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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in the West, but mostly unchanged elsewhere when compared to previous week. Trade sentiment was firm in the West, and steady in all other areas. Retail and food service demand was mostly slow to moderate with mixed opinions for first of the month. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, trading was fair to moderate. Wings were mixed, but available and clearing. Breast items and dark meat cuts were in balance to well cleared and moving well. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 05-MAR-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	73.22	24
Chicago	73.00-76.00	75.40	36 :	76.20	66
Ohio Cities	TFEWR		:	77.50	12
Denver	82.50	82.50	13 :	82.17	15
Detroit	73.00-77.00	77.13	8 :	78.35	47
Los Angeles	83.00	82.67	63 :	81.74	125
New York	76.00-79.00	78.82	22 :	75.36	66
Philadelphia	75.50-77.00	76.27	11 :	75.76	23
Pittsburgh	75.00-78.00	77.27	11 :	77.91	58
St. Louis	75.50-75.75	75.08	20 :	75.06	31
San Francisco	83.50	83.65	30 :	85.58	56

Composite Weighted Average

Loads	03/05/07	Change Last Wk	02/26/07	03/06/06
523	78.33	-1.68	80.01	62.55

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	78.00-80.50	79.16	34
Central	76.00-81.00	77.96	66
Western	78.00-81.00	80.13	39
Southeast Area FOB Dock Equivalent			
Mississippi	75.00-76.00	75.90	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 75.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,134	64.00-79.50	74.27

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	196.00	1,403
BREASTS - B/S	158.50	5,825
BREASTS - WHOLE	101.50	1,437
THIGH MEAT - B/S	107.50	1,155
LEG QUARTERS	41.50	9,186
WINGS	133.00	2,727

DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly moderate entering the week. Offerings of all sizes were generally adequate for current needs and clearing satisfactorily. Movement through retail and distributive channels was fair to moderate. The market tone was steady. In the parts complex, bone-in breasts and tenders were well cleared. Boneless skinless breasts wings, and most dark meat cuts were mostly adequate to well cleared.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady. Retail and food service demand following the weekend was fair to moderate with best movement for active first of the month business, features, and fast food promotions. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was light to moderate. Wings were mixed, but available and moving satisfactorily. Breast items and dark meat cuts were in balance to well cleared and clearing well. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were 1 cent higher than last week, throughout the region. Trading reported at mainly higher to occasionally unchanged prices. Offerings were fully adequate for trade needs. Buying activity was fair. Retailer demand was moderate at best. Dealers reported satisfactory weekend clearances. Trade sentiment was generally steady on parts. Trading reported at 43-51 for leg quarters, drumsticks 50-61, leg meat 106-112, wings 116-139, breasts with ribs attached 105-122 and boneless breast 148-152. The Los Angeles negotiated WOG weighted average was 80.06, up .74 with the volume reported unchanged at 31 loads.

MIDWEST REGION BROILER/FRYER Final majority prices generally unchanged over last Monday's finals; Ohio cities TFEWR. Whole broiler/fryer market tone remained steady. Offerings were light on a like trade call. Retail movement was slow to moderate at best, while food service was in a full range, but overall moderate. Floor stocks adequate to fully adequate; weights desirable to heavy. Parts movement was hand to mouth on limited offerings. Supplies of all parts were in balance to barely adequate. The market tone was mostly steady on parts, unsettled on wings and occasionally firm on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate but not aggressive for early week business. Seller offerings were sufficient for most buyers needs. Live supplies were adequate; weights were mostly desirable. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 77 to 87 cents. Trade sentiment was steady. In the parts complex, wings were in a fairly good balance, but negotiable, tenders were well cleared, cutlets were usually balanced but adequate, and dark meat items were generally close to good balance.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	63-88
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was mostly moderate to at least moderate entering the week. Offerings of bone-in breast, legs and tenders were in good balance to well cleared; boneless skinless breasts wings and other dark meat cuts were sufficient for current needs and clearing satisfactorily. Movement through retail and distributive channels was fair to moderate. The market tone was fully steady to firm for tenders; fully steady for bone-in breasts and legs. The balance of items were at steady to at least steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	160-165	148.99	682,922
TENDERLOINS	180	170.54	124,120
BREAST - WITH RIBS	99-100	111.65	48,360
BREAST - LINE RUN	99	101.11	89,240
LEGS	56-57	55.77	250,300
LEG QUARTERS (BULK)	41-42	40.89	237,800
DRUMSTICKS	47-48	45.48	122,200
THIGHS	51-52	57.87	51,600
B/S THIGHS	110-111	111.78	57,840
WINGS (WHOLE)	128-129	115.87	271,240
BACKS AND NECKS (STRIPPED)	10-12	11.56	9,160
LIVERS (5 POUND TUBS)	35-40	40.00	1,880
GIZZARDS (HEARTS)	45-50	50.07	8,440

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,428	131.00-203.00	139-152	147.16
TENDERLOINS	244	170.00-256.00	170-177	176.27
BREAST - WITH RIBS	265	89.00-130.00	89-100	98.10
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QRTRS (BULK)	551	37.00-39.00	37-38	37.84
LEG QRTRS (4/10)	1,352	40.00-45.00	41	41.57
WINGS (WHOLE)	605	100.00-139.00	135-139	133.02
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,363	45.00-52.00	46-47	46.66

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	03/05	03/01	03/01	02/26	02/22
Alabama	3,966	3,608	5.44	3,871	5.39
Arkansas	5,293	5,011	5.06	5,075	5.11
Delmarva	2,201	2,249	5.53	2,183	5.54
KY-LA-TN	2,392	2,265	4.94	2,093	4.92
Mississippi	3,050	2,940	5.44	3,014	5.45
North Carolina	2,553	2,615	6.71	2,683	6.62
Texas	2,449	2,457	5.14	2,431	5.05
Total	21,904	21,145	5.43	21,350	5.41
Mon	21,904(A)			21,350(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 05-Mar 2007 is estimated to be 32,771,000 up 2.29 percent from a week ago. and up 3.1 percent from a year ago. (last week 32,038,000 last year 31,797,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	529	145.00-225.00	-	151.88
TENDERLOINS	203	170.00-245.00	-	181.38
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	203	52.00-62.00	55-56	55.65
LEG QUARTERS (BULK)	639	35.00-42.00	39-40	39.25
LEG QUARTERS (4/10)	709	38.00-44.00	41-42	41.32
WINGS (WHOLE)	295	100.00-125.00	-	107.80
WINGS (CUT)	235	121.00-149.00	-	128.15
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR MARCH 05, 2007 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.50 - 69.50	66.55	66.34

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 05-MAR-TO 09-MAR-2007

Price (Cents) Per Lb. Mostly

BREAST - B/S	143.00 - 160.00	143.00 - 150.00
BREAST - LINE RUN	84.00 - 120.00	97.00 - 110.00
LEGS	54.00 - 62.00	-
LEG QUARTERS (BULK)	35.00 - 44.00	40.00 - 42.00
LEG QUARTERS (4/10)	41.00 - 49.00	43.00 - 44.00
DRUMSTICKS	39.00 - 57.00	-
THIGHS	49.00 - 53.00	-
WINGS (WHOLE)	121.00 - 143.00	132.00 - 139.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	32.00 - 47.00	-
GIZZARDS (HEARTS)	40.00 - 55.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	88-106
WOGS 2# & UP - CUT UP 8&9 PIECES	91.5-108.5

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 93-105
	DRY PACK 110-119
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	185-195

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

FAT CONTENT	MARCH 02, 2007			
	CHICKEN WITH SKIN ADDED		PRICES — VOLUME —	
	(Cents per Pound)			
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	16.50	16.00-17.00	587,000	265,000
WTD AVERAGE	16.50	16.25		
15-20% RANGE	16.00-21.00	11.00-16.00	1,502,000	862,000
WTD AVERAGE	17.23	13.80		
20% OR MORE RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

FAT CONTENT	MARCH 02, 2007			
	CHICKEN WITH SKIN ADDED		PRICES — VOLUME —	
	(Cents per Pound)			
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	-	16.00	40,800	-
WTD AVERAGE	-	16.00		
15-20% RANGE	14.00-19.00	11.00-15.50	1,932,400	936,000
WTD AVERAGE	17.25	12.79		
20% OR MORE RANGE	-	-	-	-
WTD AVERAGE				

*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were generally unchanged when compared to the previous week. Demand was moderate for the generally adequate to at least adequate offerings of spent hens. Processing schedules were noted as mostly normal to instances heavy. Sales of finished product was at least moderate. The undertone was steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-MAR-07			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4-9		6.68
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged compared to the past week. Demand was moderate for at least adequate offerings of spent hens. Finished sales were slow. Schedules were reduced. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-MAR-07			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4-9.75		6.48

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS, POULTRY PROGRAMS.**POULTRY MARKET NEWS AND ANALYSIS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Branch Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby
	Fax	(562)432-8295	(Officer-In-Charge)
	Recorded	(213)534-1335	