



# USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported. Demand was light to moderate with most interest noted for deferred shipments. Offerings were adequate. Parts and meats trading was light to moderate. Winter storms in the upper Midwest and in the East continue to have a lingering impact on trucking and kill schedules. Demand was light to moderate. Offerings were light to adequate.



### EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was in a full range. Offerings were mixed, short to adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 16, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION	69-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 15, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	69-71	70.5	70.50	400	-	-	-	-	-
CENTRAL REGION 4/	69-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	69-71	70.5	70.50	320	-	-	-	-	-
CENTRAL REGION 4/	69-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS**, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF FEB 16, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
<b>8-16 LB HENS</b>			
EASTERN REGION	70.20	69.10**	65.50**
CENTRAL REGION	70.50	70.00	65.50**
WESTERN REGION	69.90**	70.00	66.00**
<b>16-24 LB TOMS</b>			
EASTERN REGION	70.22	69.10**	65.50**
CENTRAL REGION	70.50	69.71	65.50**
WESTERN REGION	69.90**	69.10**	66.00**

\*\*BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	68- 71
FROZEN TURKEYS Y TOMS 14-24#	68- 71
FROZEN TURKEYS Y TOMS 24-28#	68- 77

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**NATIONAL FRESH TURKEYS -**

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers) Week of February 19, 2007

Price (cents/lb.)      Volume (lbs.)

**PRICED AT TIME OF SALE**

8-16 lbs.	88.62	397,000
16-24 lbs.	87.00	25,000

**PRICE TO BE DETERMINED**

8-16 lbs.	--	20,000
16-24 lbs.	--	10,000

**Total Volume:      452,000**

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**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 10-Feb-2007 (Preliminary)

	YOUNG			OLD Banded	TOTAL Avg
	Pct Chg	Avg Live	wt		
<b>-Thousand Head-</b>	<b>Prev wk</b>	<b>wt</b>	<b>-Thousand Head-</b>	<b>Live wt</b>	
North East	747	1	23.83	(A) 749	23.83
South Atlantic	646	10	33.83	(A) 648	33.83
North Central	2,071	-1	33.58	(A) 2,072	33.58
South Central	882	32	18.40	(A) 883	18.40
West	306	15	26.64	(A) 307	26.64
U.S. total	4,652(B)	7	28.73	7 4,659	28.73
To-date 2007	25,317(B)			23 25,340	
To-date 2006	24,317(B)			29 24,346	

(A) Not published to avoid disclosing individual operations.  
 (B) Number of young banded breeder turks included: this week 12,000; for the current year to date 78,000; for last year to date 119,000.

**TURKEY MOVEMENT TRENDS**

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

January	450,982*
February 1 - 10, 2007	148,137*
To date 2007	599,119*
To date 2006	588,519*

\* Preliminary

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
	—Thousands—				
W/E 10-Feb-2007					
Head	2,149	2,491	12	7	4,659
Avg Wt	17.05	38.80	24.84	35.16	28.73
Last week	1,741	2,590	27	2	4,360
Same wk yr ago	1,777	2,429	14	5	4,225
Avg Wt	16.82	39.32	27.59	30.55	29.81
To-date/2007	10,414	14,825	78	23	25,340
To-date/2006	9,548	14,650	119	29	24,346

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 FEBRUARY 2007.

The market tone on tom drums was steady to firm, tom necks and wings steady to weak. Demand on tom drums moderate to good, balance of tom bulk parts light to moderate. Offerings of tom drums short to light; balance of tom bulk parts mixed. The market tone on thigh meat was mixed, mostly steady to barely steady. Inquiry light to moderate for the mixed offerings. Trading slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	117.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	138.00-154.00		141.60	51
BREASTS, 4-8 LBS PLANT GRADE 2/		T	110.00	80
DRUMSTICKS, TOM	47.00		47.00	40
DRUMSTICKS, TOM--FRESH	42.00-44.00		43.33	120
DRUMSTICKS, HEN		W	35.00	40
WINGS, FULL-CUT, TOM		W	30.00	40
WINGS, FULL-CUT, HEN		F	44.00	18
WINGS, V-TYPE, TOM		W	48.75	80
WINGS, V-TYPE, HEN		F	68.33	60
NECKS, TOM		T	29.00	6
NECKS, HEN		W	24.00	30
BREASTS, B/S, TOM 3/	177.00		177.00	120
BREASTS, B/S, TOM--FRESH 3/	177.00-179.00		177.80	200
THIGH MEAT		F	89.55	132
THIGH MEAT--FRESH	92.00		92.00	40
BREAST TRIM MEAT		F	70.00	40
SCAPULA MEAT	75.00		75.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	166.60	94
DESTRAPPED TENDERS--FRESH	175.00		175.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	16.00	40
MECHANICALLY SEPARATED--FRESH 4/	20.00-22.00		20.67	120
EXPORT TRADING				
DRUMSTICKS, TOMS	45.50		45.50	240
WINGS FULL-CUT - TOMS		W	29.00	104
WINGS, V-TYPE, TOM		M	45.00	104
TAILS	27.50		27.50	40
MECHANICALLY SEPARATED 4/	17.00		17.00	40
THIGH MEAT - FROZEN		T	97.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 FEBRUARY 2007.

The market tone on white meat was steady to firm. Demand moderate to good. Offerings short to light and held with confidence. Further processed demand moderate to good. The market tone on tom drums was steady to instances firm, mostly steady to fully steady; tom wings and necks steady to instances weak with increased confidence starting to be noted. Demand on tom drums moderate to good, balance of tom bulk parts light to moderate with increased interest noted at the lower trending price levels. Offerings of tom drums short to light, balance of tom bulk parts adequate to ample with some noting supplies not as readily available as previous weeks. Trading was active on Grade A 4-8 lb. breasts, balance slow to moderate. For domestic: tails 28, fresh wing meat with skin 86, fresh scapula 79-82, fresh ground breast trim 83-90 cents delivered. Drummettes traded at 30.50 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	WTD AVG VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	115.00		115.00	800	115.10	840
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	141.60	51	141.30	99
BREASTS, 4-8 LBS PLANT GRADE 2/		T	110.00	80	110.00	80
DRUMSTICKS, TOM		R	47.00	40	46.47	86
DRUMSTICKS, TOM--FRESH	44.00		44.00	40	44.00	200
DRUMSTICKS, HEN	38.00		38.00	80	37.00	120
WINGS, FULL-CUT, TOM	29.50		29.50	40	31.03	126
WINGS, FULL-CUT, HEN	45.00		45.00	20	45.00	20
WINGS, V-TYPE, TOM		W	48.75	80	48.75	80
WINGS, V-TYPE, HEN		F	68.33	60		
NECKS, TOM	29.00		29.00	40	29.00	46
NECKS, HEN		W	24.00	30	24.00	30
BREASTS, B/S, TOM 3/	180.00		180.00	80	177.75	320
BREASTS, B/S, TOM--FRESH 3/	180.00		180.00	14	177.65	422
THIGH MEAT		F	89.55	132		
THIGH MEAT--FRESH	96.00		96.00	20	94.00	80
BREAST TRIM MEAT		F	70.00	40		
SCAPULA MEAT	78.00		78.00	11	75.19	171
TENDERLOINS						
DESTRAPPED TENDERS	173.00-175.00		174.91	157	174.91	157
DESTRAPPED TENDERS--FRESH	177.00-184.00		181.29	34	177.42	204
WING MEAT WITH SKIN						
MECHANICALLY SEPARATED 4/	17.50		17.50	80	17.50	80
MECHANICALLY SEPARATED--FRESH 4/	19.00-22.00		21.17	130	20.47	372
EXPORT TRADING						
DRUMSTICKS, TOMS		R	45.50	240	45.44	360
WINGS FULL-CUT - TOMS	27.50-29.00		28.15	276	29.63	580
WINGS, V-TYPE, TOM		M	45.00	104	45.00	104
TAILS		R	27.50	40	27.50	40
MECHANICALLY SEPARATED 4/		R	17.00	40	18.00	120
THIGH MEAT - FROZEN	91.00		91.00	40	93.75	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.