



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

TUESDAY
FEBRUARY 20, 2007
VOL. 54 NO. 21

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Light to moderate trading was reported for both prompt and deferred shipments. Demand was light to moderate with the most interest noted for deferred shipments. Offerings were adequate. Parts and meats trading was moderate. Demand was in a full range light to good. Offerings were short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and full-cut wings and limited volumes of tails and thigh meat, balance was slow. Demand was in a full range. Offerings were mixed, short to adequate. One container of whole body hens traded for 69 cents delivered to the East coast for export.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	69-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	69-71
FROZEN TURKEYS Y TOMS 14-24#	69-71
FROZEN TURKEYS Y TOMS 24-28#	69-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	69-71	71	71.00	320
CENTRAL REGION 4/	69-71	69.5	69.50	320
WESTERN REGION 5/	69-71	-	-	-
16-24 LB TOMS				
EASTERN REGION	69-71	71	71.00	320
CENTRAL REGION	69-71	69.5	69.50	480
WESTERN REGION	69-71	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
80.00	200	OCT
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
800	MAR
-	-
-	-
2000	MAR
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 FEBRUARY 2007.

The market tone on white meat, tom drums and mechanically separated turkey was steady to firm. Demand moderate to good with supplies held with confidence. The market tone on tom full-cut wings was mostly steady with increased strength and activity noted at current price levels. The market tone on tom necks was steady to barely steady, even though increased demand and trading was being noted. Offerings adequate to fully adequate. The market tone on fresh thigh meat was steady to fully steady, frozen cautiously steady to steady with most of the demand and trading activity centered on fresh for domestic and export shipments. For domestic: livers 16.50 pet foods, tails 28-29, fresh wing meat with skin 79, fresh breast trim 79, fresh scapula 81, Grade A 4-8 lb. breasts 123 April and 124 May cents delivered. For export: hearts 22, fresh tom wings and frozen thigh trim 26, drumettes 29, fresh thigh meat 94 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	115.00-122.00		121.83	410
BREASTS, 4-8 LBS GRADE A--FRESH 2/	125.00		125.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/		T	110.00	80
DRUMSTICKS, TOM	48.00-51.00		48.33	45
DRUMSTICKS, TOM--FRESH	45.00-46.00		45.40	200
DRUMSTICKS, HEN		F	38.00	80
WINGS, FULL-CUT, TOM	28.00-29.00		28.37	254
WINGS, FULL-CUT, HEN	44.00-45.00		44.38	16
WINGS, V-TYPE, TOM	52.00		52.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	27.00-28.00		27.46	224
NECKS, HEN	28.00		28.00	8
BREASTS, B/S, TOM 3/		F	180.00	80
BREASTS, B/S, TOM--FRESH 3/	178.00		178.00	40
THIGH MEAT	90.00		90.00	20
THIGH MEAT--FRESH	95.00-98.00		95.58	52
BREAST TRIM MEAT	76.00-78.00		76.67	120
SCAPULA MEAT	75.00-81.00		77.41	58
TENDERLOINS				
DESTRAPPED TENDERS	177.00		177.00	8
DESTRAPPED TENDERS--FRESH		F	181.29	34
WING MEAT WITH SKIN	77.00		77.00	120
MECHANICALLY SEPARATED 4/	16.00		16.00	80
MECHANICALLY SEPARATED--FRESH 4/	18.00-21.00		19.21	190
EXPORT TRADING				
DRUMSTICKS, TOMS	45.00-46.00		45.33	120
WINGS FULL-CUT - TOMS	28.00-29.00		28.33	156
WINGS, V-TYPE, TOM				
TAILS	27.50		27.50	40
MECHANICALLY SEPARATED 4/		R	17.00	40
THIGH MEAT - FROZEN	90.00		90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.