



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate most interest noted for deferred shipments. Heavy trading was reported for both prompt and out front sales. Offerings were light to adequate. Parts and meats trading was light to moderate, instances good for white meat. The market tone was steady to instances firm. Offerings short to adequate. Kosher turkey items are more visible nearing Passover, and Lenten specials focus on seafood.



### EXPORT MARKET HIGHLIGHTS

Trading centered on full-cut wings, mechanically separated turkey and thigh meat, balance was slow. Demand was light to moderate. Offerings were short to adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 13, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-72	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 14, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	71-73	-	-	-	73.00	2000	APR-MAY	5600	MAY-OCT
CENTRAL REGION 4/	71-73	73	73.00	2400	-	-	-	12400	MAY-OCT
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-73	-	-	-	73.00	1200	APR-MAY	7400	MAY-OCT
CENTRAL REGION 4/	71-73	73	73.00	1600	-	-	-	8600	MAY-OCT
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 MAR 07.

The market tone on white meat was steady to firm. Demand moderate to good. Offerings short to barely adequate. The market tone on rib breasts was steady. Demand was light to moderate for the limited available offerings. Trading was slow to moderate. Retail feature activity is higher in the Eastern region, lower in the Central and Western regions compared to last week.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	126.00	240
BREASTS, 4-8 LBS GRADE A 2/		M	123.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/	149.00		149.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	50.56	34
DRUMSTICKS, TOM—FRESH	48.00		48.00	200
DRUMSTICKS, HEN		F	38.00	20
WINGS, FULL-CUT, TOM	27.00-32.00		30.20	138
WINGS, FULL-CUT, HEN	40.00		40.00	40
WINGS, V-TYPE, TOM	50.00-52.00		51.00	40
WINGS, V-TYPE, HEN		F	69.00	9
NECKS, TOM	24.00-25.00		24.20	100
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	205.00-206.00		205.50	80
THIGH MEAT		F	91.00	2
THIGH MEAT—FRESH		M	90.00	80
BREAST TRIM MEAT	88.00		88.00	120
SCAPULA MEAT		M	81.00	29
TENDERLOINS				
DESTRAPPED TENDERS		F	191.00	40
DESTRAPPED TENDERS—FRESH		F	188.00	60
WING MEAT WITH SKIN	77.00		77.00	96
MECHANICALLY SEPARATED 4/	20.00		20.00	20
MECHANICALLY SEPARATED—FRESH 4/		F	26.46	520
EXPORT TRADING				
DRUMSTICKS, TOMS	52.00		52.00	80
WINGS FULL-CUT - TOMS		R	29.17	624
WINGS, V-TYPE, TOM		F	51.00	104
TAILS		F	27.00	80
MECHANICALLY SEPARATED 4/		W	20.00	156
THIGH MEAT - FROZEN		M	89.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	70-71
FROZEN TURKEYS Y TOMS 24-28#	70-77

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 FEB 2007.

The market tone on fresh tom drums was steady to barely steady, frozen steady at best. Demand moderate to instances good with offerings of fresh adequate to fully adequate and frozen light to adequate. The market tone on tom full-cut wings was steady to fully steady, tom necks steady to instances fully steady and tom 2-joint wings steady at best. Demand moderate to good on tom full-cut wings, tom necks light to moderate and tom 2-joint wings light. Offerings of tom 2-joint wings mostly adequate, tom necks light light to adequate and tom full-cut wings light. Trading slow. Fresh scapula traded at 110 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	123.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		T	149.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/	115.00		115.00	20
DRUMSTICKS, TOM		F	50.56	34
DRUMSTICKS, TOM—FRESH		T	48.00	200
DRUMSTICKS, HEN		F	38.00	20
WINGS, FULL-CUT, TOM	33.00		33.00	6
WINGS, FULL-CUT, HEN		T	40.00	40
WINGS, V-TYPE, TOM		T	51.00	40
WINGS, V-TYPE, HEN		F	69.00	9
NECKS, TOM	26.00-27.00		26.50	80
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	208.00		208.00	40
THIGH MEAT		F	91.00	2
THIGH MEAT—FRESH	96.00		96.00	10
BREAST TRIM MEAT		T	88.00	120
SCAPULA MEAT		M	81.00	29
TENDERLOINS				
DESTRAPPED TENDERS		F	191.00	40
DESTRAPPED TENDERS—FRESH		F	188.00	60
WING MEAT WITH SKIN		T	77.00	96
MECHANICALLY SEPARATED 4/		T	20.00	20
MECHANICALLY SEPARATED—FRESH 4/	27.00-28.00		27.67	86
EXPORT TRADING				
DRUMSTICKS, TOMS		T	52.00	80
WINGS FULL-CUT - TOMS	32.00-33.00		32.50	80
WINGS, V-TYPE, TOM		F	51.00	104
TAILS		F	27.00	80
MECHANICALLY SEPARATED 4/	21.50		21.50	40
THIGH MEAT - FROZEN	88.50		88.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD**

03/07/07

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007		NO REPORT ISSUED	
2005-2006		NO REPORT ISSUED	