



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was fully steady. Light trading was reported for prompt shipments and moderate trading for deferred shipments. Demand was light to moderate. Offerings were adequate. Parts and meats trading was moderate. Demand was in a full range light to good. Offerings were short to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tails and mechanically separated turkey, balance was slow. Demand was light to moderate. Offerings were mixed, short to adequate. Several packages of whole body hens and toms was reported.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	69-71	70	70.00	20	-	-	-	12	MAR
CENTRAL REGION 4/	69-71	-	-	-	-	-	-	2600	MAY-SEP
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	69-71	70	70.00	20	-	-	-	12	MAR
CENTRAL REGION	69-71	-	-	-	-	-	-	1800	MAY-SEP
WESTERN REGION	69-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 FEBRUARY 2007.

The market tone on white meat was steady to firm. Demand moderate to good for prompt shipments. Offerings short to adequate. Further processed demand moderate to good with some noting better than expected activity. The market tone on 4-8 lb. breasts was steady to fully steady, institutional sizes mostly steady. Demand moderate. Offerings light to adequate. Retail feature activity for the present week centered on ground turkey with rotisserie breasts, and to a lesser extent boneless breast cuts and parts, also playing a more prevalent role when compared to last week. Trading was active on fresh WOGs for export and on 4-8 lb. breasts, balance light. For domestic (Grade A non-basted breasts): 8-10 lb. 130, 12-16 lb. 190 cents delivered. For export: Grade A fresh 10-14 lb. WOGs 82 cents delivered March-May.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>DOMESTIC TRADING</b>				
BREASTS, 4-8 LBS GRADE A 2/	116.00		116.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	125.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	50.00		50.00	80
DRUMSTICKS, TOM--FRESH	46.00-50.00		47.33	60
DRUMSTICKS, HEN	35.00-37.00		36.60	50
WINGS, FULL-CUT, TOM	27.00-29.00		28.33	120
WINGS, FULL-CUT, HEN		T	44.38	16
WINGS, V-TYPE, TOM		T	52.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	27.00-28.00		27.80	100
NECKS, HEN		T	28.00	8
BREASTS, B/S, TOM 3/		F	180.00	80
BREASTS, B/S, TOM--FRESH 3/	182.00-187.00		182.80	125
THIGH MEAT		T	90.00	20
THIGH MEAT--FRESH		T	95.58	52
BREAST TRIM MEAT		T	76.67	120
SCAPULA MEAT		T	77.41	58
TENDERLOINS				
DESTRAPPED TENDERS		T	177.00	8
DESTRAPPED TENDERS--FRESH	182.00		182.00	30
WING MEAT WITH SKIN		T	77.00	120
MECHANICALLY SEPARATED 4/		T	16.00	80
MECHANICALLY SEPARATED--FRESH 4/	21.00-25.00		23.74	284

#### EXPORT TRADING

DRUMSTICKS, TOMS		T	45.33	120
WINGS FULL-CUT - TOMS		T	28.33	156
WINGS, V-TYPE, TOM				
TAILS	27.00		27.00	104
MECHANICALLY SEPARATED 4/	17.00		17.00	40
THIGH MEAT - FROZEN		T	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### PROCESSED TURKEYS, DELIVERED TO:

##### RESTAURANTS & INSTITUTIONS

###### SAN FRANCISCO

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 # & OVER	110-125

##### RETAILERS

###### SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	69-71
FROZEN TURKEYS Y TOMS 14-24#	69-71
FROZEN TURKEYS Y TOMS 24-28#	69-77

#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA - POULTRY HEALTH BOARD 02/21/07

SEASON	HEAVY WHITES	CUMULATIVE HEAVY WHITES	TOTAL
July 1- June 30			
2006-2007	2,000	2,000	110,067
2005-2006	15,863	15,863	131,265