



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Light to moderate sales took place for both prompt and deferred shipments. Sales took place for 73 cents on partial loads of whole turkeys. Demand was light to moderate, best for deferred arrivals. Offerings were adequate. Parts and meats market tone was steady to fully steady. Demand was light to moderate. Offerings are adequate. Trading was slow to moderate.

EXPORT MARKET HIGHLIGHTS Trading was moderate, light sales of packer label hens were reported at 90 cents for September arrival. Demand was light to moderate. Offerings were mixed.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) FEBRUARY 09, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-71	-	-	-	73.50	20	MAR	1000	FEB
CENTRAL REGION 4/	68-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-71	-	-	-	73.50	20	MAR	840	FEB
CENTRAL REGION 4/	68-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-71	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) FEBRUARY 08, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-70	-	-	-	80.50	2200	SEP	-	-
CENTRAL REGION 4/	68-70	70	70.00	280	-	-	-	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	68-70	-	-	-	80.50	1800	SEP	-	-
CENTRAL REGION	68-70	70	70.00	240	-	-	-	-	-
WESTERN REGION	68-70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

Week of February 09, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	69.10**	70.00	65.50
CENTRAL REGION	70.00	69.50	65.50**
WESTERN REGION	70.00	68.00**	66.50**
16-24 LB TOMS			
EASTERN REGION	69.10**	70.00	66.00**
CENTRAL REGION	69.71	67.75**	65.50**
WESTERN REGION	69.10**	68.00**	66.50**

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	67- 71
FROZEN TURKEYS Y TOMS 14-24#	67- 71
FROZEN TURKEYS Y TOMS 24-28#	67- 77

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

NATIONAL FRESH TURKEYS -

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of February 12, 2007

Price (cents/lb.)	Volume (lbs.)
-----	-----
PRICED AT TIME OF SALE	
8-16 lbs. 88.66	344,000
16-24 lbs. 86.33	15,000
PRICE TO BE DETERMINED	
8-16 lbs. --	10,000
16-24 lbs. --	5,000
-----	-----
Total Volume:	374,000
*****	*****

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 03-Feb-2007 (Preliminary)

	YOUNG			OLD Banded	TOTAL Avg	
	Pct Chg	Avg Live				
-Thousand Head-	Prev wk	wt	-Thousand Head-	Live wt		
North East	741	0	24.15	(A)	742	24.15
South Atlantic	589	-19	36.34	(A)	590	36.34
North Central	2,092	6	33.08	(A)	2,092	33.08
South Central	669	0	18.47	(A)	669	18.47
West	267	37	27.79	(A)	267	27.79
U.S. total	4,358(B)	1	29.44	2	4,360	29.44
To-date						
2007	20,665(B)			16	20,681	
To-date						
2006	20,097(B)			24	20,121	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 27,000; for the current year to date 66,000; for last year to date 105,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

January	450,982*
February 1 - 3, 2007	41,081*

To date 2007	492,063*
To date 2006	487,786*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	YOUNG		YOUNG OLD BREEDERS	TOTAL TURKEYS	
	HENS	TOMS			
	-----Thousands-----				
W/E 03-Feb-2007					
Head	1,741	2,590	27	2	4,360
Avg Wt	16.07	38.47	25.28	32.73	29.44
Last week	1,757	2,540	7	0	4,304
Same wk yr ago	1,748	2,390	8	0	4,146
Avg Wt	16.86	39.65	27.43	0.00	30.02
To-date/2007	8,265	12,334	66	16	20,681
To-date/2006	7,771	12,221	105	24	20,121

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 FEBRUARY 2007.

The market tone on tom drums was fully steady, tom necks steady at best and tom full-cut wings steady to barely steady. Demand on tom drums moderate to good, balance of tom bulk parts light to instances moderate. Offerings of tom drums short to light, tom necks adequate to instances fully adequate and tom full-cut wings adequate to fully adequate. The market tone on fresh thigh meat was steady to fully steady while frozen was mixed ranging from barely steady to fully steady. Demand light to moderate, best on fresh. Offerings of fresh thigh meat light, frozen mixed ranging from tight to fully adequate. The market tone on mechanically separated turkey was steady to fully steady. Demand light to moderate for the spotty offerings. Trading slow to moderate with activity centered on thigh meat and fresh tom breast meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	120.00-121.00		120.67	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	111.00		111.00	200
DRUMSTICKS, TOM	45.00		45.00	7
DRUMSTICKS, TOM--FRESH		W	44.36	560
DRUMSTICKS, HEN		W	34.00	20
WINGS, FULL-CUT, TOM	34.00		34.00	40
WINGS, FULL-CUT, HEN		M	44.00	15
WINGS, V-TYPE, TOM	52.00		52.00	62
WINGS, V-TYPE, HEN	68.00		68.00	40
NECKS, TOM	27.00-29.00		27.37	49
NECKS, HEN	28.00		28.00	3
BREASTS, B/S, TOM 3/		M	172.00	80
BREASTS, B/S, TOM--FRESH 3/	174.00-175.00		174.40	200
THIGH MEAT	91.00		91.00	106
THIGH MEAT--FRESH		W	95.00	40
BREAST TRIM MEAT	70.00-71.00		70.15	94
SCAPULAMEAT		W	73.50	80
TENDERLOINS				
DESTRAPPED TENDERS	166.00-170.00		166.60	94
DESTRAPPED TENDERS--FRESH		W	174.82	88
WING MEAT WITH SKIN		M	81.00	20
MECHANICALLY SEPARATED 4/	16.00		16.00	40
MECHANICALLY SEPARATED--FRESH 4/	18.00-19.00		18.50	160
EXPORT TRADING				
DRUMSTICKS, TOMS	44.00-45.50		44.88	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	52.00		52.00	20
TAILS	28.00		28.00	104
MECHANICALLY SEPARATED 4/		W	19.00	364
THIGH MEAT - FROZEN	88.00-91.00		88.91	264

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 FEBRUARY 2007.

The market tone on white meat was steady to instances firm with tom breast meat strongest. Demand light to good, mostly moderate to good. Offerings of tom breast meat and destrapped tenderloins short to adequate and held with confidence, balance of white meat light to adequate. The market tone on 4-8 lb. breasts barely steady to fully steady, mostly steady. Demand light to moderate with offerings held with varied degrees of confidence. Trading active on tom breast meat, mechanically separated turkey and tom drums, balance slow to moderate. For domestic: fresh -20% MST 20 March- June shipments, fresh wing meat with skin 78-81, fresh scapula 76-84 mostly 76-79, fresh breast trim 76-90, Grade A 10-12 lb. breasts 180, plant grade basted 20-24 lb. breasts 185 cents delivered. For export: frozen MST -45 days age 16, hen defatted gizzards 50, tom defatted gizzards 79 cents delivered March.

DOMESTIC TRADING	PRICE RANGE	LST CDE	WTD AVG PRICE	VOLUME (000)	WEEKLY	
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	114.00		114.00	35	118.81	185
BREASTS, 4-8 LBS GRADE A--FRESH 2/	127.00		127.00	2	149.78	40
BREASTS, 4-8 LBS PLANT GRADE 2/	108.00		108.00	18	110.75	218
DRUMSTICKS, TOM	44.00-45.00		44.28	166	44.17	193
DRUMSTICKS, TOM--FRESH	45.00		45.00	40	44.47	680
DRUMSTICKS, HEN	37.00		37.00	40	35.69	65
WINGS, FULL-CUT, TOM	35.00-36.00		35.12	51	35.63	444
WINGS, FULL-CUT, HEN	44.00		44.00	18	44.00	33
WINGS, V-TYPE, TOM		R	52.00	62	51.76	82
WINGS, V-TYPE, HEN	68.00-69.00		68.33	60	68.20	100
NECKS, TOM	28.00-29.00		28.08	63	27.92	165
NECKS, HEN	27.00		27.00	18	26.70	47
BREASTS, B/S, TOM 3/	175.00-177.00		176.33	120	174.60	200
BREASTS, B/S, TOM--FRESH 3/	173.00-178.00		175.29	420	175.25	944
THIGH MEAT	85.00-90.00		89.55	132	90.19	238
THIGH MEAT--FRESH	90.00-95.00		92.39	69	93.35	109
BREAST TRIM MEAT	70.00		70.00	40	70.93	614
SCAPULAMEAT	75.00		75.00	34	73.44	154
TENDERLOINS						
DESTRAPPED TENDERS		R	166.60	94	166.60	94
WING MEAT WITH SKIN		M	81.00	20	81.00	20
DESTRAPPED TENDERS--FRESH	174.00-175.00		174.29	169	174.54	297
MECHANICALLY SEPARATED 4/		R	16.00	40	17.50	240
MECHANICALLY SEPARATED--FRESH 4/	17.50-21.00		19.05	551	18.82	1070
EXPORT TRADING						
DRUMSTICKS, TOMS	44.00-45.00		44.71	140	44.74	380
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	50.00		50.00	104	50.32	124
TAILS		R	28.00	104	28.00	104
MECHANICALLY SEPARATED 4/		W	19.00	364	19.00	364
THIGH MEAT - FROZEN	91.00		91.00	40	89.18	304

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.