate and centered on frozen thigh meat for export. For domestic (fresh): breast trim 120, scapula 125 cents delivered. For export: frozen thigh meat 87 cents delivered June-August.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | T | 149.00 | 11 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | 117.00 | | 117.00 | 11 |
| DRUMSTICKS, TOM | 49.00-53.00 | | 49.52 | 92 |
| DRUMSTICKS, TOM--FRESH | 46.00-53.00 | | 47.89 | 178 |
| DRUMSTICKS, HEN | | F | 42.50 | 16 |
| WINGS, FULL-CUT, TOM | | F | 40.95 | 150 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | | F | 52.86 | 7 |
| WINGS, V-TYPE, HEN | | F | 69.31 | 13 |
| NECKS, TOM | 29.00 | | 29.00 | 80 |
| NECKS, HEN | | M | 27.00 | 12 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM--FRESH 3/ | 232.00 | | 232.00 | 40 |
| THIGH MEAT | | F | 90.00 | 8 |
| THIGH MEAT--FRESH | | F | 96.50 | 40 |
| BREAST TRIM MEAT | | W | 125.00 | 40 |
| SCAPULA MEAT | | | | |
| TENDERLOINS | | F | 175.00 | 4 |
| DESTRAPPED TENDERS | | R | 219.00 | 40 |
| DESTRAPPED TENDERS--FRESH | | M | 218.00 | 40 |
| WING MEAT WITH SKIN | 80.00 | | 80.00 | 40 |
| MECHANICALLY SEPARATED 4/ | 32.00 | | 32.00 | 20 |
| MECHANICALLY SEPARATED--FRESH 4/ | 40.00-41.00 | | 40.33 | 132 |

EXPORT TRADING

| | | | | |
|---------------------------|-------|---|-------|-----|
| DRUMSTICKS, TOMS | | T | 49.25 | 80 |
| WINGS FULL-CUT - TOMS | | F | 39.00 | 156 |
| WINGS, V-TYPE, TOM | 53.00 | | 53.00 | 60 |
| TAILS | 27.00 | | 27.00 | 42 |
| MECHANICALLY SEPARATED 4/ | 26.00 | | 26.00 | 160 |
| THIGH MEAT - FROZEN | 87.00 | | 87.00 | 278 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 04/04/07**POULTRY HEALTH BOARD**

| SEASON | HEAVY WHITE | CUMULATIVE HEAVY WHITE | TOTAL |
|-------------------|-------------|------------------------|-------|
| JULY 1 TO JUNE 30 | | | |
| 2006-2007 | | DATA UNAVAILABLE. | |
| 2005-2006 | | NO REPORT ISSUED. | |

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