



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to instances firm. Demand was light to moderate. Limited trading was reported for prompt shipments. Offerings were short to moderate and held with confidence. The market tone on parts and meats was steady to firm. Demand was light to good and best for white meat. Offerings were short to light. Demand was moderate to good. Offerings were short to moderate. Retail feature activity is higher this week with the increase in the Eastern and Central regions overriding a drop in the Western region. Whole bird offers are up from the prior week and prices are mixed.



### EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on tom drums and thigh meat. Inquiry was moderate. Offerings were short to light.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 27, 2007**

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	72-74	74	74.00	80
CENTRAL REGION 4/	72-73	-	-	-
WESTERN REGION 5/	72-73	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	72-74	-	-	-
CENTRAL REGION 4/	72-73	-	-	-
WESTERN REGION 5/	72-73	-	-	-

#### FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-
16-24 LB TOMS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-

#### OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
8-16 LB HENS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-
16-24 LB TOMS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 28, 2007**

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	72-74	-	-	-
CENTRAL REGION 4/	72-74	-	-	-
WESTERN REGION 5/	72-74	73	73.00	800
16-24 LB TOMS				
EASTERN REGION 3/	72-74	-	-	-
CENTRAL REGION 4/	72-74	-	-	-
WESTERN REGION 5/	72-74	73	73.00	400

#### FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS			
EASTERN REGION 3/	78.00	200	JUL
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-
16-24 LB TOMS			
EASTERN REGION 3/	78.00	160	JUL
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-

#### OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
8-16 LB HENS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-
16-24 LB TOMS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 MARCH 2007.

The market tone on frozen tom drums was showing some signs of unsettledness and ranged from instances barely steady to fully steady. Demand moderate to instances good for domestic, light to moderate into export channels with a slowing of interest noting for some export markets as Holy Week approaches. Offerings mixed. The market tone on tom full-cut wings and necks was steady to firm with full-cut wings strongest, tom 2-joint wings steady. Demand moderate to good on tom full-cut wings and necks, light on tom 2-joint wings. Offerings of tom 2-joint wings mostly adequate, tom necks and full-cut wings short to light. Trading active on 4-8 lb. breasts for deferred shipments, balance slow. For domestic (4-8 lb. breasts): Grade A - May 124, June 122- 125, July 123-126, August 124-127, September 128; plant grades - April 115, May 116, June 117, July 118, August 119, September 120 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	122.00-123.00		122.50	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	46
BREASTS, 4-8 LBS PLANT GRADE 2/	115.00		115.00	240
DRUMSTICKS, TOM		M	51.00	20
DRUMSTICKS, TOM--FRESH		M	51.00	40
DRUMSTICKS, HEN		M	37.00	20
WINGS, FULL-CUT, TOM		M	38.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	52.00	20
WINGS, V-TYPE, HEN		F	60.20	100
NECKS, TOM		F	28.45	267
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	210.67	120
BREASTS, B/S, TOM--FRESH 3/	213.00		213.00	34
THIGH MEAT		W	91.00	80
THIGH MEAT--FRESH		F	95.00	40
BREAST TRIM MEAT	98.00		98.00	40
SCAPULA MEAT	98.00		98.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	206.00		206.00	8
WING MEAT WITH SKIN		F	78.86	140
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	49.50		49.50	40
WINGS FULL-CUT - TOMS		W	33.00	72
WINGS, V-TYPE, TOM		F	52.00	156
TAILS	26.50		26.50	40
MECHANICALLY SEPARATED 4/		F	20.00	120
THIGH MEAT - FROZEN		R	90.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY-TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY**  
**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**  
**DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-99
FRESH TURKEYS Y TOMS 14-24#	90-99
FROZEN TURKEYS Y HENS 8-16#	71-72
FROZEN TURKEYS Y TOMS 14-24#	71-72
FROZEN TURKEYS Y TOMS 24-28#	72-77

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 MARCH 2007.

The market tone on white meat was steady to firm. Demand moderate to instances good. Offerings mostly short to light and held with confidence. The market tone on 4-8 lb. rib breasts was steady to fully steady. Demand light to moderate. Offerings light and held with confidence. Trading moderate on open priced fresh tom breast meat for current shipments, balance slow. For domestic: tails 31, mixed defatted gizzards 67, Grade A non-basted 18-20 lb. breasts 190 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	122.50	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	46
BREASTS, 4-8 LBS PLANT GRADE 2/		T	115.00	240
DRUMSTICKS, TOM		M	51.00	20
DRUMSTICKS, TOM--FRESH		M	51.00	40
DRUMSTICKS, HEN		M	37.00	20
WINGS, FULL-CUT, TOM	38.00-39.00		38.42	208
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	52.00	20
WINGS, V-TYPE, HEN		F	60.20	100
NECKS, TOM	31.00		31.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	214.00-217.00		214.75	160
THIGH MEAT		W	91.00	80
THIGH MEAT--FRESH		F	95.00	40
BREAST TRIM MEAT		T	98.00	40
SCAPULA MEAT		T	98.00	20
TENDERLOINS				
DESTRAPPED TENDERS	204.00		204.00	40
DESTRAPPED TENDERS--FRESH		T	206.00	8
WING MEAT WITH SKIN		F	78.86	140
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	26.00-27.00		26.43	70

#### EXPORT TRADING

DRUMSTICKS, TOMS		T	49.50	40
WINGS FULL-CUT - TOMS		W	33.00	72
WINGS, V-TYPE, TOM		F	52.00	156
TAILS		T	26.50	40
MECHANICALLY SEPARATED 4/		F	20.00	120
THIGH MEAT - FROZEN	89.50		89.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### USDA, AMS, POULTRY PROGRAMS.

##### POULTRY MARKET NEWS & ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby,
	Fax	(562)432-8295	Officer-in-Charge
	Recorded	(213)534-1335	

#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA 03/21/07

SEASON	HEAVY WHITE	HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007	19,000	19,000	129,067
2005-2006	NO REPORT ISSUED.		