



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate. Trading centered on a large volume of hens and tom booked in the Central and Eastern region with price ceilings at 73 cents in March, 74 in April, 76 in May and 78 in June. Offerings were light to adequate. Parts and meats trading was light to moderate, instances good for fresh and frozen tom breast meat. The market tone was steady to instances firm. Offerings short to adequate.



EXPORT MARKET HIGHLIGHTS

Trading was light and centered on thigh meat, balance slow. Demand was light to moderate. Offerings were short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	70-71
FROZEN TURKEYS Y TOMS 24-28#	70-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70-72	70.5-71.5	71.00	380
CENTRAL REGION 4/	70-72	70.5-71.5	71.00	380
WESTERN REGION 5/	70-72	-	-	-
16-24 LB TOMS				
EASTERN REGION	70-72	70.5-71.5	71.00	120
CENTRAL REGION	70-72	70.5-71.5	71.00	120
WESTERN REGION	70-72	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
73.25	1200	MAY
86.25	160	OCT
-	-	-
73.25	400	MAY
86.25	40	OCT
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
380	APR-JUN
402	APR-JUN
-	-
380	APR-JUN
402	APR-JUN
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 MARCH 2007.

The market tone on white meat was steady to firm. Demand moderate to good. Offerings short to instances adequate. The market tone on rib breasts was at least steady. Demand light to moderate for the limited offerings. Retail feature activity improved on bone-in breasts from last week and centered in the East. Ground turkey also continued to be actively featured, although at lower price levels. Trading on all items slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	123.00		123.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	50.56	34
DRUMSTICKS, TOM--FRESH		F	48.43	280
DRUMSTICKS, HEN		F	38.00	20
WINGS, FULL-CUT, TOM		F	30.77	214
WINGS, FULL-CUT, HEN		F	40.00	9
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	69.00	9
NECKS, TOM		F	25.04	46
NECKS, HEN		M	26.00	23
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	201.85	412
THIGH MEAT		F	91.00	2
THIGH MEAT--FRESH	90.00		90.00	80
BREAST TRIM MEAT		W	82.33	120
SCAPULAMEAT	81.00		81.00	29
TENDERLOINS				
DESTRAPPED TENDERS		F	191.00	40
DESTRAPPED TENDERS--FRESH		F	188.00	60
WING MEAT WITH SKIN		F	79.67	30
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	26.46	520
EXPORT TRADING				
DRUMSTICKS, TOMS		R	48.00	260
WINGS FULL-CUT - TOMS		R	29.17	624
WINGS, V-TYPE, TOM		F	51.00	104
TAILS		F	27.00	80
MECHANICALLY SEPARATED 4/		W	20.00	156
THIGH MEAT - FROZEN	89.00		89.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.