



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Poultry Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to instances firm. Demand light to moderate, most interest noted for deferred shipments. Limited trading was reported for deferred arrivals. Offerings were short to light and held with confidence. The market tone on white meat was steady to firm, tom bulk parts steady and thigh meat steady to barely steady. Demand on bulk parts and meats was light to moderate. Offerings short to light.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate for next week deliveries after the Easter holiday weekend. Demand was light to moderate. Offerings short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 05, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 06, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	78.00	160	JUL	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	78.00	160	JUL	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

Week ending APRIL 06, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	73.40**	72.65	69.00**
CENTRAL REGION	73.25	71.00	68.50**
WESTERN REGION	73.40**	73.00	68.00**
16-24 LB TOMS			
EASTERN REGION	73.40**	73.04	69.00
CENTRAL REGION	72.25	72.70**	68.50**
WESTERN REGION	73.40**	73.00	68.00**

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-99
FRESH TURKEYS Y TOMS 14-24#	90-99
FROZEN TURKEYS Y HENS 8-16#	72
FROZEN TURKEYS Y TOMS 14-24#	72
FROZEN TURKEYS Y TOMS 24-28#	72-77

NATIONAL FRESH TURKEYS-

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS

(prices reflect turkeys with timers) Week of 09-APR-2007

Price (cents/lb.)	Volume (lbs.)
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PRICED AT TIME OF SALE

8-16 lbs.	92.00	682,000
16-24 lbs.	91.39	125,000

PRICE TO BE DETERMINED

8-16 lbs.	--	--
16-24 lbs.	--	--

Total Volume: 807,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 31-Mar-2007 (Preliminary)

	YOUNG			OLD		TOTAL
	Pct Chg	Avg Live		Banded	Avg	
-Thousand Head-	Prev wk	wt	-Thousand Head-	Live wt		
North East	787	5	23.53	(A) 788	23.53	
South Atlantic	780	19	31.27	(A) 781	31.27	
North Central	2,041	-4	33.62	(A) 2,042	33.62	
South Central	755	7	18.70	(A) 756	18.70	
West	277	-23	26.64	(A) 278	26.64	
U.S. total	4,640(B)	1	28.68	5 4,645	28.68	
To-date						
2007	56,670(B)			52 56,722		
To-date						
2006	55,100(B)			75 55,175		

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 4,000; for the current year to date 178,000; for last year to date 279,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

February	413,399*
March 1 - 31, 2007	463,767*

To date 2007	1,268,955*
To date 2006	1,268,001*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 31-Mar-2007

	YOUNG		YOUNG OLD		TOTAL
	HENS	TOMS	BREEDERS	TURKEYS	
	-----Thousands-----				
Head	1,915	2,721	4	5	4,645
Avg Wt	16.43	37.29	27.19	37.99	28.68
Last week	2,047	2,538	18	0	4,603
Same wk yr ago	2,147	2,537	0	3	4,687
Avg Wt	17.58	37.53	0.00	51.01	28.40
To-date/2007	23,799	32,693	178	52	56,722
To-date/2006	22,635	32,186	279	75	55,175

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 APRIL 2007.

The market tone on white meat was steady to firm with some spot unsettledness noted on frozen breast trim. Demand light to mostly moderate. Offerings mostly short to light. The market tone on tom bulk parts was at least steady. Demand light to instances moderate. Offerings of fresh tom drums light to instances fully adequate, balance of tom bulk parts light and spotty for pre-holiday needs. For domestic: fresh breast trim 115, Grade A basted 16-20 lb. breasts 164 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	120.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	114.00	40
DRUMSTICKS, TOM		W	51.00	40
DRUMSTICKS, TOM--FRESH	48.00		48.00	200
DRUMSTICKS, HEN	39.00		39.00	14
WINGS, FULL-CUT, TOM		W	38.00	40
WINGS, FULL-CUT, HEN	41.00		41.00	14
WINGS, V-TYPE, TOM		M	52.00	20
WINGS, V-TYPE, HEN	63.00		63.00	20
NECKS, TOM		W	31.00	40
NECKS, HEN	26.00		26.00	14
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	221.00-223.00		222.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	97.00	80
BREAST TRIM MEAT		F	110.00	40
SCAPULAMEAT		W	109.00	80
TENDERLOINS				
DESTRAPPED TENDERS		T	210.00	40
DESTRAPPED TENDERS--FRESH	217.00		217.00	20
WING MEAT WITH SKIN		W	80.00	120
MECHANICALLY SEPARATED 4/		W	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	26.00-27.00		26.33	60
EXPORT TRADING				
DRUMSTICKS, TOMS		F	51.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	51.67	156
TAILS		F	25.00	240
MECHANICALLY SEPARATED 4/		F	22.00	104
THIGH MEAT - FROZEN		F	89.89	273

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 MARCH 2007.

The market tone on white meat was steady to firm. Demand was light to moderate. Offerings were short to light. The market tone on tom bulk parts was steady. Demand was light to moderate. Offerings of tom bulk parts light and spotty due to holiday shortened work week.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	WTD VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	120.00	120	120.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/						
BREASTS, 4-8 LBS PLANT GRADE 2/	115.00		115.00	280	115.00	280
DRUMSTICKS, TOM	50.00		50.00	5	50.92	65
DRUMSTICKS, TOM--FRESH	46.00-48.00		47.00	160	47.56	360
DRUMSTICKS, HEN	37.00		37.00	7	37.68	41
WINGS, FULL-CUT, TOM		W	38.00	40	38.00	40
WINGS, FULL-CUT, HEN	39.00		39.00	3	40.85	37
WINGS, V-TYPE, TOM		M	52.00	20	52.00	20
WINGS, V-TYPE, HEN		R	63.00	20	56.75	160
NECKS, TOM	30.00-31.00		30.50	80	31.00	160
NECKS, HEN		R	26.00	14	26.00	14
BREASTS, B/S, TOM 3/	224.00		224.00	160	224.00	160
BREASTS, B/S, TOM--FRESH 3/	224.00-225.00		224.50	160	222.49	370
THIGH MEAT	89.00-90.00		89.09	23	89.09	23
THIGH MEAT--FRESH	95.00		95.00	28	95.00	28
BREAST TRIM MEAT		F	110.00	40		
SCAPULAMEAT	108.00-115.00		108.97	58	108.99	138
TENDERLOINS	174.00-205.00		178.62	141	178.62	141
DESTRAPPED TENDERS		T	210.00	40	210.00	40
WING MEAT WITH SKIN	81.00		81.00	40	80.25	160
DESTRAPPED TENDERS--FRESH	210.00		210.00	20	211.75	80
MECHANICALLY SEPARATED 4/	19.00		19.00	41	19.49	81
MECHANICALLY SEPARATED--FRESH 4/	24.00-26.00		25.56	232	26.04	434
EXPORT TRADING						
DRUMSTICKS, TOMS	48.00		48.00	40	48.00	40
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	55.00		55.00	108	55.00	108
TAILS	27.00		27.00	1	27.00	1
MECHANICALLY SEPARATED 4/		F	22.00	104		
THIGH MEAT - FROZEN	86.00-88.00		87.40	468	87.40	468

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.