



USDA BROILER MARKET NEWS REPORT

FRIDAY
MARCH 02, 2007
VOL. 54 NO. 26

ISSN 1522-0567

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were trending one cent higher in the West with a firm market tone. Elsewhere, trade sentiment was steady at unchanged prices. Retail and food service demand was mostly slow to moderate at best with mixed opinions for first of the month. Supplies of all sizes were usually sufficient to satisfy trade needs. Some plants in southern Alabama that were affected by yesterday's tornado had reduced kill with some Saturday production planned. In the parts structure, trading was fair to moderate. Wings were mixed, but available and clearing. The remaining items were generally balanced to well cleared and moving satisfactorily. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 05-MAR-2007 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	73.00-76.00	69.50-83.00	75.62	29
New York	76.00-79.00			
Los Angeles	83.00			
Southeast Area FOB Dock Equivalent				
Mississippi	75.00-76.00	72.00-83.00	75.90	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 75.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
898	64.00-79.50	74.95
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:	WTD. AVG.	VOLUME
LINE RUN TENDERS	194.00	1,129
BREASTS - B/S	159.00	5,058
BREASTS - WHOLE	101.50	1,139
THIGH MEAT - B/S	107.50	1,026
LEG QUARTERS	41.50	7,794
WINGS	133.50	2,450

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER Trade sentiment was generally steady. Retail demand entering the weekend was light to moderate with optimism for first of the month. Food service was fair to moderate, best for active fast food promotions. Supplies of all sizes were usually sufficient to satisfy trade needs. Some plants in southern Alabama that suffered from yesterday's tornado had reduced schedules with some Saturday kill planned. In the parts structure, movement was light to moderate. Wings were mixed, but available with larger cuts receiving best call. Breast items and dark meat cuts were balanced to well cleared. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly and was noted as about moderate entering the weekend. Offerings were generally sufficient for current trade needs. Retail and distributive movement was fair with fast food interest noted as moderate, best where features were noted. The market tone was steady. In the parts complex, breast items and tenders were in good balance and moving well. Dark meat cuts were about adequate to adequate with legs noted as in the best position. Wings were mostly adequate.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were higher throughout the region. Trade sentiments remained mixed with trading reported for next week's delivery at unchanged to higher prices. Offerings were overall adequate. Buying activity was fair. Retailer demand was moderate to occasionally fairly good to cover promotions. Dealers anticipated satisfactory weekend clearances. Trade sentiment was about steady on parts.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices for next week's deliveries into the Chicago area were unchanged. Whole broiler/fryer market tone was steady. Offers were light to moderate on light to moderate buyer interest. Retail and food service demand was irregular, but mostly light to moderate and less than expected for first of month. Floor stocks were adequate to ample; weights mixed. Supplies of part items were noted as adequate to in close balance with mixed availability on large wings noted. The market tone was unsettled on wings, and mostly steady, instances firm on all remaining parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to moderate entering the weekend. Seller offerings were usually sufficient for current trade requirements. Live supplies were moderate; weights were noted as mostly desirable. Processor schedules were moderate. Less than trucklot asking prices remained unchanged at 77 to 87 cents. Trade sentiment was generally steady. In the parts complex, wings were balanced to available. Other parts were adequate and clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	67-92
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	02/26/07 - 03/02/07
	02/27/06 - 03/03/06
NO. OF BOXES	(A)
	02/26/07 - 03/02/07
	02/27/06 - 03/03/06
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS

MAR 01

SOUTHERN STATES BROILER/FRYER PARTS

MAR 02

ITEM	POUNDS			WTD AVG	POUNDS			WTD AVG	WEEKLY	
	(000)	RANGE	MAJORITY		(000)	RANGE	MAJORITY		(000)	WTD AVG
BREAST - B/S	692	145.00-223.00	-	153.21	537	147.00-221.00	-	151.74	3,015	152.11
TENDERLOINS	208	170.00-237.00	-	179.72	233	170.00-245.00	175-179	181.57	1,220	180.41
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				404	101.51
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				231	93.94
LEGS	288	51.00-61.00	55	54.96	201	52.00-62.00	55-56	55.53	1,160	54.71
LEG QUARTERS (BULK)	574	36.00-43.00	39-40	39.25	649	34.00-42.00	39-40	39.26	3,021	39.36
LEG QUARTERS (4/10)	644	38.00-45.00	41-42	41.68	759	38.00-44.00	41-42	41.27	3,500	41.74
WINGS (WHOLE)	295	100.00-127.00	-	107.86	340	100.00-123.00	-	107.82	1,506	106.64
WINGS (CUT)	295	119.00-149.00	-	128.61	280	117.00-149.00	-	126.95	1,180	129.10
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				305	43.56
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				125	46.71
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				403	106.39

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR MAR 01, 2007 -- F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR MAR 02, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 69.50	66.70	63.00 - 68.50	66.47	66.55

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was moderate to at least moderate entering the weekend. Offerings of bone-in breast, legs and tenders were well cleared; boneless skinless breasts wings and other dark meat cuts were generally adequate and clearing satisfactorily. Movement through retail and distributive channels was fair to moderate. The market tone was fully steady to firm for legs and tenders; fully steady for bone-in breasts. The balance of items were at least steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAR 01

MAR 02

ITEM	CURRENT NEG			WTD AVG**	CURRENT NEG			WTD AVG**	WEEKLY	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WTD AVG	VOL/LBS
BREAST - B/S	160-165	152.20	665,781	160-165	152.40	538,940	152.17	2,964,055		
TENDERLOINS	175-180	172.57	111,960	180	175.09	119,720	168.94	733,076		
BREAST - WITH RIBS	99-100	104.96	92,400	99-100	110.78	57,680	106.87	348,080		
BREAST - LINE RUN	99	101.56	81,000	99	101.60	90,000	101.69	447,640		
LEGS	55-56	54.89	107,920	56-57	56.83	116,080	54.83	703,510		
LEG QUARTERS (BULK)	41-42	41.85	245,520	41-42	41.07	234,200	41.31	1,282,653		
DRUMSTICKS	47-48	54.12	75,560	47-48	53.17	67,960	51.33	361,580		
THIGHS	51-52	57.17	52,880	51-52	57.26	69,240	56.85	301,940		
B/S THIGHS	110-111	110.59	41,640	110-111	114.83	48,680	108.42	310,100		
WINGS (WHOLE)	128-129	122.86	125,000	128-129	122.15	167,040	121.78	761,980		
BACKS AND NECKS (STRIPPED)	10-12	11.13	22,400	10-12	10.58	15,400	10.89	101,760		
LIVERS (5 POUND TUBS)	35-40	39.41	4,760	35-40	39.33	4,480	38.56	32,720		
GIZZARDS (HEARTS)	45-50	48.28	26,680	45-50	48.27	20,880	48.88	116,320		

INCLUDES: NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	03/02	03/01	02/28	02/27	02/28	02/27	02/23	02/21	02/23	02/21
Alabama	4,182	3,643	3,608	3,592	5.54	5.37	3,826	5.67		
Arkansas	4,346	5,154	4,887	5,124	5.19	5.21	4,514	5.10		
Delmarva	2,062	2,228	2,257	2,233	5.63	5.72	2,054	5.71		
KY-LA-TN	2,109	2,325	1,848	2,211	5.01	5.11	2,213	4.87		
Mississippi	3,054	2,970	2,904	3,001	5.46	5.53	3,091	5.56		
North Carolina	2,618	2,713	2,658	2,629	6.76	6.71	2,437	6.71		
Texas	2,491	2,490	2,484	2,459	5.20	5.34	1,925	5.15		
Total	20,862	21,523	20,646	21,249	5.52	5.53	20,060	5.52		
Mon-Fri	107,358(A)						104,707(A)			
Saturday	493(included in total for date shown)						848			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 02-Mar-07 and 03-Mar-07 is estimated to be 31,212,000 head up 3.69 percent from a week ago and down -7.42 percent from a year ago. (Last week 30,102,000, last year 33,715,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 03-Mar-07 is estimated to be 158,415,000 head down 0.51 percent from a week ago, and up 0.04 percent from a year ago. (Last week 159,231,000, last year 158,348,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	ICE PACK	DRY PACK	RANGE
FRESH FRYERS			93-105
ROASTERS 4# & UP			110-119
HENS OVER 5#			98
DUCKS			111-118
			86-100
			100-107
			185-195

YOUNG CHICKENS SLAUGHTERED Under federal inspection,

Week ending 24-Feb-07

	(A) 4.25 lbs & down	(B) 4.26- 6.26 lbs	(C) 6.26- 7.75 lbs	(D) 7.76 lbs & up	Total
(Preliminary)	-----Thousands-----				
Head	48,741	81,521	18,231	10,738	159,231
Avg Live Wgt	3.63	5.42	6.81	8.13	5.21
% of total /1	31%	51%	11%	7%	100%
<i>Comparisons</i>					
Last week	44,903	86,838	13,957	13,154	158,852
Avg Live Wgt	3.85	5.44	6.89	8.90	5.40
% of total /1	28%	55%	9%	8%	100%
Year Ago 2/	36,174	84,196	23,497	14,571	158,438
Avg Live Wgt	3.82	5.32	6.89	8.25	5.48
% of total /1	23%	53%	15%	9%	100%

To date/2007	337,510	658,658	149,964	90,065	1,236,197
To date/2006	360,561	610,761	188,054	124,019	1,283,395

/1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 24-Feb-07

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
(Preliminary)	-----THOUSANDS-----				
Head	159,231	1,142	1,427	2,569	515
Avg Wt	5.21	3.29	7.92	5.86	6.79
Last week	158,852	1,105	1,327	2,432	490
Same wk yr ago	158,438	1,054	1,516	2,570	544
Avg Wt	5.48	3.27	7.63	5.84	6.58
To-date/2007	1,236,197	8,735	10,902	19,637	4,114
To-date/2006	1,283,395	10,442	11,109	21,551	4,003

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.0 million head. Estimated U.S. slaughter for this period was 161.2 million head, or 0.8 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

WEEKENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
January	20	152.2	159.8	95%	5.43
	27	161.8	161.9	100%	5.33
February	3	157.5	162.8	97%	5.37
	10	159.4	160.9	99%	5.35
	17	160.8	160.7	100%	5.40
	24	161.2	162.0	100%	5.21
Year to date		1251.2	1273.5	98%	
March	3		161.8		
	10		162.0		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**Under Federal Inspection**

W/E	03/03/07	02/24/07	%CHG	03/04/06	%CHG
Broilers	158,415	159,231*	-0.51	158,348*	+0.04
Cattle	625	630	-01	620*	+01
Hogs	1,896	2,011	-06	1,983*	-04

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRYFOR CURRENT DELIVERY FOR THE WEEK OF 26-FEB-2007
DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	155-159	161-165
MIDWEST MOSTLY	136-146	138-148

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.75-82.00	76.00-82.00
VACUUM PACKED (6-9 PER BOX)	72.00-86.00	74.00-84.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64 - 85.05
14 OZ.	69.12 - 96.39
16 OZ.	74.88 - 106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment steady. Demand was moderate to fairly good. Supplies were adequate. Schedules were full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 26-FEB-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION - February 27, 2007

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.

	RANGE
Muscovy Ducks - Drakes	.60 - .70
Chukars	2.25 - 2.50 ea.
Red Fowl 4-5 LBS	.90 - 1.20
Red Fowl 5-6 LBS	.90 - 1.20
Crossbred Fowl 5-9 LBS	.75 - 1.00
Crossbred Roosters 4-6 LBS	.80 - .90
Crossbred Roosters 7-11 LBS	.80 - .90
Guinea Fowl	5.00 - 7.00
Banty Roosters	4.00 - 5.50 ea.
Banty Hens	2.00 - 2.25 ea.
Leghorn Roosters	- 2.75 ea.
Silkies	4.00 - 4.50 ea.
Geese 9-14 LBS	.30 - .35
Pigeons	4.50 - 5.25 ea.
White Pigeons	4.00 - 5.00 ea.
Rabbits 4-6 LBS	1.60 - 1.90
Rabbits 6-9 LBS	1.10 - 1.30
Bunnies	2.00 - 8.00 ea.
Guinea Pigs	5.00 - 7.00 ea.
Goats	35.00 - 48.00 ea.
Muscovy Ducks - Hens	.60 - .70
Total Coops Sold	300

NATIONAL CANNER FOWL MARKET Trading for heavy cannery were too few to report; unchanged on lights when compared to the previous week. Offerings of both light and heavy cannery were about adequate to mostly adequate for current needs with most available supplies of heavy cannery being used internally. Demand was moderate to at least moderate. Processing schedules were normal. The undertone was at least steady to fully steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
22-31 MAJORITY 25-26	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
24-33.5 MAJORITY 28-30	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Prices were unchanged when compared to a week earlier. Demand was fair to fairly good for the about adequate to adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	4-12	8-10

SOUTH CENTRAL LIGHT LIVE HENS Trading was TFEWR. Offerings were at least adequate. Schedules were reduced. Finished sales were fair. Costs of disposal were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HENS Prices ranged unchanged. Offerings were balanced to adequate with demand fair to fairly good. Schedules full-time for next week. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	4.5-9	5.5-9

HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 05-MAR-07

SOUTH CENTRAL HEAVY LIVE HEN Negotiations were too few to report. Demand was moderate for fully adequate offerings of spent hens. Schedules were reduced. Dressed sales were mixed. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was mostly moderate for the generally adequate to at least adequate offerings of spent hens. Processing schedules for next week were noted as mostly normal to instances heavy. Sales of finished product was at least moderate. The undertone was steady to fully steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

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