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NATIONAL BROILER MARKET AT-A-GLANCE



Early trading in the major terminal markets were lower in the East, unchanged in the Midwest, but higher in the West when compared to a week earlier. The undertone was weak in the East, usually steady in the Midwest, and firm in the West. Retail and food service demand was fair to moderate. Interest for some poultry items has slowed due in part to adverse weather conditions in the North East, features for St. Patrick's Day, and the Lenten season. Supplies of all sizes were in a full range of close balance to available. In the parts structure, demand was mostly fair to moderate. Wings were in good balance to tight and moving best, particularly larger sizes. Availability of B/S breast were irregular, other breast items were adequate to well cleared, and dark meat was usually adequate. In production areas, live supplies were moderate. Weights were desirable to light, but mostly desirable.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers mob and delivered to first receivers at major market areas week of 19-MAR-2007 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	73.00-76.00	69.50-82.00	74.86	29
New York	74.00-77.00			
Los Angeles	84.00			

Southeast Area FOB Dock Equivalent

Mississippi	76.00-78.00	73.00-86.00	77.31	90
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 76.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
904	67.00-80.00	76.17

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	199.00	1,109
BREASTS - B/S	158.50	5,007
BREASTS - WHOLE	101.00	1,114
THIGH MEAT - B/S	109.00	1,011
LEG QUARTERS	42.00	7,693
WINGS	133.50	2,435

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Early trading in the major terminal markets were trending higher in the West, lower in the East, and irregular in the Midwest when compared to a week earlier. Overall, trade sentiment was reported as weak in the East, but firm in the West. Retail and food service demand was fair to moderate. Supplies of all sizes were in a full range of close balance to available. In the parts structure, movement was light to moderate. Wings were in close balance to short and continued to move well. B/S breast was somewhat available other breast items were in good balance to well cleared, and dark meat was usually sufficient for trade needs. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best entering the weekend with impending ice and snow storms predicted for much of the Northeast. Offerings ranged adequate to available for current needs. Retail and distributive movement was light to fair. The market tone was steady to barely steady. In the parts complex, breast items, tenders and most dark meat cuts were adequate to clearing satisfactorily. Wings were in close balance with the larger sized wings in the best position.

WESTERN REGION BROILER/FRYERS The preliminary majority prices were 1 cent higher throughout the area. Trade sentiment was steady to firm. Early trading reported at unchanged to higher prices. Offerings were generally adequate. Buyer's interest was only fair. Retailer demand was light to moderate. Dealers anticipated satisfactory week-end clearances. The market tone was about steady on parts.

MIDWEST REGION BROILER/FRYERS The preliminary majority price for delivery next week into the Chicago area was unchanged. The whole broiler/fryer trade sentiment ends the week steady. Additional offerings of whole fryers were adequate for the limited trade call. Movement into retail and distributive channels was light to moderate with best movement into promotions and fast food outlets. Floor stocks were balanced to long with buyers purchasing hand to mouth. Weights were mostly desirable to instances light. Supplies of most parts were adequate to in close balance except wings, which were tight. The market tone was full steady to firm on wings and generally steady on remaining part items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds remained seasonally light to moderate entering the weekend. Seller offerings were usually sufficient to available for current trade requirements. Live supplies were moderate; weights were mostly desirable. Processing schedules were noted as moderate. Less than trucklot asking prices were unchanged at 76 to 85 cents. Trade sentiment ranged steady to barely steady. In the parts complex, wings were in close balance to tight. Breast and tenders were in good balance to well cleared. Dark meat items were generally sufficient for present trade needs.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	64-88
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	03/12/07 - 03/16/07
	03/13/06 - 03/17/06
NO. OF BOXES	(A)
	03/12/07 - 03/16/07
	03/13/06 - 03/17/06
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS

MAR 15

SOUTHERN STATES BROILER/FRYER PARTS

MAR 16

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	642	147.00-225.00	-	155.59	642	147.00-214.00	-	154.91	3,225	153.50
TENDERLOINS	310	169.00-245.00	175-180	180.55	203	170.00-245.00	-	192.10	1,202	182.91
BREAST - LINE RUN	TOO FEW TO REPORT				105	99.00-106.00	-	102.57	510	102.09
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				277	94.53
LEGS	189	53.00-62.00	56	56.34	183	54.00-62.00	56	56.10	944	56.32
LEG QUARTERS (BULK)	559	38.00-42.00	39-40	39.78	574	37.00-42.00	39-40	39.50	2,956	39.49
LEG QUARTERS (4/10)	859	39.00-44.00	42-43	42.24	829	38.00-44.00	41-43	41.49	3,975	41.93
WINGS (WHOLE)	241	110.00-132.00	-	121.94	295	110.00-135.00	-	122.54	1,212	117.73
WINGS (CUT)	285	130.00-150.00	-	134.35	TOO FEW TO REPORT				1,280	133.32
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				340	43.44
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				127	45.28
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				438	104.26

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR MAR 15, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.00 - 69.50	67.82	64.50 - 69.50	67.00	67.01

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was fair to mostly moderate entering the weekend as impending snow storms were expected to hamper much of the Northeast. Offerings of breast items, tenders and most dark meat cuts were adequate and clearing satisfactorily. Wings were in good balance to tight. Movement through retail and distributive channels was light to fair. The market tone was fully steady to firm for wings. The balance of items were steady to at least steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAR 15

ITEM	CURRENT NEG		WTD	VOL/LBS
	TRADING*	AVG**		
BREAST - B/S	160-165	153.79	593,982	
TENDERLOINS	180	177.63	101,920	
BREAST - WITH RIBS	99-100	107.02	62,580	
BREAST - LINE RUN	99	101.28	82,800	
LEGS	56-57	57.28	141,240	
LEG QUARTERS (BULK)	41-42	40.07	301,000	
DRUMSTICKS	47-48	52.69	53,600	
THIGHS	51-52	56.35	50,480	
B/S THIGHS	110-111	111.53	51,680	
WINGS (WHOLE)	130-131	125.66	153,840	
BACKS AND NECKS (STRIPPED)	10-12	11.12	20,640	
LIVERS (5 POUND TUBS)	35-40	39.82	10,920	
GIZZARDS (HEARTS)	45-50	49.07	32,920	

MAR 16

ITEM	CURRENT NEG		WTD	VOL/LBS	WEEKLY	
	TRADING*	AVG**			WTD AVG	VOL/LBS
BREAST - B/S	160-165	153.82	342,801	152.44	3,152,602	
TENDERLOINS	180	178.20	70,040	176.87	576,920	
BREAST - WITH RIBS	99-100	110.02	62,400	107.96	373,620	
BREAST - LINE RUN	99	101.40	86,400	101.43	417,600	
LEGS	56-57	58.12	183,600	56.92	1,151,120	
LEG QUARTERS (BULK)	41-42	42.41	163,760	40.74	1,227,120	
DRUMSTICKS	47-48	53.73	78,000	52.92	354,080	
THIGHS	51-52	56.91	75,840	56.40	319,320	
B/S THIGHS	110-111	112.26	31,600	111.99	245,360	
WINGS (WHOLE)	130-131	128.14	140,000	123.49	824,600	
BACKS AND NECKS (STRIPPED)	10-12	10.91	4,400	11.01	89,240	
LIVERS (5 POUND TUBS)	35-40	39.63	7,560	38.77	46,120	
GIZZARDS (HEARTS)	45-50	49.61	24,240	49.36	129,280	

INCLUDES: NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	03/16	03/15	03/14	03/13	03/14	03/13	03/09	03/07		
Alabama	3,160	3,837	3,422	3,857	5.41	5.41	3,380	5.46		
Arkansas	4,295	4,956	5,086	5,147	5.21	5.21	4,847	5.20		
Delmarva	2,135	2,170	2,221	2,012	5.73	5.82	2,117	5.77		
KY-LA-TN	2,147	2,315	2,030	2,356	5.06	5.17	2,252	5.09		
Mississippi	3,220	2,997	2,965	3,026	5.49	5.59	2,753	5.46		
North Carolina	2,633	2,675	2,506	2,681	6.80	6.89	2,691	6.84		
Texas	2,463	2,461	2,457	2,494	5.22	5.24	2,417	5.15		
Total	20,053	21,411	20,687	21,573	5.52	5.56	20,457	5.52		
Mon-Fri	106,105(A)						106,707(A)			
Saturday	467(included in total for date shown)						683			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 16-Mar-07 and 17-Mar-07 is estimated to be 30,002,000 head down 2.27 percent from a week ago and down -11.60 percent from a year ago. (Last week 30,698,000, last year 33,939,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 17-Mar-07 is estimated to be 157,460,000 head down 2.41 percent from a week ago, and down 2.98 percent from a year ago. (Last week 161,346,000, last year 162,304,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	ICE PACK	DRY PACK	RANGE
FRESH FRYERS			93-105
ROASTERS 4# & UP			110-119
HENS OVER 5#			98
DUCKS			111-118
			86-100
			100-107
			185-195

YOUNG CHICKENS SLAUGHTERED Under federal inspection,
W/E 10-Mar-07

	(A) 4.25 lbs & down	(B) 4.26- 6.26 lbs	(C) 6.26- 7.75 lbs	(D) 7.76 lbs & up	Total
(Preliminary)	-----Thousands-----				
Head	41,052	84,393	25,023	10,878	161,346
Avg Live Wgt	3.85	5.37	6.94	8.37	5.43
% of total /1	25%	52%	16%	7%	100%
<i>Comparisons</i>					
Last week	46,238	82,757	15,903	15,127	160,025
Avg Live Wgt	3.70	5.46	7.03	8.22	5.37
% of total /1	29%	52%	10%	9%	100%
Year Ago 2/	46,055	78,974	23,391	12,195	160,615
Avg Live Wgt	3.74	5.36	6.96	8.13	5.32
% of total /1	29%	49%	15%	8%	100%
To date/2007	424,800	825,808	190,890	116,070	1,557,568
To date/2006	451,109	768,749	235,757	146,743	1,602,358

/1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

W/E 10-Mar-07	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
(Preliminary)	-----THOUSANDS-----				
Head	161,346	1,182	1,356	2,538	547
Avg Wt	5.43	3.16	7.76	5.62	5.98
Last week	160,025	1,085	1,465	2,550	528
Same wk yr ago	160,615	977	1,580	2,557	526
Avg Wt	5.32	3.36	7.75	6.07	6.79
To-date/2007	1,557,568	11,002	13,723	24,725	5,189
To-date/2006	1,602,358	12,514	14,216	26,730	5,032

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.0 million head. Estimated U.S. slaughter for this period was 163.3 million head, or 1.3 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
February	3	157.5	162.8	97%	5.37
	10	159.4	160.9	99%	5.35
	17	160.8	160.7	100%	5.40
	24	161.2	162.0	100%	5.21
March	3	162.0	161.8	100%	5.37
	10	163.3	162.0	101%	5.43
Year to date		1576.5	1597.3	99%	
March	17		161.6		
	24		161.3		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**Under Federal Inspection**

W/E	03/17/07	03/10/07	%CHG	03/18/06	%CHG
Broilers	157,460	161,346*	-2.41	162,304*	-2.98
Cattle	631	632	0	623*	+01
Hogs	2,133	2,128	0	2,015*	0

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRYFOR CURRENT DELIVERY FOR THE WEEK OF 12-Mar-2007
DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	155-159	161-165

MIDWEST MOSTLY	136-146	138-148
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ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	70.00-82.00	76.00-82.00
VACUUM PACKED (6-9 PER BOX)	72.00-86.00	74.00-84.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64 - 85.05
14 OZ.	69.12 - 96.39
16 OZ.	74.88 - 106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment steady. Demand was moderate to fairly good. Supplies were adequate. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 12-Mar-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION - March 13, 2007****AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY****

Prices paid per pound, except as noted.

	RANGE
Muscovy Ducks - Drakes	.75 - .80
Chukars	- 3.50ea.
Red Fowl 4-5 LBS	.70 - 1.20
Red Fowl 5-6 LBS	.80 - 1.10
Crossbred Fowl 5-9 LBS	.80 - 1.00
Crossbred Roosters 4-6 LBS	.70 - .90
Crossbred Roosters 7-11 LBS	.60 - .90
Guinea Fowl	6.00 - 7.00ea.
Banty Roosters	3.00 - 4.00ea.
Banty Hens	1.50 - 1.75ea.
Leghorn Roosters	4.00 - 5.00ea.
Silkies	2.25 - 3.00ea.
Geese 9-14 LBS	.40 - .45
Pigeons	5.10 - 5.45ea.
White Pigeons	4.50 - 5.00ea.
Rabbits 4-6 LBS	1.90 - 2.12
Rabbits 6-9 LBS	1.50 - 1.70
Bunnies	6.00 - 20.00ea.
Guinea Pigs	4.75 - 8.25ea.
Goats	55.00 - 60.00ea.
Kid Goats	40.00 - 45.00ea.
Doves	4.00 - 5.00ea.
Pekin Ducks	- 3.50ea.
Total Coops Sold	416

NATIONAL CANNER FOWL MARKET Trading for heavy canners were too few to report; generally unchanged on lights when compared to the previous week. Offerings of both light and heavy canners were about adequate to adequate for current needs with most available supplies of heavy canners being used internally. Demand was moderate to at least moderate. Processing schedules were mostly normal to instances light. The undertone was at least steady to fully steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
23-31 MAJORITY 26-28	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
24-33.5 MAJORITY 29-31	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Prices were generally unchanged when compared to a week earlier. Demand was fair to instances fairly good for the adequate to barely adequate offerings of light type hens. Processing schedules were normal to less than normal. Trade sentiment was steady.

REMOVAL COST	RANGE	MAJORITY
	4-12	7-10

SOUTH CENTRAL LIGHT LIVE HENS Salvage values were too few to report. Demand was light for fully adequate supplies of spent leghorn fowl. Schedules were reduced. Finished sales were slow. Costs of disposal were expected to remain constant.

REMOVAL COST	RANGE	MAJORITY
	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HENS Majority prices were unchanged. Offerings were tight to adequate with demand continuing fair to fairly good. Schedules full-time. Trade sentiment steady.

REMOVAL COST	RANGE	MAJORITY
	2-9	5.5-9

HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 19-MAR-07

SOUTH CENTRAL HEAVY LIVE HEN Trading was TFEWR. Demand was moderate for fully adequate offerings of spent hens. Schedules were as desired. Finished sales were fair. Trade sentiment was at least steady.

AT FARM BUYER LOADING	RANGE	MAJORITY
	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate to at least moderate for the mostly adequate offerings of spent hens. Processing schedules for next week were noted as mostly normal. Sales of finished product was at least moderate. The undertone was steady to fully steady.

AT FARM BUYER LOADING	RANGE	MAJORITY
	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING		
	TOO FEW TO REPORT	
FOB PLANT		
	TOO FEW TO REPORT	

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