



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Trading was moderate for prompt shipments. Demand was light to moderate, best for deferred shipments. Offerings were adequate. Parts and meats trading was light. Retail ground turkey activity is about steady with last week's volume but the weighted average is lower. Adverse weather conditions in some parts of the country continue to impact trucking and kill schedules. Demand was light to moderate. Offerings were light to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom full-cut wings and tom drums, balance of items slow. Demand was light to moderate. Offerings were mixed, short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 13, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	69-71	-	-	-
CENTRAL REGION 4/	69-71	-	-	-
WESTERN REGION 5/	69-71	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	69-71	-	-	-
CENTRAL REGION 4/	69-71	-	-	-
WESTERN REGION 5/	69-71	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-
16-24 LB TOMS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
8-16 LB HENS		
EASTERN REGION 3/	600	FEB-MAR
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-
16-24 LB TOMS		
EASTERN REGION 3/	600	FEB-MAR
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 14, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	69-71	70	70.00	600
CENTRAL REGION 4/	69-71	-	-	-
WESTERN REGION 5/	69-71	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	69-71	70	70.00	400
CENTRAL REGION 4/	69-71	-	-	-
WESTERN REGION 5/	69-71	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-
16-24 LB TOMS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
8-16 LB HENS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-
16-24 LB TOMS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 FEBRUARY 2007.

The market tone on white meat was steady to firm with tom breast meat strongest. Demand in a full range with tom breast meat and destrapped tenderloins the most active. Offerings short to adequate. The market tone on 4-8 lb. breasts continued mixed. Demand light to moderate for the light to fully adequate offerings. Trading slow to instances moderate. The adverse weather conditions in some parts of the country is having an affect on deliveries and processing schedules. For domestic: private label Grade A 4-8 lb. breasts 117 May shipments, Grade A non-basted 18-20 lb. breasts 190 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	117.00		117.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	138.00		138.00	35
BREASTS, 4-8 LBS PLANT GRADE 2/	110.00		110.00	80
DRUMSTICKS, TOM	46.00		46.00	6
DRUMSTICKS, TOM--FRESH		F	45.00	40
DRUMSTICKS, HEN		F	37.00	40
WINGS, FULL-CUT, TOM	35.00		35.00	6
WINGS, FULL-CUT, HEN		F	44.00	18
WINGS, V-TYPE, TOM		R	52.00	62
WINGS, V-TYPE, HEN		F	68.33	60
NECKS, TOM	29.00		29.00	6
NECKS, HEN		F	27.00	18
BREASTS, B/S, TOM 3/	177.00		177.00	120
BREASTS, B/S, TOM--FRESH 3/		M	177.67	48
THIGH MEAT		F	89.55	132
THIGH MEAT--FRESH		F	92.39	69
BREAST TRIM MEAT		F	70.00	40
SCAPULA MEAT		M	75.00	80
TENDERLOINS				
DESTRAPPED TENDERS		R	166.60	94
DESTRAPPED TENDERS--FRESH	177.00		177.00	30
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	16.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	19.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	45.00	80
WINGS FULL-CUT - TOMS	32.00		32.00	200
WINGS, V-TYPE, TOM		M	45.00	104
TAILS		R	28.00	104
MECHANICALLY SEPARATED 4/	18.50		18.50	80
THIGH MEAT - FROZEN	97.00		97.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	68- 71
FROZEN TURKEYS Y TOMS 14-24#	68- 71
FROZEN TURKEYS Y TOMS 24-28#	68- 77

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 FEB 2007.

The market tone on tom drums was steady to firm, tom necks and wings steady to instances weak. Demand on tom drums moderate to good, balance of tom bulk parts light to instances moderate. Demand continues seasonally active on ground turkey. Offerings of tom drums short to light; balance of tom bulk parts mixed ranging from light to instances burdensome, mostly adequate to fully adequate. The market tone on thigh meat was mixed ranging from barely steady to fully steady with fresh strongest. Inquiry light to moderate for the uneven offerings. Trading slow to moderate. For domestic: mature hen necks 24, fresh breast trim 94, fresh scapula 98 cents delivered. Frozen -20% MST -45 days age traded at 16.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	117.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		T	138.00	35
BREASTS, 4-8 LBS PLANT GRADE 2/		T	110.00	80
DRUMSTICKS, TOM	46.00		46.00	40
DRUMSTICKS, TOM—FRESH	46.00		46.00	40
DRUMSTICKS, HEN	35.00		35.00	40
WINGS, FULL-CUT, TOM	30.00		30.00	40
WINGS, FULL-CUT, HEN		F	44.00	18
WINGS, V-TYPE, TOM	47.50-50.00		48.75	80
WINGS, V-TYPE, HEN		F	68.33	60
NECKS, TOM		T	29.00	6
NECKS, HEN	24.00		24.00	30
BREASTS, B/S, TOM 3/		T	177.00	120
BREASTS, B/S, TOM—FRESH 3/	177.00-178.00		177.25	160
THIGH MEAT		F	89.55	132
THIGH MEAT—FRESH	96.00		96.00	20
BREAST TRIM MEAT		F	70.00	40
SCAPULA MEAT	75.00		75.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	166.60	94
DESTRAPPED TENDERS—FRESH	177.00-178.00		177.33	60
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	16.00	40
MECHANICALLY SEPARATED—FRESH 4/	20.00-21.00		20.52	42

EXPORT TRADING

DRUMSTICKS, TOMS	46.00		46.00	40
WINGS FULL-CUT - TOMS	29.00		29.00	104
WINGS, V-TYPE, TOM		M	45.00	104
TAILS		R	28.00	104
MECHANICALLY SEPARATED 4/		T	18.50	80
THIGH MEAT - FROZEN		T	97.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

02/07/07

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007		NO REPORT ISSUED	
2005-2006		NO REPORT ISSUED	