



# INTERNATIONAL EGG AND POULTRY REVIEW

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Poultry Market News & Analysis Branch

### FSIS Library of Exports Update

Recently Revised Export Requirements as of March 16, 2007:

Country	Date	Country	Date
EU	15-Mar-2007	Costa Rica	1-Mar-2007
Singapore	7-Feb-2007	PRC*	1-Feb-2007

Recently Revised List of Eligible US Plants for Poultry and Egg and Egg Product Exports as of March 16, 2007:

Country	Date	Country	Date
Russia	8-Mar-2007	Australia	6-Mar-2007
Mexico	28-Feb-2007	South Africa	17-Jan-2007

Recently Revised List of Countries Eligible to Export Poultry and Egg and Egg Products to the US as of March 16, 2007:

Country	Date	Country	Date
Canada	13-Mar-2007	Mexico***	2-Mar-2007
Australia**	27-Feb-2007	France	22-Feb-2007
New Zealand**	12-Feb-2007	China	9-Feb-2007
Israel	2-Feb-2007		

Note: \* People's Republic of China; \*\* Ratites only; \*\*\* Mexico approved to export only processed poultry products slaughtered under Federal inspection in the US or in a country eligible to export slaughtered poultry to the US.

Source: USDA FSIS

### Avian Influenza in Kuwait

Altogether a total of 17 outbreaks of H5N1 highly pathogenic avian influenza (HPAI) were reported to the OIE, six on February 26, 2007 and 11 just recently on March 13, 2007. Based on the OIE report, about 3,238 backyard chickens, turkeys, geese, pigeons, falcons, guinea fowl, quails, and ducks have either died of HPAI or have been destroyed as part of Kuwait's control measures. About 4,233 birds were termed susceptible. Outbreak locations were Al Farwaniyah, Al Ahmadi, Al Jarah, Hawalli, Moubarak Al Kabeer, and Al Kuwait governates, which happen to be five of the six governates in Kuwait. No human cases have been reported. The first case of HPAI was confirmed in 2005.

Kuwait has also implemented measures to control movement inside the country, vaccinate, disinfect infected premises, and zoning for the whole country. A three month ban has also been imposed on urban poultry slaughtering and sales of live poultry and live poultry imports, as well as conducting health inspections of all poultry shops, closure of the zoo, and the ban of poultry in cages at schools and kindergartens.

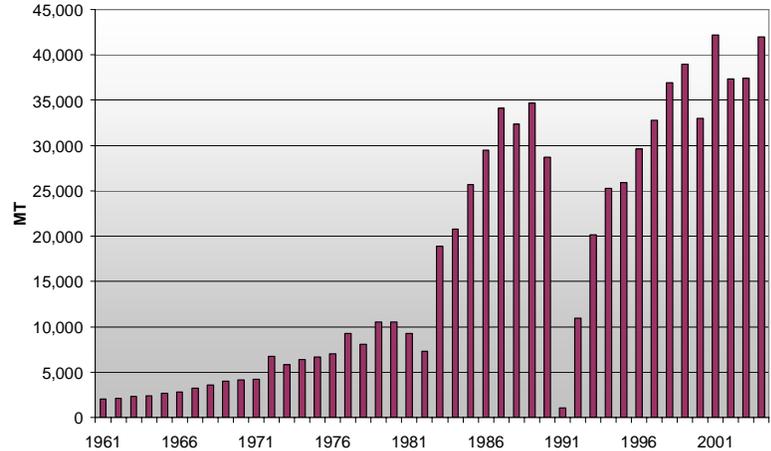
Kuwaiti broiler meat production is expected to remain at 35,000 MT, due to continued tepid demand stemming from AI. About 40-60% of production is sold live with the remainder as frozen or chilled whole birds, however demand for live chicken has declined, due to the convenience of the frozen/chilled products and health concerns, which could impact this trend. Local production does not compete with imported products as local frozen whole chicken commands a 50-60% higher retail price over frozen imported whole chicken, while local chilled whole chicken retails twice that of imported frozen whole chicken. Chicken meat consumption in 2007 is projected to be 105,000 MT of which 12,000 MT (11%) are parts. Imports are estimated to cover 70% of total consumption with the remaining covered by local production. Per capita chicken meat consumption is forecast to be 43 kg in 2007.

Poultry imports for both re-export and domestic consumption are ex-

pected to increase 50,000 MT to 145,000 MT in 2007. Brazil is the primary supplier of frozen chicken to Kuwait (80% market share), because it is viewed to be more closely compliant with Islamic Halal procedures, French market loss due to HPAI, public boycott of Danish products owed to a cartoon, and bans on product from China and Thailand due to on-going AI problems.

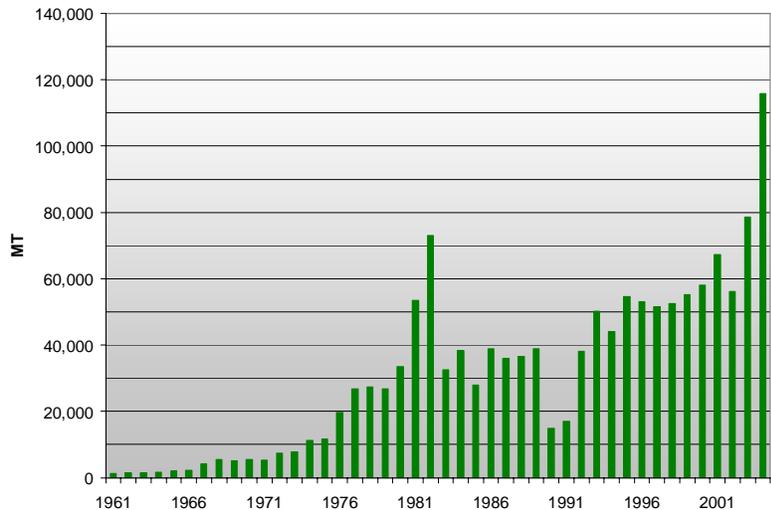
Source: OIE/Promed/USDA FAS/News Wires

### Kuwait's Chicken Meat Production 1961-2004



Note: Production in 1991 was devastated by the Iraqi invasion.

### Kuwait Chicken Meat Imports 1961-2004



Source: FAO

### US Poultry Exports to Kuwait ('000 Metric Tons)

	Jan-Dec				Jan	
	2003	2004	2005	2006	2006	2007
Leg Quarters	4.98	6.49	12.44	3.15	1.05	0.25
Total Chicken	5.88	7.11	13.73	6.01	1.20	0.28
% Leg Quarter*	84.65%	91.21%	90.63%	52.45%	87.12%	91.64%
Total Poultry	6.46	7.38	14.28	6.43	1.25	0.30
% Chicken**	91.02%	96.35%	96.14%	93.38%	96.03%	91.46%

Note: \* Percentage of leg quarters of total US chicken meat exports; \*\* Percentage of chicken meat of total US poultry meat exports

Source: USDA FAS

**INSPECTED EGG PRODUCTS-**

**U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending March 10, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Liquid	235	155	1,097	1,931
Frozen	2	0	5	40
Dried	48	0	168	120
Total	285	155	1,270	2,091

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending March 10, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Liquid	327	81	3,131	541
Frozen	5	7	111	189
Dried	40	0	116	41
Total	372	88	3,358	771

**Inspected Shell Eggs**

**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending March 10, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Jumbo	0	0	0	150
Extra Large	1,200	1,530	2,550	10,410
Large	2,650	1,520	7,291	13,105
Medium	750	2,370	4,415	12,905
Ungraded	0	0	5,880	3,950
Misc	0	0	85	810
Total	4,600	5,420	20,221	41,330

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section  
Source: USDA/AMS Poultry Programs, Market News & Analysis Branch.

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	16.00	101,200	-
WTD AVERAGE	20.00	16.00		
15-20%				
RANGE	14.00-19.00	11.25-15.25	1,996,000	897,600
WTD AVERAGE	17.00	12.58		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

W/E 10-Mar-07 (PRELIMINARY)

**U.S. Fowl Slaughtered Domestically**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,182	1,356	2,538
Last Week	1,085	1,465	2,550
Same week yr ago	977	1,580	2,557
To-date/2007	11,002	13,723	24,725
To-date/2006	12,514	14,216	26,730

**U.S. Fowl Slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	165	0	165
Last Week	283	0	283
Same week yr ago	171	0	171
To-date/2007	2,073	14	2,087
To-date/2006	2,619	7	2,626

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. Fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,347	1,356	2,703
Last Week	1,368	1,465	2,833
Same week yr ago	1,148	1,580	2,728
To-date/2007	13,075	13,737	26,812
To-date/2006	15,133	14,223	29,356

Source: USDA/AMS Poultry Programs, Market News & Analysis Branch

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	16.00-17.00	629,500	268,100
WTD AVERAGE	16.50	16.45		
15-20%				
RANGE	15.50-21.00	11.00-16.00	2,012,600	1,092,200
WTD AVERAGE	17.21	13.70		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 MARCH, 2007.

The market tone on frozen tom drums was mostly steady, fresh steady to barely steady. Demand moderate on fresh tom drums, moderate to good on frozen. Offerings light to adequate. The market tone on tom 2-joint wings was mostly steady and tom full-cut wings and necks steady to fully steady. Demand on tom 2-joint wings light to instances moderate, balance moderate to instances good. Offerings of tom 2-joint wings light to adequate, tom necks and tom full-cut wings light. The market tone on thigh meat was steady at best for the light to instances moderate buyer inquiry. Offerings mixed. The market tone on mechanically separated turkey (MST) was mostly steady on fresh with some increased unsettledness noted, frozen steady to fully steady. Demand moderate on fresh, light on frozen. Offerings of fresh MST light to instances fully adequate, frozen light to adequate. Trading moderate to good. For domestic: breeder wings 31, fresh wing meat 77-85 mostly 81-85, Grade A basted 8-10 lb. breasts 111 cents delivered. For export: fresh thigh meat 94 cents delivered.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
<b>FRIDAY, MARCH 16, 2007</b>						
DRUMSTICKS, TOMS	51.00-51.50		51.25	80	51.50	200
WINGS FULL-CUT - TOMS		R	32.50	80	32.50	160
WINGS, V-TYPE, TOM	50.00-52.00		51.13	416	51.13	416
TAILS		F	27.00	80		
MECHANICALLY SEPARATED 2/		W	21.50	40	21.50	40
THIGH MEAT - FROZEN	88.50		88.50	40	88.75	160

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>EXPORT TRADING</b>				
<b>THURSDAY, MARCH 15, 2007</b>				
DRUMSTICKS, TOMS	51.00		51.00	40
WINGS FULL-CUT - TOMS	32.00-33.00		32.50	80
WINGS, V-TYPE, TOM		F	51.00	104
TAILS		F	27.00	80
MECHANICALLY SEPARATED 2/		W	21.50	40
THIGH MEAT - FROZEN		W	88.50	40

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>EXPORT TRADING</b>				
<b>WEDNESDAY, MARCH 14, 2007</b>				
DRUMSTICKS, TOMS		T	52.00	80
WINGS FULL-CUT - TOMS	32.00-33.00		32.50	80
WINGS, V-TYPE, TOM		F	51.00	104
TAILS		F	27.00	80
MECHANICALLY SEPARATED 2/	21.50		21.50	40
THIGH MEAT - FROZEN	88.50		88.50	40

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>EXPORT TRADING</b>				
<b>TUESDAY, MARCH 13, 2007</b>				
DRUMSTICKS, TOMS	52.00		52.00	80
WINGS FULL-CUT - TOMS		R	29.17	624
WINGS, V-TYPE, TOM		F	51.00	104
TAILS		F	27.00	80
MECHANICALLY SEPARATED 2/		W	20.00	156
THIGH MEAT - FROZEN		M	89.00	80

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>EXPORT TRADING</b>				
<b>MONDAY, MARCH 12, 2007</b>				
DRUMSTICKS, TOMS		R	48.00	260
WINGS FULL-CUT - TOMS		R	29.17	624
WINGS, V-TYPE, TOM		F	51.00	104
TAILS		F	27.00	80
MECHANICALLY SEPARATED 2/		W	20.00	156
THIGH MEAT - FROZEN	89.00		89.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
 2/ Product contains 15-20% fat with skin added.