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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in the West, unchanged in the East, and unchanged to slightly lower in the Mid-West. Trade sentiment was mixed, but mostly steady. Retail demand was slow to moderate with limited features. Food service ranged slow to good, best for fast food promotions. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, demand was fair to moderate entering the week. Wings were adequate to ample and slow to clear, breast items and dark meat cuts were in good balance to well cleared. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 26-FEB-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	71.37	27
Chicago	73.00-76.00	75.61	36 :	76.97	62
Ohio Cities	TFEWR		:	76.32	13
Denver	81.50	81.18	14 :	81.03	16
Detroit	75.00-76.00	76.11	9 :	78.11	43
Los Angeles	82.00	82.30	64 :	86.18	154
New York	76.00-79.00	78.00	22 :	75.58	52
Philadelphia	75.50-77.00	76.45	11 :	76.52	24
Pittsburgh	75.00-78.00	77.00	11 :	77.67	57
St. Louis	75.00-75.50	74.91	20 :	75.09	33
San Francisco	82.50	82.87	30 :	93.12	102

Composite Weighted Average

Loads	02/26/07	Change Last Wk	02/19/07	02/27/06
583	80.01	1.80	78.21	62.94

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	78.00-80.25	78.97	36
Central	76.00-81.00	78.63	60
Western	78.00-80.00	79.91	40
Southeast Area FOB Dock Equivalent			
Mississippi	75.00-76.00	75.06	96

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.03 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,089	63.00-80.00	74.03

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	190.00	1,383
BREASTS - B/S	159.50	5,775
BREASTS - WHOLE	100.00	1,412
THIGH MEAT - B/S	107.50	1,140
LEG QUARTERS	42.00	9,086
WINGS	134.00	2,712

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers ranged light to moderate entering the week. Offerings of all sizes were generally adequate to at least adequate for current needs. Movement through retail and distributive channels was light to fair. The market tone was about steady. In the parts complex, bone-in breasts and tenders were well cleared. Boneless skinless breasts and most dark meat cuts were mostly adequate and wings were fully adequate for current needs.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady. Retail demand following the weekend was light to moderate, best where ads were planned or in progress. Food service was fair to moderate, best for fast food promotions. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was slow to fairly good. Breast items were well cleared to adequate with planned features expected to aid interest. Dark meat was balanced to barely adequate, and wings were mixed, but readily available. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS The final majority prices were 1 cent higher throughout the region. Trade sentiment was overall steady. Reported trading for this weeks' delivery at mainly higher prices on regular commitments and higher to mainly lower on new negotiations. Offerings were adequate to ample for immediate needs. Discounts were easier to find to help move excess WOGs. Buying activity improved for bagged whole body product in areas where promotions in progress and planned. Retailer demand was moderate to good. Dealers reported satisfactory weekend clearances. Trade sentiment was generally steady on parts. Trading reported at 43-51 for leg quarters, drumsticks 50-61, leg meat 103-110, wings 116-139, breasts with ribs attached 105-122 and boneless breast 148-157. The Los Angeles negotiated WOG weighted average was 79.32 down 3.88 with the volume reported at 31 loads up 3 percent from last week.

MIDWEST REGION BROILER/FRYER Final majority prices were unchanged to slightly lower than last Monday's final; Ohio cities TFEWR. Whole broiler/fryer market tone was steady. Offerings adequate for light trade call. Retail movement was slow to moderate at best. Food service was mixed, slow to good, mostly moderate and best into fast food. Floor stocks were in balance to long; weights mixed. Parts trade call was light and mostly hand to mouth. Supplies of large wings plentiful, regular sized wings and remaining items were adequate to closely balanced. The market tone was barely steady to weak on large wings; all other parts were generally steady to occasionally firm.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate for early week business. Seller offerings were adequate for most buyers needs. Live supplies were sufficient; weights were mostly desirable. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 77 to 87 cents. Trade sentiment was steady. In the parts complex, wings were balanced to available, breast and tenders were generally clearing satisfactorily, and dark meat items were in close to good balance.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	75-88
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was noted as fair to moderate entering the week. Offerings of bone-in breasts, tenders and thigh meat were in good balance to well cleared. Boneless skinless breasts and most dark meat cuts were mostly adequate and clearing satisfactorily. Wings were available and slow to clear. Movement through retail and distributive channels was fair at best with some feature activity noted. The market tone was at least steady to fully steady for tenders and bone-in breasts; steady on dark meat items. Wings were barely steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	160-165	150.34	650,828
TENDERLOINS	175	165.05	124,880
BREAST - WITH RIBS	99-100	109.10	43,960
BREAST - LINE RUN	99	101.49	96,640
LEGS	54-55	54.54	102,350
LEG QUARTERS (BULK)	41-42	40.23	315,520
DRUMSTICKS	47-48	44.34	89,720
THIGHS	51-52	56.79	51,360
B/S THIGHS	110-111	103.32	117,640
WINGS (WHOLE)	128-129	120.51	197,600
BACKS AND NECKS (STRIPPED)	10-12	11.15	14,640
LIVERS (5 POUND TUBS)	35-40	39.58	4,600
GIZZARDS (HEARTS)	45-50	49.41	13,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AV
BREAST - B/S	1,249	142.00-163.00	150-152	150.48
TENDERLOINS	1,084	160.00-247.00	-	165.80
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,320	38.00-39.00	39-38	38.82
LEG QUARTERS (4/10)	1,050	41.00-44.00	41	41.71
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,096	44.00-56.00	47	47.04

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	02/26	02/22	02/22	02/19	02/15
Alabama	3,992	3,848	5.39	3,866	5.40
Arkansas	5,193	5,068	5.11	5,028	5.12
Delmarva	2,211	2,165	5.58	2,169	5.50
KY-LA-TN	2,340	2,258	4.92	2,263	4.91
Mississippi	3,019	3,042	5.45	2,754	5.41
North Carolina	2,676	2,631	6.62	2,640	6.67
Texas	2,460	2,492	5.05	2,473	5.06
Total	21,891	21,504	5.41	21,193	5.41
Mon	21,891(A)		21,193(A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Feb 2007 is estimated to be 32,751,000 up 2.98 percent from a week ago. and up 6.0 percent from a year ago. (last week 31,802,000 last year 30,891,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	607	142.00-225.00	-	151.31
TENDERLOINS	218	172.00-245.00	-	188.24
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	211	51.00-61.00	54-55	54.25
LEG QUARTERS (BULK)	598	36.00-42.00	40-41	40.20
LEG QUARTERS (4/10)	814	38.00-45.00	42-43	42.29
WINGS (WHOLE)	295	99.00-132.00	-	109.10
WINGS (CUT)	250	121.00-149.00	-	135.82
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR FEBRUARY 26, 2007 — F.O.B. DOCK.
 65.00 - 69.00 67.60 67.13

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 26-FEB-2007 TO 02-MAR-2007, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	143.00 - 160.00	143.00 - 150.00
BREAST - LINE RUN	88.00 - 120.00	97.00 - 110.00
LEGS	52.00 - 60.00	-
LEG QUARTERS (BULK)	35.00 - 46.00	40.00 - 42.00
LEG QUARTERS (4/10)	41.00 - 47.00	43.00 - 44.00
DRUMSTICKS	39.00 - 53.00	-
THIGHS	48.00 - 63.00	-
WINGS (WHOLE)	120.00 - 143.00	132.00 - 139.00
BACKS AND NECKS (STRIPPED)	15.00 - 24.00	-
LIVERS	30.00 - 47.00	-
GIZZARDS (HEARTS)	40.00 - 53.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	87.5-105.5
WOGS 2# & UP - CUT UP 8&9 PIECES	91-108
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	

RABBITS-WHOLE
 RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 110-119 ICE PACK 93-105
ROASTERS 4# & UP	DRY PACK 111-118 ICE PACK 98
HENS OVER 5#	DRY PACK 100-107 ICE PACK 86-100
DUCKS	185-195

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN WITH SKIN ADDED (Cents per Pound)	FEBRUARY 23, 2007			
	PRICES		VOLUME	
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS	16.50	16.50-17.00	542,000	261,000
WTD AVERAGE	16.50	16.29		
15-20% RANGE	15.50-21.00	11.00-16.00	1,437,000	756,000
WTD AVERAGE	17.46	13.34		
20% OR MORE RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN WITH SKIN ADDED (Cents per Pound)	FEBRUARY 23, 2007			
	PRICES		VOLUME	
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	20.00	16.00	101,200	-
WTD AVERAGE	20.00	16.00		
15-20% RANGE	14.00-19.00	11.00-15.00	1,402,800	448,800
WTD AVERAGE	18.17	12.27		
20% OR MORE RANGE	-	-	-	-
WTD AVERAGE				

*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were generally unchanged when compared to the previous week. Demand was mostly moderate for the generally adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was at least moderate. The undertone was steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 26-FEB-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4-9		6.64
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were unchanged to slightly higher. Demand was moderate for fully adequate offerings of spent havy fowl. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 26-FEB-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	3.75-9.5		6.59

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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