



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was fully steady to firm. Demand light to instances moderate. No trading reported. Offerings short to light. The market tone on tom bulk parts was mostly steady. The market tone on hen bulk parts was steady instances fully steady with drums strongest. Demand light to moderate. Offerings short to adequate. The market tone on thigh meat was steady at best for the light demand. Offerings light to adequate. The market tone on mechanically separated turkey was steady to firm with fresh strongest. Demand light on frozen, active on fresh. Offerings short to light.



EXPORT MARKET HIGHLIGHTS

Trading moderate on frozen thigh meat, balance slow. Demand light to sometimes moderate. Offerings light to instances fully adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 17, 2007**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	240	MAY
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 18, 2007**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 APRIL 2007.

The market tone on white meat was steady to firm. Demand light to moderate. Some industry members pondered the ramifications of last weekend's storm in the Northeast on further processed demand. Offerings short to light and held with confidence. Trading slow. Retail feature activity decreased on bone-in breasts while ground turkey returned to center stage and various white meat items, especially marinated tenders and cutlets, saw increased activity. Fresh breast trim traded at 120 cents delivered domestic: For export: ground neck meat 55, fresh thigh meat 93 cents delivered.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	145.00	17
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	51.00		51.00	2
DRUMSTICKS, TOM--FRESH		M	51.00	20
DRUMSTICKS, HEN		F	38.74	54
WINGS, FULL-CUT, TOM	40.00		40.00	7
WINGS, FULL-CUT, HEN	40.00		40.00	4
WINGS, V-TYPE, TOM	52.00		52.00	40
WINGS, V-TYPE, HEN	70.00		70.00	2
NECKS, TOM	31.00		31.00	16
NECKS, HEN		F	25.00	14
BREASTS, B/S, TOM 3/		R	236.00	80
BREASTS, B/S, TOM--FRESH 3/	234.00		234.00	80
THIGH MEAT		R	90.83	126
THIGH MEAT--FRESH				
BREAST TRIM MEAT		M	119.67	120
SCAPULAMEAT		R	117.00	40
TENDERLOINS		R	182.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	217.00		217.00	20
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	31.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	49.50		49.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	52.50	208
TAILS		R	25.86	728
MECHANICALLY SEPARATED 4/	21.00		21.00	120
THIGH MEAT - FROZEN	90.50		90.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	73
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	73-77

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 APRIL 2007.

The market tone on tom bulk parts was barely steady to fully steady, mostly steady. The market tone on hen drums was steady to fully steady, balance of hen bulk parts at least steady. Demand light to moderate, best on tom full-cut wings, necks and hen drums. Offerings of tom drums short to instances fully adequate, mostly light to adequate. Offerings of the balance of tom bulk parts short to light. The market tone on thigh meat was steady to instances barely steady. Demand light to instances moderate. Offerings mixed with supplies held with varied degrees of confidence. Trading moderate on frozen thigh meat for export, balance slow. For domestic: hearts 23, fresh wing meat with skin 86, fresh scapula 118, fresh breast trim 120 cents delivered. For export: scapula 117 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	145.00	17
BREASTS, 4-8 LBS PLANT GRADE 2/	117.00		117.00	9
DRUMSTICKS, TOM	50.00		50.00	40
DRUMSTICKS, TOM--FRESH	49.00		49.00	40
DRUMSTICKS, HEN	39.00		39.00	20
WINGS, FULL-CUT, TOM	38.00-41.00		39.43	92
WINGS, FULL-CUT, HEN		T	40.00	4
WINGS, V-TYPE, TOM	51.00		51.00	80
WINGS, V-TYPE, HEN		T	70.00	2
NECKS, TOM	30.00		30.00	2
NECKS, HEN		F	25.00	14
BREASTS, B/S, TOM 3/		R	236.00	80
BREASTS, B/S, TOM--FRESH 3/	232.00		232.00	50
THIGH MEAT		R	90.83	126
THIGH MEAT--FRESH				
BREAST TRIM MEAT	125.00		125.00	40
SCAPULA MEAT		R	117.00	40
TENDERLOINS		R	182.00	40
DESTRAPPED TENDERS	218.00		218.00	40
DESTRAPPED TENDERS--FRESH	219.00		219.00	40
WING MEAT WITH SKIN	80.00		80.00	40
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED--FRESH 4/	33.00		33.00	62

EXPORT TRADING

DRUMSTICKS, TOMS	48.00		48.00	52
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	52.50	208
TAILS		R	25.86	728
MECHANICALLY SEPARATED 4/		T	21.00	120
THIGH MEAT - FROZEN	87.00-89.00		87.23	352

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 04/04/07**POULTRY HEALTH BOARD**

SEASON	CUMULATIVE		TOTAL
	HEAVY WHITE	HEAVY WHITE	
JULY 1 TO JUNE 30			
2006-2007		DATA UNAVAILABLE.	
2005-2006		NO REPORT ISSUED.	