



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen hens and consumer sized toms was fully steady to instances firm. Demand light to instances moderate. No trading reported. Offerings short to light and held with confidence. The market tone on white meat was steady to firm, mechanically separated turkey steady to instances fully steady, tom bulk parts at least steady, and thigh meat mostly steady. Demand on white meat was mostly moderate, balance of items light to moderate. Offerings mostly short to light and held with confidence. Retail feature activity for this week improved dramatically on whole turkeys, especially fresh, and bone-in and rotisserie breasts. Ground turkey feature activity slowed from last week in response to the upcoming Easter/Passover holidays.

### EXPORT MARKET HIGHLIGHTS

No trading reported. Demand light. Offerings mixed.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 03, 2007**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	73.25	73.25	20	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	72.25	72.25	20	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 04, 2007**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 APRIL 2007.

The market tone on fresh tom drums was steady to barely steady, frozen tom drums at least steady, tom necks and wings steady to firm. Demand light to instances moderate with some noting a less aggressive buyer interest due in part to shortened processing schedules this week and early next week. Offerings of fresh tom drums generally adequate, balance of tom drums short to light. The market tone on mechanically separated turkey was steady to fully steady. Demand light to instances moderate. Some industry members pondering the market ramifications of the recent pet food recalls and impending barbecue season. Offerings light. Fresh Grade A WOG hens and toms 92 cents delivered October.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>DOMESTIC TRADING</b>				
BREASTS, 4-8 LBS GRADE A 2/		T	122.50	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	114.00	40
DRUMSTICKS, TOM		M	51.00	20
DRUMSTICKS, TOM--FRESH		F	47.65	370
DRUMSTICKS, HEN		M	37.00	20
WINGS, FULL-CUT, TOM		R	42.00	80
WINGS, FULL-CUT, HEN		M	41.00	20
WINGS, V-TYPE, TOM		M	52.00	20
WINGS, V-TYPE, HEN		M	67.00	20
NECKS, TOM	32.00		32.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	219.20	50
THIGH MEAT				
THIGH MEAT--FRESH		F	97.00	80
BREAST TRIM MEAT		F	110.00	40
SCAPULAMEAT		T	98.00	20
TENDERLOINS				
DESTRAPPED TENDERS	210.00		210.00	40
DESTRAPPED TENDERS--FRESH	210.00		210.00	40
WING MEAT WITH SKIN		F	79.00	160
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	27.19	235
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	51.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	51.67	156
TAILS		F	25.00	240
MECHANICALLY SEPARATED 4/		F	22.00	104
THIGH MEAT - FROZEN		F	89.89	273

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY**  
**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**  
**DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	90-99
FRESH TURKEYS Y TOMS 14-24#	90-99
FROZEN TURKEYS Y HENS 8-16#	72
FROZEN TURKEYS Y TOMS 14-24#	72
FROZEN TURKEYS Y TOMS 24-28#	72-77

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 APRIL 2007.

The market tone on white meat was steady to firm. Demand light to good, mostly moderate. Offerings short to light and held with confidence. The market tone on rib breasts was at least steady. Demand light to instances moderate. Offerings short to light and held with confidence. Retail features for this week were active on bone-in and rotisserie breasts, boneless white meat showed some improvement while ground turkey feature activity decreased from last week. Trading slow. Grade A basted 8-10 lb. breasts traded at 105 cents shipping point for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	120.00		120.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	114.00	40
DRUMSTICKS, TOM	51.00		51.00	40
DRUMSTICKS, TOM--FRESH		F	47.65	370
DRUMSTICKS, HEN		M	37.00	20
WINGS, FULL-CUT, TOM	38.00		38.00	40
WINGS, FULL-CUT, HEN		M	41.00	20
WINGS, V-TYPE, TOM		M	52.00	20
WINGS, V-TYPE, HEN	54.00		54.00	120
NECKS, TOM	31.00		31.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	219.00-223.00		221.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	97.00	80
BREAST TRIM MEAT		F	110.00	40
SCAPULA MEAT	109.00		109.00	80
TENDERLOINS				
DESTRAPPED TENDERS		T	210.00	40
DESTRAPPED TENDERS--FRESH		T	210.00	40
WING MEAT WITH SKIN	80.00		80.00	120
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED--FRESH 4/	26.00-28.00		26.70	142

## EXPORT TRADING

DRUMSTICKS, TOMS		F	51.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	51.67	156
TAILS		F	25.00	240
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4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 03/28/07****POULTRY HEALTH BOARD**

SEASON	CUMULATIVE		TOTAL
	HEAVY WHITE	HEAVY WHITE	
JULY 1 TO JUNE 30			
2006-2007		NO REPORT ISSUED.	
2005-2006		NO REPORT ISSUED.	